

Advanced Authentication 6.3 Smartphone App Guide

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About this Book

The NetIQ Advanced Authentication Smartphone App Guide has been designed to guide users about how to download the app for the different smartphone platforms. The guide also instructs users about how to enroll and authenticate the smartphone in the Advanced Authentication environment.

Intended Audience

This book provides information for individuals responsible for understanding administration concepts and implementing a secure and distributed administration model.

1 Installing NetIQ Advanced Authentication App

This chapter guides you through the process of installing the NetlQ Advanced Authentication App and requirements for installation.

- "Prerequisites" on page 7
- "Installation Procedure" on page 7

Prerequisites

To install the NetIQ Advanced Authentication app, the device must meet some requirements based on the smartphone you have. For system requirements of NetIQ Advanced Authentication app, see Smartphone Applications Requirement.

NOTE: If the fingerprint scanner is not available in your smartphone, then you can use PIN to access the app.

NOTE: If an Advanced Authentication administrator enables the geo-fencing feature, then access to the location must be allowed for the NetIQ Advanced Authentication app in the smartphone.

Installation Procedure

- 1 Download the NetIQ Advanced Authentication app on your smartphone in one of the following ways:
 - Navigate to Google Play store or App store and search for the NetIQ Advanced Authentication app.
 - Scan one of the following QR code corresponding to the platform in your smartphone to navigate to the respective app download page in the store:
 - QR code for Android



• QR code for iOS



- **2** Perform one of the following actions to install the app based on the platform in your smartphone:
 - Android: Tap Install.
 - iOS: Tap Get.

After you install the app, click one of the following links to use the app based on the platform of your smartphone:

- Using the NetIQ Advanced Authentication App on iOS
- Using the NetlQ Advanced Authentication App on Android

2 Using the NetIQ Advanced Authentication App on iOS

You can authenticate with the NetlQ Advanced Authentication app on your iOS phone. You must enroll the authenticator on the Advanced Authentication Self Service portal using the app. To enroll and authenticate using the app on your iOS phone, perform the following tasks:

- "Launching the NetIQ Advanced Authentication App" on page 9
- "Configuring Security Settings for the App" on page 10
- "Enrolling an Authenticator on the App" on page 10
- "Authenticating with the NetIQ Advanced Authentication App" on page 12
- "Authenticating Smartphone Offline Or with TOTP Method" on page 12

Launching the NetIQ Advanced Authentication App

- 1 Tap to run the NetIQ Advanced Authentication app.
- 2 Accept the license agreement.
 - A message New PIN is displayed.
- **3** Specify a PIN to access the app and tap **OK**.
 - A message "NetIQ Auth" Would Like to Send You Notifications is displayed.
- 4 Tap Allow to enable the push notification.
 - It is recommended to enable the push notification.

You can enroll the authenticators for authentication in the **Enrolled Authenticators** screen. For more information about how to enroll authenticators, see "Enrolling an Authenticator on the App".

The menu icon = on the left panel helps you to navigate to the different tabs of the app.

- 5 Tap the menu icon = and select any of the following tabs based on the requirement:
 - Enrolled Authenticators: This screen displays the authenticators that you have enrolled.
 - Authentication requests: This screen displays the requests that are sent as push notifications for authentication.
 - Request History: This screen displays all the requests that you have accepted or declined. You can view the status of authentication requests and if there are any suspicious requests, you can report them to the administrator.
 - Settings: This screen allows you to configure settings for PIN and Fingerprint (fingerprint recognition).
 - About: This screen displays information about the current version of the application.

NOTE: You need to reinstall the NetIQ application and re enroll the authenticator if you restore your phone from iCloud.

Configuring Security Settings for the App

After installing the app, you must set up a PIN for the app.

It is recommended to enable the **Pin** and **Touch ID** options for maintaining the security and user's convenience respectively.

NOTE: You cannot edit the **Pin** and **Touch ID** settings if the settings have been enforced on the server by the Advanced Authentication administrator.

To configure the security settings on the app, perform the following steps:

- 1 Tap Settings.
- 2 Set Touch ID to ON to enable fingerprint authentication. The fingerprint you set for the phone is used as a touch sensor for your app.

NOTE: • Touch ID is disabled if you disable the Pin setting.

- The maximum attempts to specify an incorrect PIN is 10 after that the data on your app is erased.
- If you provide an incorrect Touch ID for 3 to 4 attempts, the Touch sensor pop-up is not displayed and only the Enter PIN screen is displayed. Also, Touch ID is set to OFF and Pin remains ON.
- **3** Set Pin to ON to enable the PIN protection for your app.
- **4** Tap **Change Pin** to change the PIN of the app.

 Specify your current PIN, then specify and confirm the new PIN.

Enrolling an Authenticator on the App

- 1 You can enroll the Smartphone authenticator in one of the following ways:
 - · Enrolling with a QR code
 - Enrolling with a Link
- 2 After you enroll an authenticator, you can edit or delete it on your smartphone.

To do this, tap on the preferred authenticator in the Enrolled Authenticators screen. The Edit template screen is displayed, update the details and tap Save to update the authenticator. You can tap Delete to remove the authenticator.

NOTE: If you delete an authenticator from the Self-Service portal, the authenticator on your app is deleted. However, if you delete an authenticator on your app, the authenticator on the Self-Service portal remains unaffected.

Enrolling with a QR Code

1 Initialize enrollment using the Advanced Authentication Self-Service portal (Smartphone or TOTP method).

For more information, see Enrolling the Smartphone Authenticator.

After you initiate an enrollment, a QR code is displayed on your laptop or computer screen.

- 2 Open the NetIQ Advanced Authentication app on your smartphone.
- 3 Tap the + icon on the upper-right of the Enrolled Authenticators screen.

A message Advanced Authentication Would like to Access the Camera is displayed.

- 4 Tap **OK**.
- **5** Use the camera of your smartphone to capture the QR code.

The screen closes automatically when a green square appears over the QR code indicating that a compliant QR code is captured.

TIP: If you see a red square over the QR code, you are trying to scan a non-compliant QR code. Contact your system administrator for further assistance.

6 Specify Account and Additional info for the authenticator.

The content in the **Account** field can be any information. For example, a comment **VPN** if the authenticator is related to a VPN authentication. The information in the **Account** field is displayed below the enrolled authenticator.

Additional info can be any notes related to the authenticator.

7 Tap Save.

The authenticator that you enrolled is displayed in the **Enrolled Authenticators** screen of your smartphone app.

Enrolling with a Link

1 Check your phone for a new email or SMS.

You will receive a link from the administrator.

- 2 Tap on the link. You will be redirected to the NetlQ Advanced Authentication app.
 - If you have not installed the smartphone app, you will be redirected to the AppStore from where you can install the app.
- **3** Specify a PIN or a Touch ID if applicable.
- 4 Specify your username and password in the Enroll new authenticator screen.
- 5 Tap Sign In.
- **6** Specify an optional comment in the app.
- 7 Tap Save.

The authenticator that you enrolled is displayed in the Enrolled Authenticators screen of your smartphone app.

Authenticating with the NetIQ Advanced Authentication App

After you enroll an authenticator, you can authenticate on an app with your Smartphone.

- 1 Initialize the authentication on the endpoint.
 - A push notification Authentication required! is displayed if your smartphone is locked or the smartphone app is closed.
- 2 Perform one of the following based on the settings enforced by the administrator:
 - **2a** Tap the notification in the mobile notification bar on your smartphone.

The NetIQ Advanced Authentication app opens and prompts to provide a **Touch ID** or specify the **Pin** that you registered for the app.

A push notification with Accept or Reject buttons are displayed in the Authentication Requests screen.

On the lock screen, swipe to the left and then tap the View button to see the buttons.

NOTE: An administrator has the privilege to display the action buttons **Accept** and **Reject** with the notification in the mobile notification bar. This allows you to take action directly from the notification without opening the app.

2b Open the NetIQ Advanced Authentication app.

The app prompts to provide a **Touch ID** or specify the **Pin** that you registered for the app. A push notification with **Accept** or **Reject** buttons are displayed in the **Authentication Requests** screen.

3 Tap Accept to accept the authentication request.

A message Accepted is displayed if you accept the authentication request or Rejected if you reject the authentication request.

Authenticating Smartphone Offline Or with TOTP Method

If your smartphone does not have an internet connection to receive the push notifications or if you have enrolled the TOTP method, perform the following steps to authenticate using the OTP:

- 1 Initialize the authentication on the endpoint.
- 2 Open the NetIQ Advanced Authentication app.
- 3 Tap the menu icon in the app and tap Enrolled Authenticators.

 The authenticators are displayed in the Enrolled Authenticators screen.
- 4 Perform one of the following based on the authenticator for authenticating on the app:
 - Specify the OTP displayed for the Smartphone authenticator.



• Specify the OTP displayed for the TOTP authenticator.



The following table describes the color of the dots beside the OTP and what it indicate:

Color	What it indicates
Grey	The gray color indicates it is TOTP authentication.
Green	The green color indicates it is Smartphone authentication, and the Advanced Authentication cluster in which you enrolled the authenticator is available.
Red	The red color indicates it is Smartphone authentication, and the Advanced Authentication cluster in which you enrolled the authenticator is unavailable.

NOTE: You can also tap the TOTP to copy to the clipboard.

You get authenticated to the endpoint if the OTP is valid.

TIP: If the authentication fails, ensure that the time on your smartphone is synchronized with the time on server.

Using the NetIQ Advanced Authentication App on Android

You can authenticate with the NetIQ Advanced Authentication app on your Android phone. You must enroll the authenticator on the Advanced Authentication Self Service portal using the app. To enroll and authenticate using the app on your Android phone, perform the following tasks:

- "Launching the NetIQ Advanced Authentication App" on page 15
- "Configuring Security Settings for the App" on page 16
- "Enrolling an Authenticator on the App" on page 16
- "Authenticating with the NetIQ Advanced Authentication App" on page 18
- "Authenticating Smartphone Offline Or with the TOTP Method" on page 18

NOTE: You must disable the Allow mock locations option in Developer options of smartphone settings.

Launching the NetIQ Advanced Authentication App

- 1 Tap to run the NetIQ Advanced Authentication app.
- 2 Accept the license agreement.
 - A message New PIN is displayed.
- **3** Specify a PIN to access the app, then tap OK.

You can enroll the authenticators for authentication in the Enrolled Authenticators screen. For more information about how to enroll authenticators, see Enrolling an Authenticator on the App.

The menu icon = on the left panel helps you to navigate to the different tabs of the app.

- 4 Tap the menu icon = and select any of the following tabs based on the requirement:
 - Enrolled Authenticators: This screen displays the authenticators that you have enrolled.
 - Authentication requests: This screen displays the requests that are sent as push notifications for authentication.
 - Request History: This screen displays all the requests that you have accepted or declined. You can view the status of authentication requests and if there are any suspicious requests, you can report them to the administrator.
 - Settings: This screen allows you to configure settings for PIN and Fingerprint (fingerprint recognition).
 - About: The screen displays information about the current version of the app.

Configuring Security Settings for the App

After installing the app, you must set up a PIN for the app.

It is recommended to enable the PIN and Fingerprint options for maintaining the security and user's convenience respectively.

NOTE: You cannot edit the PIN and Fingerprint settings if the settings have been enforced on the server by the Advanced Authentication administrator.

To configure the security settings in the app, perform the following steps:

- 1 Tap Settings.
- 2 Set PIN to ON to enable the PIN protection for your app.
- **3** Set Fingerprint to ON to enable fingerprint authentication. The fingerprint you set for the phone is used as a touch sensor for your app.

NOTE: Fingerprint is disabled if you disable the **PIN** setting.

The maximum attempts to specify an incorrect PIN is 10 after that the data on your app is erased.

- 4 Tap Change PIN to change the PIN of the app.
 - Specify your current PIN, then specify and confirm the new PIN.
- 5 Tap Change permissions to manage permissions for the camera and location of your smartphone.

Tap OK to continue.

Tap App permissions and enable the Camera and Location as per your requirement.

Enrolling an Authenticator on the App

- 1 You can enroll the Smartphone authenticator in one of the following ways:
 - Enrolling with a QR Code
 - Enrolling with a Link
- 2 After you enroll an authenticator, you can edit or delete it on your smartphone.

To do this, tap on the preferred authenticator in the Enrolled Authenticators screen. The Change Authenticator screen is displayed, update the details and tap Save to update the authenticator. You can tap the delete icon to remove the authenticator.

NOTE: If you delete an authenticator from the Self-Service portal, the authenticator on your app is deleted. However, if you delete an authenticator on your app, the authenticator on the Self-Service portal remains unaffected.

Enrolling with a QR Code

1 Initialize enrollment using the Advanced Authentication Self-Service portal (Smartphone or TOTP method).

For more information, see Enrolling the Smartphone Authenticator.

After you initiate an enrollment, a QR code is displayed on your laptop or computer screen.

- 2 Open the NetIQ Advanced Authentication app on your smartphone.
- 3 Tap the + icon on the lower-right of the Enrolled Authenticators screen.

A message Advanced Authentication Would like to Access the Camera is displayed.

- 4 Tap **OK**.
- **5** Use the camera of your smartphone to capture the QR code.

The screen closes automatically when a green square appears over the QR code indicating that a compliant QR code is captured.

TIP: If you see a red square over the QR code, you are trying to scan a non-compliant QR code. Contact your system administrator for further assistance.

6 Specify Account and Additional info for the authenticator.

The content in the **Account** field can be any information. For example, a comment **VPN** if the authenticator is related to a VPN authentication. The information in the **Account** field is displayed below the enrolled authenticator.

Additional info can be any notes related to the authenticator.

7 Tap Save.

The authenticator that you enrolled is displayed in the **Enrolled Authenticators** screen of your app.

Enrolling with a Link

1 Check your phone for a new email or SMS.

You will be receiving a link from the administrator.

- 2 Tap on the link. You will be redirected to the NetIQ Advanced Authentication app.
 - If you have not installed the app, you will be redirected to the Google Play store from where you can install the app.
- **3** Specify a PIN or touch the fingerprint sensor if applicable.
- 4 Specify your username and password in the Enroll new authenticator screen.
- 5 Tap Sign In.
- **6** Specify an optional comment in the app.
- 7 Tap Save.

The authenticator that you enrolled is displayed in the Enrolled Authenticators screen of your app.

Authenticating with the NetIQ Advanced Authentication App

After you enroll an authenticator, you can authenticate on an app with your smartphone.

1 Initialize the authentication on the endpoint.

A push notification Authentication required! is displayed if your smartphone is locked or the smartphone app is closed.

- 2 Perform one of the following based on the settings enforced by the administrator:
 - **2a** Tap the notification in the mobile notification bar on your smartphone.

The Accept or Reject buttons are displayed.

On the lock screen, swipe down to view the buttons. However, if the app is closed or not available in the tray then buttons are not displayed.

NOTE: An administrator has the privilege to display the action buttons **Accept** and **Reject** with the notification in the mobile notification bar. This allows you to take action directly from the notification without opening the app.

NOTE: After enrolling the Smartphone method, for the first authentication the actions buttons are not displayed with the notification in the notification bar. Therefore, you must launch the NetIQ Authentication app to accept or reject the request.

2b Open the NetIQ Advanced Authentication app.

The app prompts to provide a **Touch sensor** or specify the **PIN** that you registered for the app.

A push notification with Accept or Reject buttons are displayed in the Authentication Requests screen.

3 Tap Accept to accept the authentication request.

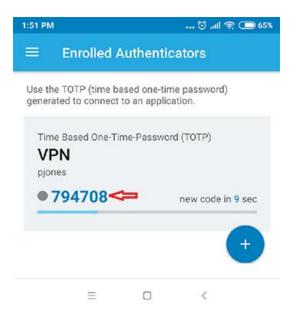
A message Accepted is displayed if you accept the authentication request or Rejected if you reject the authentication request.

Authenticating Smartphone Offline Or with the TOTP Method

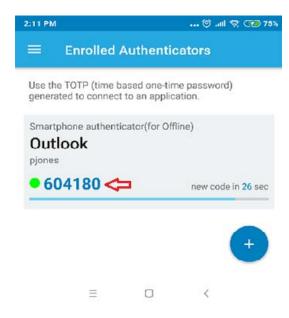
If your smartphone does not have an internet connection or you have enrolled the TOTP method, then perform the following steps to authenticate:

- 1 Initialize the authentication on the endpoint.
- 2 Open the NetIQ Advanced Authentication app.
- 3 Tap the menu icon = and tap Enrolled Authenticators.

 The authenticators are displayed in the Enrolled Authenticators screen.
- 4 Perform one of the following based on the authenticator for authenticating on the app:
 - Specify the OTP displayed for the Smartphone authenticator.



• Specify the OTP displayed for the TOTP authenticator.



You get authenticated to the endpoint if the OTP is valid.

The following table describes the color of the dots beside the OTP and what it indicate:

Color	What it indicates
Grey	The gray color indicates it is TOTP authentication.
Green	The green color indicates it is Smartphone authentication, and the Advanced Authentication cluster in which you enrolled the authenticator is available.
Red	The red color indicates it is Smartphone authentication, and the Advanced Authentication cluster in which you enrolled the authenticator is unavailable.

TIP: If the authentication fails, ensure that the time on your smartphone is synchronized with the time on server.

4 Troubleshooting

This chapter contains the following sections:

- "Users Are Unable to Enroll the Smartphone Authenticator" on page 21
- "Issue While Enrolling the Smartphone Authenticator in Android App" on page 22
- "Authentication Using the Smartphone Authenticator Fails" on page 22
- "Issue with One-Time Password" on page 22

Users Are Unable to Enroll the Smartphone Authenticator

Issue: When users try to enroll the Smartphone authenticator using a QR code, the smartphone is unable to scan the QR code or the following error message is displayed based on the platform of the smartphone:

- Android app: Please ask your admin if the error will be repeated: Device add error
- iOS app: JSONEmptyField, message: The field AddDeviceResult is an empty string

Reason:

- If you are scanning a QR code that is not compatible with the Google Authenticator or NetlQ Auth apps. The other QR codes cannot be scanned using the NetlQ Advanced Authentication app.
- If an administrator has not configured the smartphone authenticator appropriately.

Workaround: Perform one of the following:

- Log in to the Advanced Authentication Self-Service portal and scan the QR code that complies with the Google Authenticator or NetlQ Auth apps.
- Contact your administrator and request to validate the configurations of Smartphone authenticator.

Recommendation: It is recommended to consider the following points while you are scanning the QR code:

- The mouse cursor is not overlapping with the QR code.
- While using the screen with high resolution, zoom-in the web page with the QR code to 125-150 %. The screen with more brightness, contrast, or glossy surface might affect enrollment.
- Focus your smartphone on the QR code appropriately. Some Android devices do not have autofocus feature. This might cause issues while scanning the QR code or try to use another smartphone.

Issue While Enrolling the Smartphone Authenticator in Android App

Issue: When users try to enroll the Smartphone authenticator using the Android app, an error message java.security.cert.CertPathValidatorException: Trust anchor for certification path not found is displayed.

Reason: This issue is due to the self-signed certificate that the administrator has uploaded in the **Server Options** of the Administration portal. The certificate either does not contain all the required certificates or it does not contain information in the following order:

```
----BEGIN PRIVATE KEY----
(Your Private Key: your_domain_name.key)
----END PRIVATE KEY----
(Your Primary SSL certificate: your_domain_name.crt)
----END CERTIFICATE----
(Your Intermediate certificate: intermediate.crt)
----END CERTIFICATE----
(Your Intermediate certificate: intermediate.crt)
----END CERTIFICATE----
(Your Root certificate: TrustedRoot.crt)
----END CERTIFICATE----
```

Workaround: Contact your administrator and request to validate the configuration of the Smartphone authenticator. This issue may be related to a conflict in the IP address or port.

You can access the Advanced Authentication server URL in the browser of your Android smartphone to validate the certificate. If the certificate is invalid, a warning message is displayed stating that the connection is not trusted.

Authentication Using the Smartphone Authenticator Fails

Issue: When you try to authenticate using the Smartphone authenticator, the authentication fails.

Reason: This issue occurs if there is no Internet connection on the server that processes the smartphone authentication requests or when the authentication times-out.

Workaround: Perform one of the following:

- Navigate to the Enrolled Authenticators screen and use the One-Time Password (OTP) that is generated for an authenticator to authenticate without any push notification.
- Initiate the authentication again. Do not wait for the push notification. Instead open the app and tap Accept to accept the authentication request.

Issue with One-Time Password

Issue: When users try to authenticate with a one-time password, the authentication fails.

Reason: This issue occurs when the time on your smartphone and the server are not synchronized or while using OTP of an invalid authenticator.

Workaround: Perform one of the following:

- Synchronize the time on your smartphone with the time on the server. Select a valid time zone on your smartphone.
- Contact your system administrator.