MICRO FOCUS®

Contents

Quick Start for CloudAccess

Technical Reference

October 2016

This document provides information about installing and configuring CloudAccess 3.0. The CloudAccess product is installed as a virtual appliance using files that you download, extract, and deploy into your IT environment.

Installation and Configuration Checklist

Before you begin installing and configuring your appliance, review the following checklist to ensure that you perform steps in the appropriate order.

Table 1   *Installation and Configuration Checklist*

	Steps	For more information, see ...
☐	1. Verify that your environment meets all prerequisites.	"Product Requirements" in the *CloudAccess Installation and Configuration Guide*.
☐	2. Gather the information you need to install and configure the appliance.	"Appliance Installation Worksheet" in the *CloudAccess Installation and Configuration Guide*.
☐	3. Install the appliance.	"Deploying the Appliance" in the *CloudAccess Installation and Configuration Guide*.
☐	4. Initialize the appliance.	"Initializing the Appliance" in the *CloudAccess Installation and Configuration Guide*.
☐	5. Configure the appliance.	"Configuring the Appliance" in the *CloudAccess Installation and Configuration Guide*.
☐	6. Verify that your identity source meets all requirements, including user attributes, for provisioning users.	◆ "Active Directory Requirements" ◆ "eDirectory Requirements" ◆ "Understanding JDBC Identity Sources" in the *CloudAccess Installation and Configuration Guide*.
☐	7. Configure one or more provisioning identity sources and import users.	"Configuring LDAP and JDBC Identity Sources" in the *CloudAccess Installation and Configuration Guide*.
☐	8. (Optional) Configure social identity sources for external users.	"Configuring Social Identity Sources" in the *CloudAccess Installation and Configuration Guide*.
☐	9. (Optional) Configure additional identity sources as needed.	"Configuring Self-Service Registration and Password Management" in the *CloudAccess Installation and Configuration Guide*.
☐	10. Configure authentication methods.	"Configuring Authentication Methods" in the *CloudAccess Installation and Configuration Guide*.
☐	11. Configure the Mobile tool on the appliance.	"Configuring the Mobile Tool on the Appliance" in the *CloudAccess Installation and Configuration Guide*.
☐	12. Replace the default certificate on the appliance.	"Replacing the Default Certificate on the Appliance" in the *CloudAccess Installation and Configuration Guide*.

❑	Steps	For more information, see ...
❑	13. (Conditional) Install a self-signed or non-public certificate on the mobile device.	"Installing a Self-Signed Certificate on the Mobile Device" in the *CloudAccess Installation and Configuration Guide*.
❑	14. Configure the appropriate connectors to enable user access to applications.	"Configuring Connectors" in the *CloudAccess Connectors Guide*.
❑	15. (Optional) Obtain or create custom icons in `.png` format to represent your appmarked applications.	"Customizing Branding on User-Facing Pages" in the *CloudAccess Installation and Configuration Guide*.
❑	16. Configure appmarks for the applications.	"Configuring Appmarks for Connectors" in the *CloudAccess Connectors Guide*.
❑	17. (Conditional) Map any non-public appmarks to the appropriate groups in the identity source.	"Configuring Appmarks for Connectors" in the *CloudAccess Connectors Guide*.
❑	18. Map authorizations for users to access the appropriate applications.	"Mapping Authorizations" in the *CloudAccess Installation and Configuration Guide*.
❑	19. (Users) Install the MobileAccess app on their mobile devices and register their mobile devices with the appliance.	"Helping Users Register Their Mobile Devices" in the *CloudAccess Installation and Configuration Guide*.