



NetIQ® Sentinel™

Installation and Configuration Guide

December 2015

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Contents

About this Book and the Library	9
About NetIQ Corporation	11
Part I Understanding Sentinel	13
1 What is Sentinel?	15
1.1 Challenges of Securing an IT Environment	15
1.2 The Solution That Sentinel Provides	16
2 How Sentinel Works	19
2.1 Event Sources	21
2.2 Sentinel Event	21
2.2.1 Mapping Service	22
2.2.2 Streaming Maps	22
2.2.3 Exploit Detection	22
2.3 Collector Manager	23
2.3.1 Collectors	23
2.3.2 Connectors	23
2.4 Agent Manager	23
2.5 NetFlow Collector Manager	24
2.6 Sentinel Data Routing and Storage	24
2.7 Correlation	25
2.8 Security Intelligence	25
2.9 Incident Remediation	25
2.10 iTrac Workflows	26
2.11 Actions and Integrators	26
2.12 Searching	26
2.13 Reports	26
2.14 Identity Tracking	27
2.15 Event Analysis	27
Part II Planning Your Sentinel Installation	29
3 Implementation Checklist	31
4 Understanding License Information	33
4.1 Sentinel Licenses	35
4.1.1 Evaluation License	35
4.1.2 Free License	36
4.1.3 Enterprise Licenses	36
5 Meeting System Requirements	37
5.1 Connector and Collector System Requirements	37
5.2 Virtual Environment	37

6	Deployment Considerations	39
6.1	Advantages of Distributed Deployments	39
6.1.1	Advantages of Additional Collector Managers	40
6.1.2	Advantages of Additional Correlation Engines	40
6.1.3	Advantages of Additional NetFlow Collector Managers	40
6.2	All-In-One Deployment	41
6.3	One-Tier Distributed Deployment	41
6.4	One-Tier Distributed Deployment with High Availability	42
6.5	Two-Tier and Three-Tier Distributed Deployment	43
6.6	Planning Partitions for Data Storage	44
6.6.1	Using Partitions in Traditional Installations	45
6.6.2	Using Partitions in an Appliance Installation	45
6.6.3	Best Practices for Partition Layout	45
6.6.4	Sentinel Directory Structure	46
7	Deployment Considerations for FIPS 140-2 Mode	47
7.1	FIPS Implementation in Sentinel	47
7.1.1	RHEL NSS Packages	47
7.1.2	SLES NSS Packages	48
7.2	FIPS-Enabled Components in Sentinel	48
7.3	Implementation Checklist	49
7.4	Deployment Scenarios	49
7.4.1	Scenario 1: Data Collection in Full FIPS 140-2 Mode	49
7.4.2	Scenario 2: Data Collection in Partial FIPS 140-2 Mode	50
8	Ports Used	53
8.1	Sentinel Server Ports	54
8.1.1	Local Ports	54
8.1.2	Network Ports	54
8.1.3	Sentinel Server Appliance Specific Ports	55
8.2	Collector Manager Ports	56
8.2.1	Network Ports	56
8.2.2	Collector Manager Appliance Specific Ports	56
8.3	Correlation Engine Ports	57
8.3.1	Network Ports	57
8.3.2	Correlation Engine Appliance Specific Ports	57
8.4	NetFlow Collector Manager Ports	57
9	Installation Options	59
9.1	Traditional Installation	59
9.2	Appliance Installation	60
Part III	Installing Sentinel	61
10	Installation Overview	63
11	Installation Checklist	65
12	Traditional Installation	67
12.1	Understanding Installation Options	67

12.2	Performing Interactive Installation	67
12.2.1	Sentinel Server Standard Installation.	68
12.2.2	Sentinel Server Custom Installation.	69
12.2.3	Collector Manager and Correlation Engine Installation	70
12.3	Performing a Silent Installation.	72
12.4	Installing Sentinel as a Non-root User	73
13	Appliance Installation	77
13.1	Installing the Sentinel ISO Appliance.	77
13.1.1	Prerequisites	77
13.1.2	Installing Sentinel.	77
13.1.3	Installing Collector Managers and Correlation Engines	79
13.2	Installing the Sentinel OVF Appliance	80
13.2.1	Installing Sentinel.	80
13.2.2	Installing Collector Managers and Correlation Engines	81
13.3	Post-Installation Configuration for the Appliance	81
13.3.1	Configuring WebYaST	81
13.3.2	Creating Partitions	82
13.3.3	Registering for Updates	82
13.3.4	Configuring the Appliance with SMT	83
13.3.5	Installing VMware Tools (Applicable only to VMware ESX Server)	84
13.4	Stopping and Starting the Server by Using WebYaST	84
14	NetFlow Collector Manager Installation	85
14.1	Installation Checklist.	85
14.2	Installing the NetFlow Collector Manager.	85
15	Installing Additional Collectors and Connectors	87
15.1	Installing a Collector.	87
15.2	Installing a Connector.	87
16	Verifying the Installation	89
Part IV	Configuring Sentinel	91
17	Configuring Time	93
17.1	Understanding Time in Sentinel	93
17.2	Configuring Time in Sentinel	95
17.3	Configuring Delay Time Limit for Events	95
17.4	Handling Time Zones.	95
18	Modifying the Configuration after Installation	97
19	Configuring Out-of-the-Box Plug-Ins	99
19.1	Viewing the Preinstalled Plug-Ins.	99
19.2	Configuring Data Collection	99
19.3	Configuring Solution Packs	99
19.4	Configuring Actions and Integrators.	100

20 Enabling FIPS 140-2 Mode in an Existing Sentinel Installation	101
20.1 Enabling Sentinel Server to Run in FIPS 140-2 Mode	101
20.2 Enabling FIPS 140-2 Mode on Remote Collector Managers and Correlation Engines	101
21 Operating Sentinel in FIPS 140-2 Mode	103
21.1 Configuring the Advisor Service in FIPS 140-2 Mode	103
21.2 Configuring Distributed Search in FIPS 140-2 Mode	103
21.3 Configuring LDAP Authentication in FIPS 140-2 Mode	104
21.4 Updating Server Certificates in Remote Collector Managers and Correlation Engines	105
21.5 Configuring Sentinel Plug-Ins to Run in FIPS 140-2 Mode	105
21.5.1 Agent Manager Connector	106
21.5.2 Database (JDBC) Connector	107
21.5.3 Sentinel Link Connector	107
21.5.4 Syslog Connector	108
21.5.5 Windows Event (WMI) Connector	109
21.5.6 Sentinel Link Integrator	109
21.5.7 LDAP Integrator	110
21.5.8 SMTP Integrator	111
21.5.9 Using Non-FIPS Enabled Connectors with Sentinel in FIPS 140-2 Mode	111
21.6 Importing Certificates into FIPS Keystore Database	111
21.7 Reverting Sentinel to Non-FIPS Mode	112
21.7.1 Reverting Sentinel Server to Non-FIPS mode	112
21.7.2 Reverting Remote Collector Managers or Remote Correlation Engines to Non-FIPS mode	112
Part V Upgrading Sentinel	113
22 Implementation Checklist	115
23 Prerequisites	117
23.1 Saving the Custom Configuration Information	117
23.2 Change Guardian Integration	117
23.3 Prerequisite for Versions Prior to Sentinel 7.1.1	117
24 Upgrading Sentinel Traditional Installation	119
24.1 Upgrading Sentinel	119
24.2 Upgrading Sentinel as a Non-root User	120
24.3 Upgrading the Collector Manager or the Correlation Engine	122
25 Upgrading the Sentinel Appliance	123
25.1 Upgrading the Appliance by Using zypper	123
25.2 Upgrading the Appliance through WebYaST	124
25.3 Upgrading the Appliance by Using SMT	126
26 Post Upgrade Configurations	127
26.1 Adding the JDBC DB2 Driver	127
26.2 Configuring Data Federation Properties in Sentinel Appliance	127

27 Upgrading Sentinel Plug-Ins	129
Part VI Deploying Sentinel for High Availability	131
28 Concepts	133
28.1 External Systems	133
28.2 Shared Storage	133
28.3 Service Monitoring	134
28.4 Fencing	134
29 System Requirements	135
30 Installation and Configuration	137
30.1 Initial Setup	138
30.2 Shared Storage Setup	139
30.2.1 Configuring iSCSI Targets	140
30.2.2 Configuring iSCSI Initiators	140
30.3 Sentinel Installation	142
30.3.1 First Node Installation	142
30.3.2 Subsequent Node Installation	143
30.4 Cluster Installation	144
30.5 Cluster Configuration	145
30.6 Resource Configuration	147
30.7 Secondary Storage Configuration	148
31 Upgrading Sentinel in High Availability	151
31.1 Prerequisites	151
31.2 Upgrading a Traditional Sentinel HA Installation	151
31.3 Upgrading a Sentinel HA Appliance Installation	153
31.3.1 Upgrading Sentinel HA Appliance by Using Zypper	153
31.3.2 Upgrading Sentinel HA Appliance Through WebYast	154
32 Backup and Recovery	157
32.1 Backup	157
32.2 Recovery	157
32.2.1 Transient Failure	157
32.2.2 Node Corruption	157
32.2.3 Cluster Data Configuration	158
Part VII Appendices	159
A Troubleshooting	161
A.1 Failed Installation Because of an Incorrect Network Configuration	161
A.2 The UUID Is Not Created for Imaged Collector Managers or Correlation Engine	161
A.3 Web Interface is Blank in Internet Explorer After Logging in	161
B Uninstalling	163
B.1 Uninstallation Checklist	163

B.2	Uninstalling Sentinel.....	163
B.2.1	Uninstalling the Sentinel Server.....	163
B.2.2	Uninstalling the Collector Manager and Correlation Engine	164
B.2.3	Uninstalling the NetFlow Collector Manager	164
B.3	Post-Uninstallation Tasks	165

About this Book and the Library

The *Installation and Configuration Guide* provides an introduction to NetIQ Sentinel and explains how to install and configure Sentinel.

Intended Audience

This guide is intended for Sentinel administrators and consultants.

Other Information in the Library

The library provides the following information resources:

Administration Guide

Provides administration information and tasks required to manage a Sentinel deployment.

User Guide

Provides conceptual information about Sentinel. This book also provides an overview of the user interfaces and step-by-step guidance for many tasks.

About NetIQ Corporation

We are a global, enterprise software company, with a focus on the three persistent challenges in your environment: Change, complexity and risk—and how we can help you control them.

Our Viewpoint

Adapting to change and managing complexity and risk are nothing new

In fact, of all the challenges you face, these are perhaps the most prominent variables that deny you the control you need to securely measure, monitor, and manage your physical, virtual, and cloud computing environments.

Enabling critical business services, better and faster

We believe that providing as much control as possible to IT organizations is the only way to enable timelier and cost effective delivery of services. Persistent pressures like change and complexity will only continue to increase as organizations continue to change and the technologies needed to manage them become inherently more complex.

Our Philosophy

Selling intelligent solutions, not just software

In order to provide reliable control, we first make sure we understand the real-world scenarios in which IT organizations like yours operate — day in and day out. That's the only way we can develop practical, intelligent IT solutions that successfully yield proven, measurable results. And that's so much more rewarding than simply selling software.

Driving your success is our passion

We place your success at the heart of how we do business. From product inception to deployment, we understand that you need IT solutions that work well and integrate seamlessly with your existing investments; you need ongoing support and training post-deployment; and you need someone that is truly easy to work with — for a change. Ultimately, when you succeed, we all succeed.

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Understanding Sentinel

This section provides detailed information about Sentinel and how it provides an event management solution for your organization.

- ◆ [Chapter 1, “What is Sentinel?,” on page 15](#)
- ◆ [Chapter 2, “How Sentinel Works,” on page 19](#)

1 What is Sentinel?

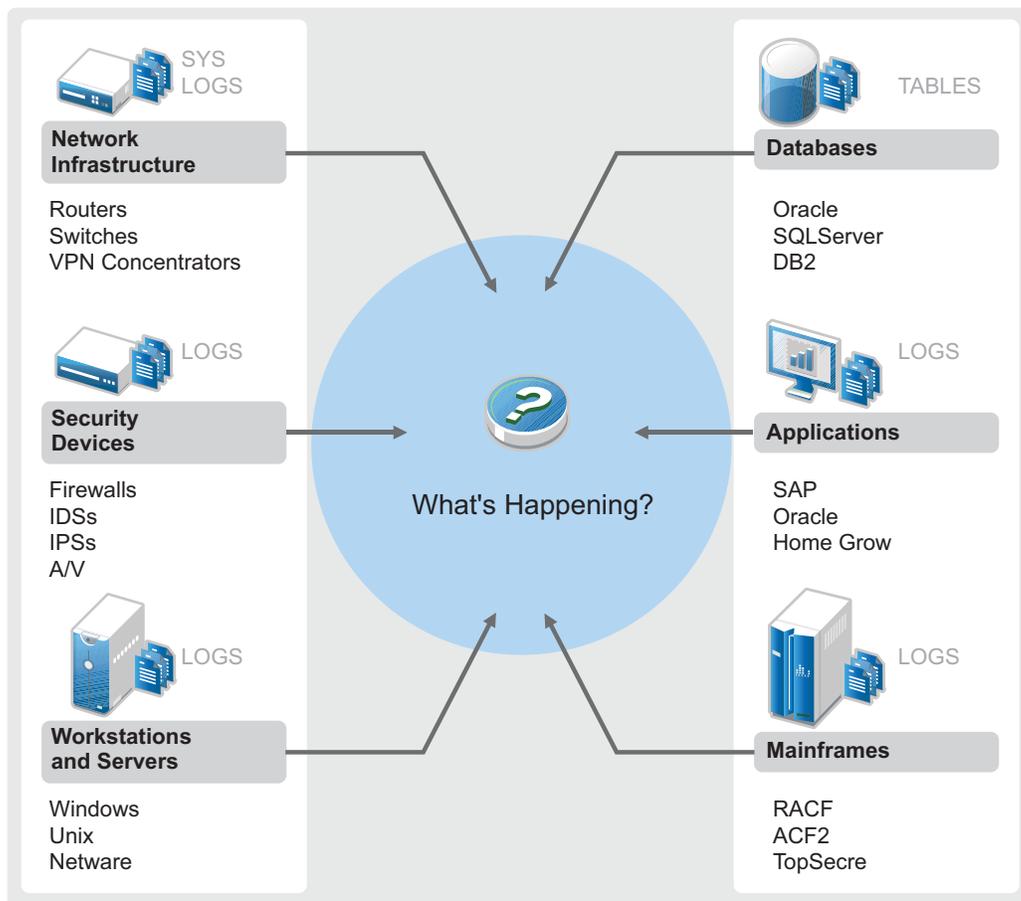
Sentinel is a security information and event management (SIEM) solution and also a compliance monitoring solution. Sentinel automatically monitors the most complex IT environments and provides the security required to protect your IT environment.

- ♦ [Section 1.1, “Challenges of Securing an IT Environment,” on page 15](#)
- ♦ [Section 1.2, “The Solution That Sentinel Provides,” on page 16](#)

1.1 Challenges of Securing an IT Environment

Securing your IT environment is a challenge because of the complexity of the environment. Typically, there are many applications, databases, mainframes, workstations, and servers in your IT environment, and all these entities generate logs of events. You might also have security devices and network infrastructure devices that generate logs of events in your IT environment.

Figure 1-1 What Happens in Your Environment



Challenges arise because of the following facts:

- ◆ There are many devices in your IT environment.
- ◆ The logs are in different formats.
- ◆ The logs are stored in different locations.
- ◆ The volume of information captured in the log files is large.
- ◆ It is impossible to determine event triggers without manually analyzing the log files.

To make the information in the logs useful, you must be able to perform the following:

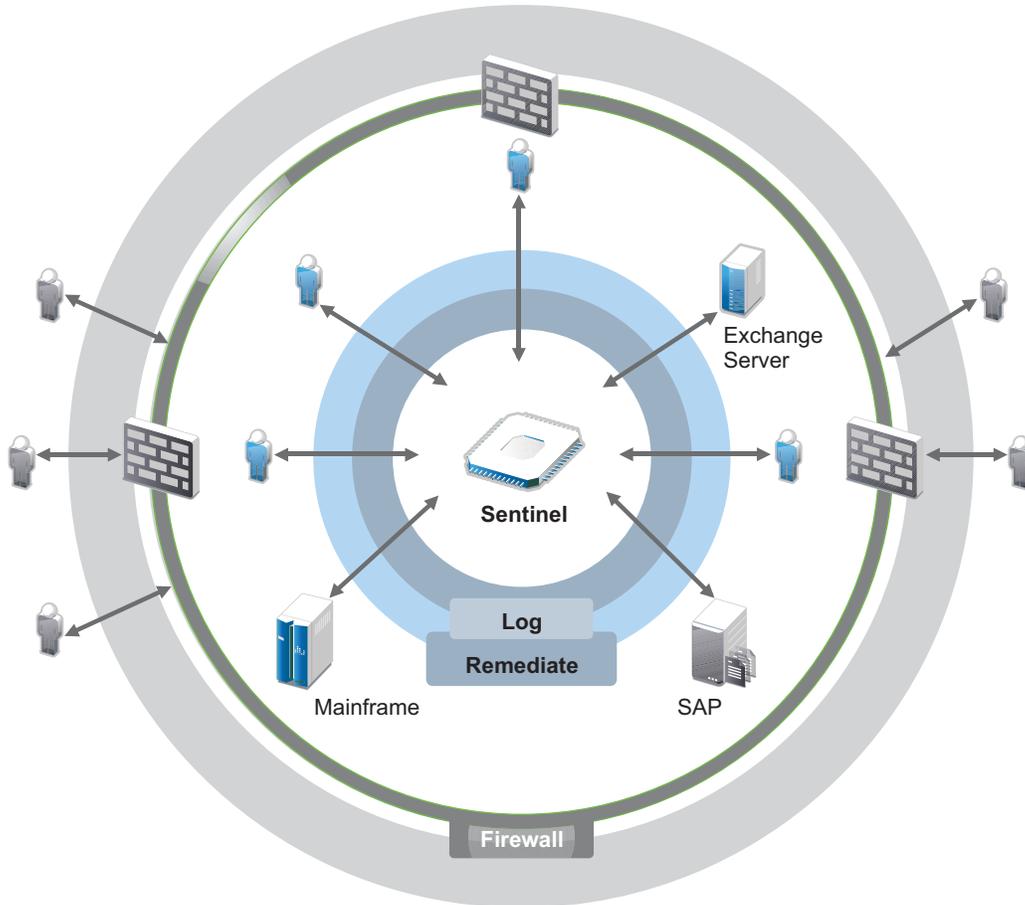
- ◆ Collect the data.
- ◆ Consolidate the data.
- ◆ Normalize disparate data into events that you can easily compare.
- ◆ Map events to standard regulations.
- ◆ Analyze the data.
- ◆ Compare events across multiple systems to determine if there are security issues.
- ◆ Send notifications when the data does not comply with the norms.
- ◆ Take action on notifications to comply with business policies.
- ◆ Generate reports to prove compliance.

After you understand the challenges of securing your IT environment, you need to determine how to secure the enterprise for and from the users without impacting the user experience. Sentinel provides the solution.

1.2 The Solution That Sentinel Provides

Sentinel acts as the central nervous system to the enterprise security. It gathers data from across your entire infrastructure—applications, databases, servers, storage, and security devices. It analyzes and correlates the data, and makes the data actionable, either automatically or manually.

Figure 1-2 The Solution That Sentinel Provides



With Sentinel, you know what is happening in your IT environment at any given point, and you have the ability to connect the actions taken on resources to the people taking those actions. This allows you to determine user behavior and effectively monitor activities to prevent malicious activities.

Sentinel achieves this by:

- ◆ Providing a single solution to address IT controls across multiple security standards.
- ◆ Address the gap between what should happen and what is actually happening in your IT environment.
- ◆ Helping you to be compliant to security standards.
- ◆ Providing out-of-the-box compliance monitoring and reporting programs.

Sentinel automates log collection, analysis, and reporting processes to ensure that IT controls are effective in supporting threat detection and audit requirements. Sentinel provides automated monitoring of security events, compliance events, and IT controls. It allows you to take immediate action if there is a security breach or non-compliant event occurring. Sentinel also allows you to gather summary information about your environment, which you can share with your key stakeholders.

2 How Sentinel Works

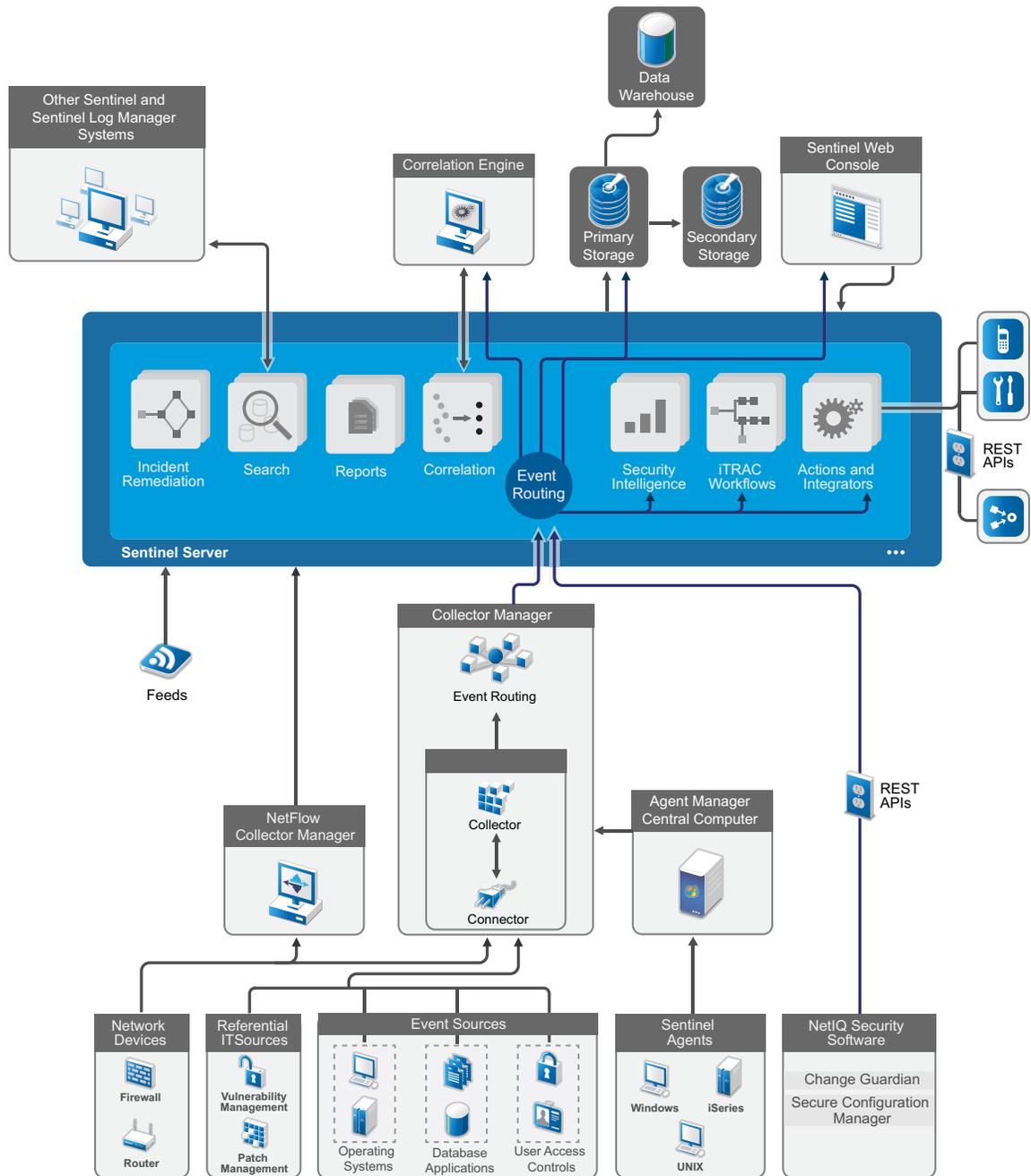
Sentinel continuously manages security information and events across your IT environment to provide a complete monitoring solution.

Sentinel does the following:

- ◆ Gathers logs, events, and security information from the various sources in your IT environment.
- ◆ Normalizes the collected logs, events, and security information into a standard Sentinel format.
- ◆ Stores events in a file-based data store with flexible, customizable data retention policies.
- ◆ Collects network flow data and helps you monitor network activities in detail.
- ◆ Provides the ability to hierarchically link multiple Sentinel systems, including Sentinel Log Manager.
- ◆ Allows you to search for events on your local Sentinel server, and also on other Sentinel servers distributed across the globe.
- ◆ Performs a statistical analysis that allows you to define a baseline and then compares it to what is occurring, to determine if there are unseen problems.
- ◆ Correlates a set of similar or comparable events in a specific duration to determine a pattern.
- ◆ Organizes events into incidents for efficient response management and tracking.
- ◆ Provides reports based on real time and historical events.

The following figure illustrates how Sentinel works:

Figure 2-1 Sentinel Architecture



The following sections describe Sentinel components in detail:

- ◆ [Section 2.1, “Event Sources,” on page 21](#)
- ◆ [Section 2.2, “Sentinel Event,” on page 21](#)
- ◆ [Section 2.3, “Collector Manager,” on page 23](#)
- ◆ [Section 2.4, “Agent Manager,” on page 23](#)

- ◆ Section 2.5, “NetFlow Collector Manager,” on page 24
- ◆ Section 2.6, “Sentinel Data Routing and Storage,” on page 24
- ◆ Section 2.7, “Correlation,” on page 25
- ◆ Section 2.8, “Security Intelligence,” on page 25
- ◆ Section 2.9, “Incident Remediation,” on page 25
- ◆ Section 2.10, “iTrac Workflows,” on page 26
- ◆ Section 2.11, “Actions and Integrators,” on page 26
- ◆ Section 2.12, “Searching,” on page 26
- ◆ Section 2.13, “Reports,” on page 26
- ◆ Section 2.14, “Identity Tracking,” on page 27
- ◆ Section 2.15, “Event Analysis,” on page 27

2.1 Event Sources

Sentinel gathers security information and events from various sources in your IT environment. These sources are called event sources. Typically, the following are the event sources on your network:

Security Perimeter: Security devices including hardware and software used to create a security perimeter for your environment, such as firewalls, intrusion detective systems (IDS), and virtual private networks (VPN).

Operating Systems: Various operating systems running in the network.

Referential IT Sources: The software used to maintain and track assets, patches, configuration, and vulnerability.

Applications: Various applications installed in the network.

User Access Control: Applications or devices that allow users access to company resources.

For more information about collecting events from event sources, see “[Collecting and Routing Event Data](#)” in the *NetIQ Sentinel Administration Guide*.

2.2 Sentinel Event

Sentinel receives information from devices, normalizes this information into a structure called an event, categorizes the event, and then sends the event for processing. Sentinel adds category information (taxonomy) to events, to make it easier to compare events across systems that report events differently. Events are processed by the real time display, correlation engine, dashboards, and the back end server.

An event comprises more than 200 fields; event fields are of different types and of different purposes. There are some predefined fields such as severity, criticality, destination IP address, and destination port.

There are two sets of configurable fields:

- ◆ Reserved fields: For Sentinel internal use to allow extension of functionality in future.
- ◆ Customer fields: For the customer use to allow customization.

The source for a field can either be external or referential:

- ◆ The value of an external field is set explicitly by the device or the corresponding Collector. For example, a field can be defined to be the building code for the building containing the asset mentioned as the destination IP address of an event.
- ◆ The value of a referential field is computed as a function of one or more other fields using the mapping service. For example, a field can be computed by the mapping service using a customer defined map, using the destination IP address from the event.
- ◆ [Section 2.2.1, “Mapping Service,” on page 22](#)
- ◆ [Section 2.2.2, “Streaming Maps,” on page 22](#)
- ◆ [Section 2.2.3, “Exploit Detection,” on page 22](#)

2.2.1 Mapping Service

The Mapping Service propagates business relevance data throughout the system. This data can enrich events with referential information.

You can enrich your event data by using maps to add additional information, such as host and identity information, to the incoming events from your source devices. Sentinel can use this additional information for advanced correlation and reporting. Sentinel supports several built-in maps, and also customized user-defined maps.

Maps that are defined in Sentinel are stored in two ways:

- ◆ Built-in maps are stored in the database, updated internally, and automatically exported to the Mapping service.
- ◆ Custom maps are stored as CSV files and can be updated on the file system or by using the Map Data Configuration User Interface, then loaded by the Mapping service.

In both cases, the CSV files are kept on the central Sentinel server but changes to the maps are distributed to each Collector Manager and applied locally. This distributed processing ensures that mapping activity does not overload the main server.

2.2.2 Streaming Maps

The Map Service employs a dynamic update model and streams the maps from one point to another, avoiding the accumulation of large static maps in the dynamic memory. This is relevant in a mission-critical, real-time system such as Sentinel where a steady, predictive, and agile movement of data, independent of any transient load on the system is required.

2.2.3 Exploit Detection

Sentinel provides the ability to cross-reference event data signatures with Vulnerability Scanner data. Sentinel notifies users automatically and immediately when there is an attempt to exploit a vulnerable system. Sentinel accomplishes this through the following functions:

- ◆ Advisor feed
- ◆ Intrusion detection
- ◆ Vulnerability scanning
- ◆ Firewalls

Advisor feed contains information about vulnerabilities and threats, and also a normalization of event signatures and vulnerability plug-ins. It provides a cross-reference between event data signatures and vulnerability scanner data. For more information on Advisor feed, see “[Detecting Vulnerabilities and Exploits](#)” in the *NetIQ Sentinel Administration Guide*.

2.3 Collector Manager

Collector Manager manages data collection, monitors system status messages, and performs event filtering. The main functions of Collector Manager include the following:

- ◆ Collecting data through the use of Connectors.
- ◆ Parsing and normalizing data through the use of Collectors.

2.3.1 Collectors

Collectors collect the information from the Connectors and normalize it. They perform the following functions:

- ◆ Receiving raw data from the Connectors.
- ◆ Parsing and normalizing the data:
 - ◆ Translating event-source specific data into Sentinel specific data.
 - ◆ Enriching events by changing the information in the events in a format Sentinel can read.
 - ◆ Event-source specific filtering of events.
- ◆ Adding business relevance to events through the mapping service:
 - ◆ Mapping events to Identities.
 - ◆ Mapping events to Assets.
- ◆ Routing events.
- ◆ Passing the normalized, parsed, and formatted data to the Collector Manager.
- ◆ Sending health message to the Sentinel server.

For more information about Collectors, see the [Sentinel Plug-ins Web site](#).

2.3.2 Connectors

Connectors provide connections from the event sources to the Sentinel system.

Connectors provide the following functionalities:

- ◆ Transportation of raw event data from the events sources to the Collector.
- ◆ Connection-specific filtering.
- ◆ Connection error handling.

2.4 Agent Manager

Agent Manager provides host-based data collection that complements agentless data collection, by allowing you to perform the following tasks:

- ◆ Access logs that are not available through the network.

- ◆ Operate in tightly-controlled network environments.
- ◆ Improve security posture by limiting attack surface on critical servers.
- ◆ Provide enhanced reliability of data collection during times of network interruption.

Agent Manager allows you to deploy agents, manage agent configuration, and also acts as a collection point for events flowing into Sentinel. For more information about Agent Manager, see the [Agent Manager documentation](#).

2.5 NetFlow Collector Manager

The NetFlow Collector Manager collects network flow data (NetFlow, IPFIX, and so on) from network devices such as routers, switches, and firewalls. Network flow data describes basic information about all the network connections between hosts, including transmitted packets and bytes. This helps you to visualize the behavior of individual hosts or the entire network.

The NetFlow Collector Manager performs the following functions:

- ◆ Collects network flow data in bytes, flows, and packets from supported network devices.
- ◆ Aggregates and sends the collected data to the Sentinel server for visualization and analysis of network activities in your environment.

For more information about visualizing and analyzing network flow data, see “[Visualizing and Analyzing Network Flow Data](#)” in the *NetIQ Sentinel User Guide*.

2.6 Sentinel Data Routing and Storage

Sentinel provides multiple options for routing, storing, and extracting the collected data. By default, Sentinel receives the parsed event data and the raw data from the Collector Managers. Sentinel stores the raw data in protected partitions to provide a secure evidence chain, and routes the parsed event data according to the rules you define. You can filter the parsed event data, send it to storage or to real-time analytics, and route it to external systems. Sentinel further matches all the event data that is sent to storage to user-defined retention policies that determine the partition in which the data is placed, and defines the grooming policy using which Sentinel retains and eventually deletes the event data.

Sentinel data storage has a three-tier structure:

Online Storage	Primary storage, formerly known as local storage.	Optimized for quick writes and fast retrieval. Stores the most recently collected event data and the most frequently searched event data.
	Secondary storage, formerly known as network storage. (optional)	Optimized to reduce space usage on optionally less expensive storage while still supporting fast retrieval. Sentinel automatically migrates data partitions to the secondary storage.
NOTE: Using the secondary storage is optional. Data retention policies, searches, and reports operate on event data partitions regardless of whether they are residing on primary or secondary storage, or both.		
Offline Storage	Archival storage	When the partitions are closed, you can back up the partition to any file storage service, such as Amazon Glacier. You can temporarily re-import the partitions for use in long-term forensic analysis whenever necessary.

You can also configure Sentinel to extract the event data and event data summaries to an external database by using data synchronization policies. For more information, see [“Configuring Data Synchronization”](#) in the *NetIQ Sentinel Administration Guide*.

2.7 Correlation

A single event might seem trivial, but in combination with other events, it might warn you of a potential problem. Sentinel helps you correlate such events by using the rules you create and deploy in the Correlation Engine, and take appropriate action to mitigate any problems.

Correlation adds intelligence to security event management by automating the analysis of the incoming event stream to find patterns of interest. Correlation allows you to define rules that identify critical threats and complex attack patterns so that you can prioritize events and initiate effective incident management and response. For more information about correlation, see [“Correlating Event Data”](#) in the *NetIQ Sentinel User Guide*.

To monitor events according to the correlation rules, you must deploy the rules in the Correlation Engine. When an event occurs that matches the rule criteria, the Correlation Engine generates a correlation event describing the pattern. For more information, see [“Correlation Engine”](#) in the *NetIQ Sentinel User Guide*.

2.8 Security Intelligence

The correlation capability of Sentinel provides you the ability to look for known patterns of activity, which you can analyze for security, compliance, or any other reason. The Security Intelligence capability looks for activity that is out of the ordinary, which might be malicious, but does not match any known pattern.

The Security Intelligence feature in Sentinel focuses on statistical analysis of time series data to enable analysts to identify and analyze anomalies, either by an automated statistical engine or by visual representation of the statistical data for manual interpretation. For more information, see [“Analyzing Trends in Data”](#) in the *NetIQ Sentinel User Guide*.

2.9 Incident Remediation

Sentinel provides an automated incident response management system that enables you to document and formalize the process of tracking, escalating, and responding to incidents and policy violations. It also provides two-way integration with trouble-ticketing systems. Sentinel enables you to react promptly and resolve incidents efficiently. For more information, see [“Configuring Incidents”](#) in the *NetIQ Sentinel User Guide*.

2.10 iTrac Workflows

iTRAC workflows provide a simple, flexible solution for automating and tracking an enterprise's incident response processes. iTRAC leverages Sentinel's internal incident system to track security or system problems starting identification (through correlation rules or manual identification) through resolution.

You can build workflows using manual and automated steps. iTrac workflows support advanced features such as branching, time-based escalation, and local variables. Integration with external scripts and plug-ins allows flexible interaction with third-party systems. Comprehensive reporting allows administrators to understand and fine-tune the incident response processes. For more information, see [“Configuring iTRAC Workflows”](#) in the *NetIQ Sentinel User Guide*.

2.11 Actions and Integrators

Actions, either manually or automatically, execute some type of action, such as sending an email. You can trigger Actions by routing rules, by manually executing an event or incident operation, and by correlation rules. Sentinel provides a list of preconfigured Actions. You can use the default Actions and reconfigure them as necessary, or you can add new Actions. For more information, see [“Configuring Actions”](#) in the *NetIQ Sentinel Administration Guide*.

An Action can execute on its own, or it can make use of an Integrator instance configured from an Integrator plug-in. Integrator plug-ins extend the features and functionality of Sentinel remediation actions. Integrators provide the ability to connect to an external system, such as an LDAP, SMTP, or SOAP server, to execute an action. For more information, see [“Configuring Integrators”](#) in the *NetIQ Sentinel Administration Guide*.

2.12 Searching

Sentinel provides an option to perform a search on events. You can search data in the primary storage or the secondary storage location. With the necessary configuration, you can also search system events generated by Sentinel, and view the raw data for each event. For more information, see [“Performing a Search”](#) in the *NetIQ Sentinel User Guide*.

You can also search Sentinel servers that are distributed across different geographic locations. For more information, see [“Configuring Data Federation”](#) in the *NetIQ Sentinel Administration Guide*.

2.13 Reports

Sentinel provides you the ability to run reports on the gathered data. Sentinel is packaged with a variety of customizable reports. Some reports are configurable, which allow you to specify the columns to be displayed in the results.

You can run, schedule, and e-mail reports in the PDF format. You can also run any report as a search and then work with the results as you can do with a search, such as refining the search or performing an action on the results. You can also run reports on Sentinel servers distributed across different geographic locations. For more information, see [“Reporting”](#) in the *NetIQ Sentinel User Guide*.

2.14 Identity Tracking

Sentinel provides an integration framework to identity management systems, to track the identities of each user account and the events those identities perform. Sentinel provides user information such as contact information, user accounts, recent authentication events, recent access events, permission changes, and so on. By displaying information about the users initiating a specific action or the users affected by an action, Sentinel improves incident response time and enables behavior-based analysis. For more information, see “[Leveraging Identity Information](#)” in the *NetIQ Sentinel User Guide*.

2.15 Event Analysis

Sentinel provides a powerful set of tools to help you find and analyze critical event data easily. Sentinel optimizes the system for maximum efficiency in any type of analysis, and provides methods to transition from one type of analysis to another easily, for seamless transitions.

Investigating events in Sentinel often starts with the near real-time Active Views. Although more advanced tools are available, Active Views display filtered event streams along with summary charts that you can use for simple, quick analysis of event trends and event data, and identification of specific events. Over time, you can build up tuned filters for specific classes of data, such as output from correlation. You can use Active Views as a dashboard, which shows an overall operational and security posture.

You can then use the interactive search to perform detailed analysis of events. This allows you to quickly and easily search for and find data related to a specific query, such as activity by a specific user or on a specific system. By clicking on the event data or using the left-hand refinement pane, you can zero in on specific events of interest quickly.

When analyzing hundreds of events, the reporting capabilities of Sentinel provide custom control over event layout and can display large volumes of data. Sentinel makes this transition easier, by allowing you to transfer the interactive searches built up in the Search interface into a reporting template. This instantly creates a report that displays the same data but in a format better suited for a larger number of events.

Sentinel includes many reporting templates for this purpose. There are two types of reporting templates:

- ◆ Templates that are fine-tuned to display particular types of information, such as authentication data or user creation.
- ◆ General purpose templates that allow you to customize groups and columns on the report interactively.

Over time, you will develop commonly-used filters and reports that make your workflows easier. Sentinel supports storing this information and distributing it with people in your organization. For more information, see the *NetIQ Sentinel User Guide*.

|| Planning Your Sentinel Installation

The following chapters guide you through planning your Sentinel installation. If you want to install a configuration that is not identified in the chapters that follow, or if you have any questions, contact [NetIQ Technical Support](#).

- ◆ [Chapter 3, “Implementation Checklist,” on page 31](#)
- ◆ [Chapter 4, “Understanding License Information,” on page 33](#)
- ◆ [Chapter 5, “Meeting System Requirements,” on page 37](#)
- ◆ [Chapter 6, “Deployment Considerations,” on page 39](#)
- ◆ [Chapter 7, “Deployment Considerations for FIPS 140-2 Mode,” on page 47](#)
- ◆ [Chapter 8, “Ports Used,” on page 53](#)
- ◆ [Chapter 9, “Installation Options,” on page 59](#)

3 Implementation Checklist

Use the following checklist to plan, install, and configure Sentinel.

If you are upgrading from a previous version of Sentinel, do not use this checklist. For information about upgrading, see [Part V, “Upgrading Sentinel,”](#) on page 113.

<input type="checkbox"/> Tasks	See
<input type="checkbox"/> Review the product architecture information to learn about Sentinel components.	Part I, “Understanding Sentinel,” on page 13.
<input type="checkbox"/> Review the Sentinel licensing information to determine whether you need to use the evaluation license or the enterprise license of Sentinel.	Chapter 4, “Understanding License Information,” on page 33.
<input type="checkbox"/> Assess your environment to determine the hardware configuration. Ensure that the computers on which you install Sentinel and its components meet the specified requirements.	Chapter 5, “Meeting System Requirements,” on page 37.
<input type="checkbox"/> Determine the type of deployment suitable for your environment based on the Collector Manager and Correlation Engine events per second (EPS), and NetFlow Collector Manager records per second (RPS). Determine the number of Collector Managers, Correlation Engines, and NetFlow Collector Managers you need to install to improve performance and load balancing.	Section 6.1, “Advantages of Distributed Deployments,” on page 39.
<input type="checkbox"/> Review the latest Sentinel release notes to understand the new functionality and the known issues.	Sentinel Release Notes
<input type="checkbox"/> Install Sentinel.	Part III, “Installing Sentinel,” on page 61.
<input type="checkbox"/> Configure the time on the Sentinel server.	Chapter 17, “Configuring Time,” on page 93.
<input type="checkbox"/> When you install Sentinel, the Sentinel plug-ins available at the time of the Sentinel release are installed by default. Configure the out-of-the-box plug-ins for data collection and reporting purposes.	Chapter 19, “Configuring Out-of-the-Box Plug-Ins,” on page 99.
<input type="checkbox"/> Sentinel includes out-of-the-box correlation rules. Some correlation rules are configured by default, to execute an action that sends an email when the rule fires, such as the Notify Security Admin action. Therefore, you must configure the mail server settings in the Sentinel server by configuring the SMTP Integrator and the Send Email action.	SMTP Integrator and Send Email action documentation on the Sentinel Plug-ins Web site .
<input type="checkbox"/> Install additional Collectors and Connectors as needed in your environment.	Chapter 15, “Installing Additional Collectors and Connectors,” on page 87.

☐	Tasks	See
☐	Install additional Collector Managers and Correlation Engines as needed in your environment.	Part III, "Installing Sentinel," on page 61.

4 Understanding License Information

Sentinel comprises a broad spectrum of functionality, which caters to various needs of its many customers. You can choose a licensing model that fulfills your needs.

The Sentinel platform provides the following two licensing models:

- ♦ **Sentinel Enterprise:** A full-featured solution that enables all the core, real-time visual analytics functions and many additional features. Sentinel Enterprise focuses on SIEM use cases such as real-time threat detection, alerting, and remediation.
- ♦ **Sentinel for Log Management:** A solution for log management use cases such as the ability to collect, store, search, and report on data.

Sentinel for Log Management represents a substantial upgrade from the functionality provided in Sentinel Log Manager 1.2.2, and in some cases, significant parts of the architecture have changed. To plan your upgrade to Sentinel for Log Management, see the [Sentinel FAQ page](#).

Depending on the solution(s) and add-ons you purchase, NetIQ provides you with the appropriate license keys and entitlements to enable the right functionality within Sentinel. Though the license keys and entitlements govern basic access to product features and downloads, you should refer to your purchase agreement and the End-User License Agreement for additional terms and conditions.

The following table outlines the specific services and features that are enabled on each of the solutions:

Table 4-1 Sentinel Services and Features

Services and Features	Sentinel Enterprise	Sentinel for Log Management
Core Functionality	Yes	Yes
<ul style="list-style-type: none"> ◆ Basic event collection ◆ Non-event data collection (assets, vulnerabilities, identities) ◆ Parsing and normalization ◆ Taxonomic classification of event data ◆ In-line contextual mapping ◆ Netflow collection and storage ◆ Real-time NetFlow visualization ◆ NetFlow visualization based on events ◆ Event search (local) ◆ Event reporting ◆ Event filtering ◆ Real-time event visualization ◆ Event storage ◆ Data retention policies ◆ Event store non-repudiation ◆ Federal Information Processing Standard Publication 140-2 (FIPS 140-2) enablement ◆ Manually triggered actions ◆ Manual incident creation and management ◆ Incident actions and workflows ◆ iTRAC Workflows 		
Actions	Yes	Yes
<ul style="list-style-type: none"> ◆ Correlation-triggered actions (only if correlation is enabled) ◆ Routing rule-triggered actions (only if rules are enabled) ◆ Manually triggered actions 		
Routing Rules	Yes	Yes
<ul style="list-style-type: none"> ◆ Event routing (external) ◆ Actions triggered by routing rules (only if actions are enabled) 		
Sentinel Link	Yes	Yes

Services and Features	Sentinel Enterprise	Sentinel for Log Management
Correlation	Yes	No
<ul style="list-style-type: none"> ◆ Real-time pattern correlation ◆ Actions triggered by correlation rules (only if actions are enabled) ◆ Alert triage ◆ Alert dashboards 		
Data Synchronization	Yes	Yes
Event data restoration from archive	Yes	Yes
Data Federation (distributed search)	Yes	Yes
Exploit Detection (Advisor)	Yes	Yes
Security Intelligence	Yes	No
<ul style="list-style-type: none"> ◆ Anomaly rules ◆ Real-time statistical analysis 		

4.1 Sentinel Licenses

This section provides information about the types of Sentinel licenses.

- ◆ [Section 4.1.1, “Evaluation License,” on page 35](#)
- ◆ [Section 4.1.2, “Free License,” on page 36](#)
- ◆ [Section 4.1.3, “Enterprise Licenses,” on page 36](#)

4.1.1 Evaluation License

The default evaluation license allows you to use all the features of Sentinel Enterprise for a specific evaluation period with unlimited EPS subject to the capacity of your hardware. For information about the features available in Sentinel Enterprise, see [Table 4-1, “Sentinel Services and Features,” on page 34](#).

The expiration date of the system is based on the oldest data in the system. If you restore old events to your system, Sentinel updates the expiration date accordingly.

After the evaluation license expires, the system runs with a basic, free license that enables a limited set of features and a limited event rate of 25 EPS.

After you upgrade to an enterprise license, Sentinel restores all functionality. To prevent any interruption in functionality, you must upgrade the system with an enterprise license before the evaluation license expires.

4.1.2 Free License

The free license allows you to use a limited set of features with a limited event rate of 25 EPS.

The free license allows you to collect and store events. When the EPS rate goes above 25, Sentinel stores the events received, but does not display the details of those events in the search results or reports. Sentinel tags these events with the `OverEPSLimit` tag.

The free license does not provide real-time features. You can restore all the functionality by upgrading the license to an enterprise license.

NOTE: NetIQ does not provide technical support and product updates for the free version of Sentinel.

4.1.3 Enterprise Licenses

When you purchase Sentinel, you receive a license key through the customer portal. Depending on the license you purchase, your license key enables features, data collection rates, and event sources. There might be additional license terms that are not enforced by the license key, therefore read your license agreement carefully.

To make changes to your licensing, contact your account manager.

You can add the enterprise license key either during the installation or any time thereafter. To add the license key, see [“Adding a License Key”](#) in the *NetIQ Sentinel Administration Guide*.

5 Meeting System Requirements

A Sentinel implementation can vary based on the needs of your IT environment, so you should contact [NetIQ Consulting Services](#) or any of the NetIQ Sentinel partners prior to finalizing the Sentinel architecture for your environment.

For information about the recommended hardware, supported operating systems, appliance platforms, and browsers, see the [NetIQ Sentinel Technical Information Web site](#).

- ♦ [Section 5.1, “Connector and Collector System Requirements,” on page 37](#)
- ♦ [Section 5.2, “Virtual Environment,” on page 37](#)

5.1 Connector and Collector System Requirements

Each Connector and Collector has its own set of system requirements and supported platforms. See the Connector and Collector documentation on the [Sentinel Plug-ins Web site](#).

5.2 Virtual Environment

Sentinel is supported on VMware ESX servers. When you set up a virtual environment, the virtual machines must have two or more CPUs. To achieve performance results that are same as the physical-machine testing results on ESX or in any other virtual environment, the virtual environment should provide the same memory, CPUs, disk space, and I/O as the physical machine recommendations.

For information about physical machine recommendations, see the [NetIQ Sentinel Technical Information Web site](#).

6 Deployment Considerations

Sentinel has the scalable architecture that can grow to handle the load you need to place on it. This chapter provides an overview of the most important considerations to make when scaling a Sentinel deployment. A [NetIQ Technical Support](#) or a [NetIQ Partner Services](#) professional can work with you to design the Sentinel system that is suitable for your IT environment.

- ◆ [Section 6.1, “Advantages of Distributed Deployments,” on page 39](#)
- ◆ [Section 6.2, “All-In-One Deployment,” on page 41](#)
- ◆ [Section 6.3, “One-Tier Distributed Deployment,” on page 41](#)
- ◆ [Section 6.4, “One-Tier Distributed Deployment with High Availability,” on page 42](#)
- ◆ [Section 6.5, “Two-Tier and Three-Tier Distributed Deployment,” on page 43](#)
- ◆ [Section 6.6, “Planning Partitions for Data Storage,” on page 44](#)

6.1 Advantages of Distributed Deployments

By default, the Sentinel server includes the following components:

- ◆ **Collector Manager:** Collector Manager provides a flexible data collection point for Sentinel. The Sentinel installer installs a Collector Manager by default during installation.
- ◆ **Correlation Engine:** Correlation Engine processes events from the real-time event stream to determine whether they should trigger any of the correlation rules.
- ◆ **NetFlow Collector Manager:** The NetFlow Collector Manager collects network flow data (NetFlow, IPFIX, and so on) from network devices such as routers, switches, and firewalls. Network flow data describes basic information about all network connections between hosts including packets and bytes transmitted, which helps you visualize the behavior of individual hosts or the entire network.

IMPORTANT: In production environments, NetIQ recommends setting up a distributed deployment because it isolates data collection components on a separate computer, which is important for handling spikes and other anomalies with maximum system stability.

This section describes the advantages of distributed deployments.

- ◆ [Section 6.1.1, “Advantages of Additional Collector Managers,” on page 40](#)
- ◆ [Section 6.1.2, “Advantages of Additional Correlation Engines,” on page 40](#)
- ◆ [Section 6.1.3, “Advantages of Additional NetFlow Collector Managers,” on page 40](#)

6.1.1 Advantages of Additional Collector Managers

Sentinel server includes a Collector Manager by default. However, for production environments, distributed Collector Managers provide much better isolation when large volumes of data is received. In this situation, a distributed Collector Manager may become overloaded but the Sentinel server will remain responsive to user requests.

Installing more than one Collector Manager in a distributed network provides the following advantages:

- ♦ **Improved system performance:** Additional Collector Managers can parse and process event data in a distributed environment, which increases the system performance.
- ♦ **Additional data security and decreased network bandwidth requirements:** If the Collector Managers are co-located with event sources, then filtering, encryption, and data compression can be performed at the source.
- ♦ **File caching:** Additional Collector Managers can cache large amounts of data while the server is temporarily busy archiving events or processing a spike in events. This feature is an advantage for protocols such as syslog, which do not natively support event caching.

You can install additional Collector Managers at suitable locations in your network. These remote Collector Managers run Connectors and Collectors, and forward the collected data to the Sentinel server for storage and processing. For information about installing additional Collector Managers, see [Part III, “Installing Sentinel,” on page 61](#).

NOTE: You cannot install more than one Collector Manager on a single system. You can install additional Collector Managers on remote systems, and then connect them to the Sentinel server.

6.1.2 Advantages of Additional Correlation Engines

You can deploy multiple Correlation Engines, each on its own server, without the need to replicate configurations or add databases. In environments with large numbers of correlation rules or extremely high event rates, it is advantageous to install more than one Correlation Engine and redeploy some rules to the new Correlation Engine. Multiple Correlation Engines provide the ability to scale as the Sentinel system incorporates additional data sources, or as event rates increase. For information about installing additional Correlation Engines, see [Part III, “Installing Sentinel,” on page 61](#).

NOTE: You cannot install more than one Correlation Engine on a single system. You can install additional Correlation Engines on remote systems, and then connect them to the Sentinel server.

6.1.3 Advantages of Additional NetFlow Collector Managers

NetFlow Collector Manager collects network flow data from network devices. You should install additional NetFlow Collector Managers rather than using the NetFlow Collector Manager on the Sentinel server, to free up system resources to important functions such as event storage and searches.

You can install additional NetFlow Collector Managers in the following scenarios:

- ♦ In environments with many network devices and high rates of network flow data, you can install multiple NetFlow Collector Managers to distribute the load.
- ♦ If you are in a multi-tenant environment, you should install individual NetFlow Collector Manager for each tenant to collect network flow data per tenant.

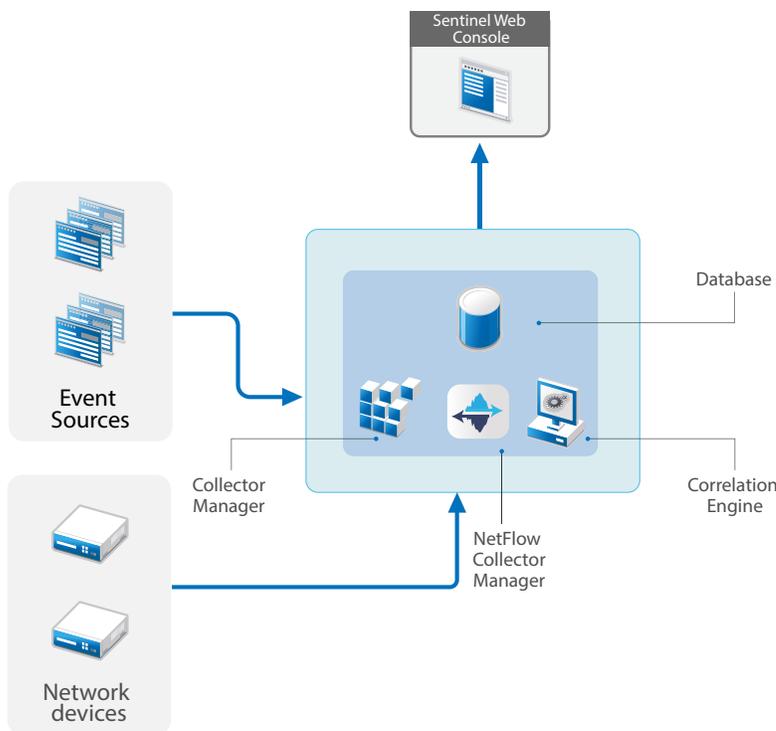
For more information about installing additional NetFlow Collector Managers, see [Chapter 14, “NetFlow Collector Manager Installation,”](#) on page 85.

6.2 All-In-One Deployment

The most basic deployment option is an all-in-one system that contains all of the Sentinel components on a single computer. All-in-one deployment is suitable only if there is a small load on the system and you do not need to monitor Windows machines. In many environments, unpredictable and fluctuating loads, and resource conflicts between components can cause performance issues.

IMPORTANT: For production environments, NetIQ recommends setting up a distributed deployment because it isolates data collection components on a separate computer, which is important for handling spikes and other anomalies with maximum system stability.

Figure 6-1 All-In-One Deployment



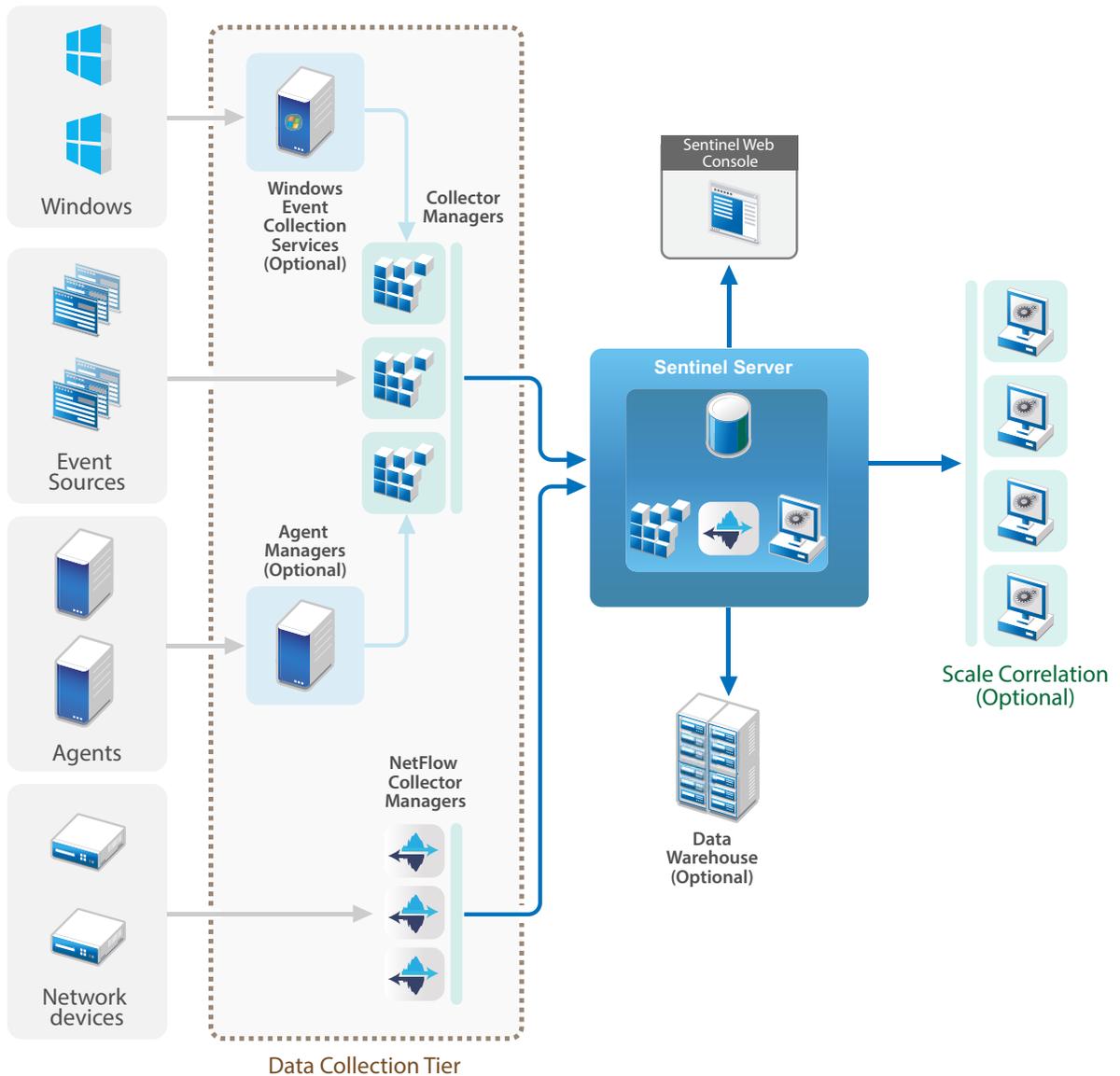
6.3 One-Tier Distributed Deployment

The one-tier deployment adds the ability to monitor Windows computers and to handle a larger load than the all-in-one deployment. You can scale out data collection and correlation by adding Collector Manager, NetFlow Collector Manager, and Correlation Engine computers that offload processing from the central Sentinel server. In addition to handling the load of events, correlation rules and network flow data, remote Collector Managers, Correlation Engines, and NetFlow Collector

Managers also free up resources on the central Sentinel server to service other requests such as event storage and searches. As the load gets higher on the system, the central Sentinel server will eventually become a bottleneck and you need a deployment with more tiers to scale out further.

Optionally, you can configure Sentinel to copy event data to a data warehouse, which can be useful to offload custom reporting, analytics, and other processing to another system.

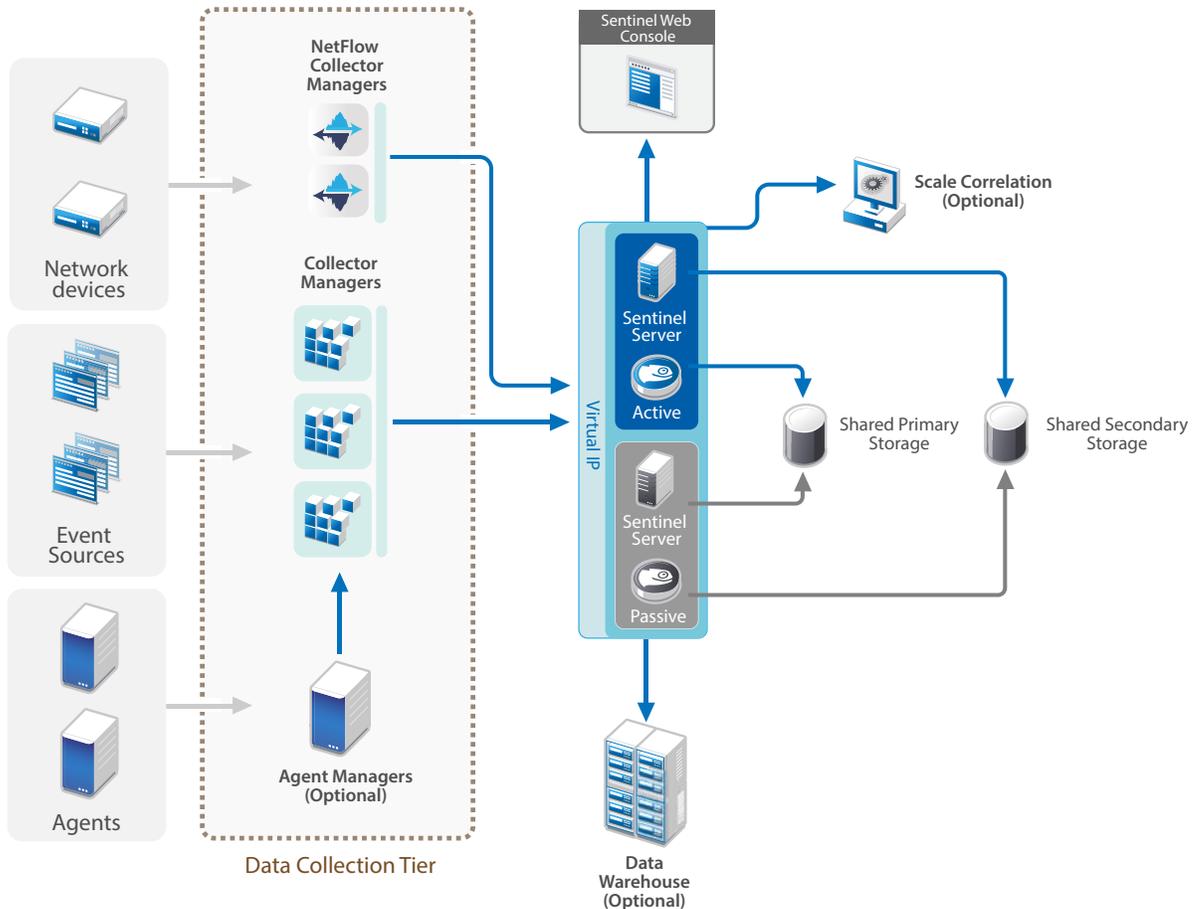
Figure 6-2 One-Tier Distributed Deployment



6.4 One-Tier Distributed Deployment with High Availability

The one-tier distributed deployment shows how it can be turned into a highly available system with fail-over redundancy. For more information about deploying Sentinel in High Availability, see [Part VI, "Deploying Sentinel for High Availability,"](#) on page 131.

Figure 6-3 One-Tier Distributed Deployment with High Availability

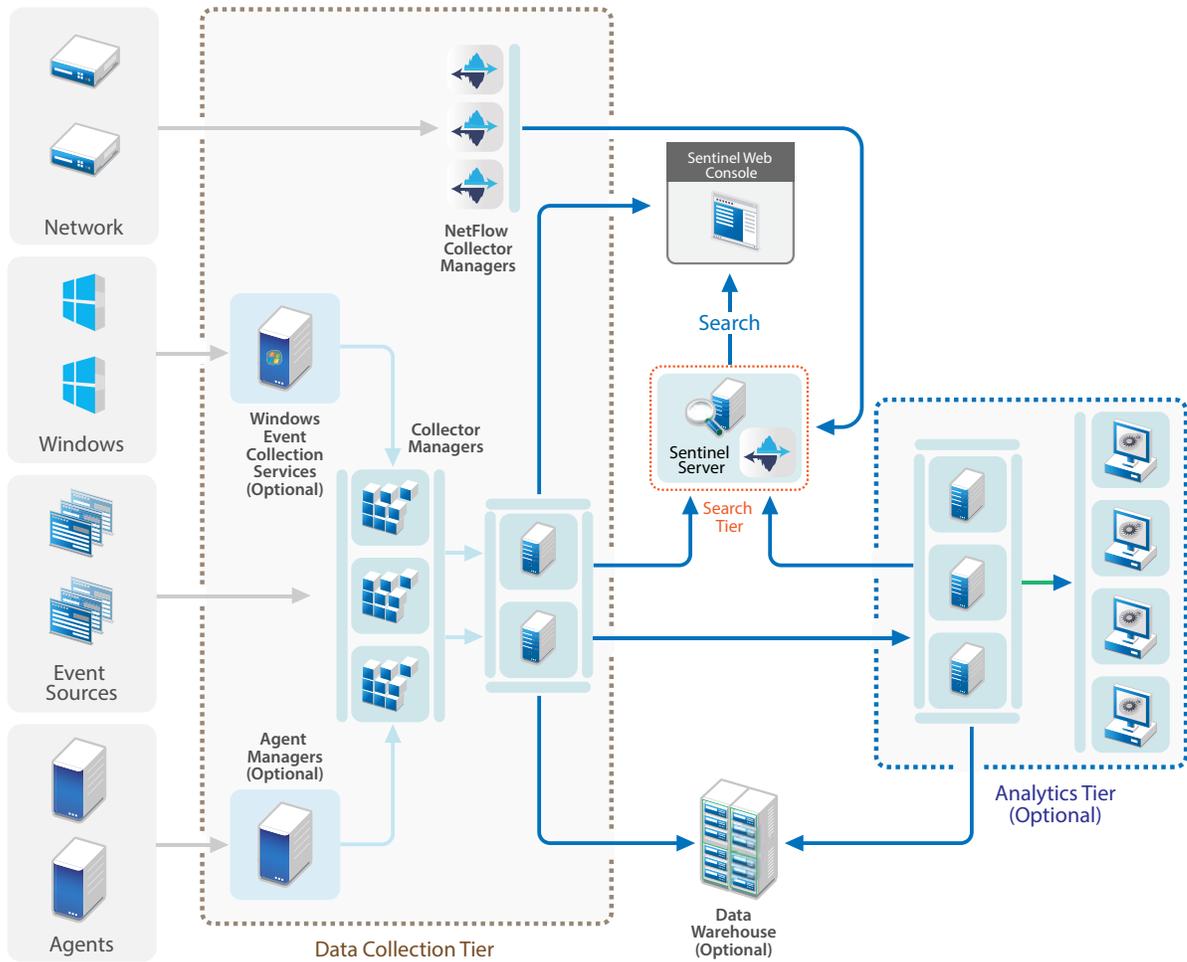


6.5 Two-Tier and Three-Tier Distributed Deployment

These deployments enable you to surpass the load handling capabilities of a single central Sentinel server and share the processing load across multiple Sentinel instances by leveraging Sentinel Link and Sentinel Data Federation features. The data collection is load-balanced across several Sentinel servers, each having several Collector Managers, as shown in the Data Collection Tier. If you want to perform event correlation or security intelligence, you can optionally forward data up to the Analytics Tier using Sentinel Link. The Search Tier provides a convenient single access point for searching across all systems in all other tiers by using Sentinel Data Federation. As the search request is federated across several instances of Sentinel, this deployment also has search load-balancing properties useful in scaling to handle a heavy search load.

Network flow data is stored in the Search Tier to enable easy navigation from search results to contextual network traffic analysis.

Figure 6-4 Two-Tier and Three-Tier Distributed Deployment



6.6 Planning Partitions for Data Storage

When you install Sentinel, you must mount the disk partition for primary storage in the location where Sentinel will be installed, by default the `/var/opt/novell` directory.

The entire directory structure under the `/var/opt/novell/sentinel` directory must reside on a single disk partition to ensure correct disk usage calculations. Else, the automatic data management capabilities might delete event data prematurely. For more information about the Sentinel directory structure, see [Section 6.6.4, "Sentinel Directory Structure," on page 46](#).

As a best practice, ensure that this data directory is located on a separate disk partition than the executables, configuration, and operating system files. The benefits of storing variable data separately include easier backup of sets of files, simpler recovery in case of corruption, and provides additional robustness if a disk partition fills up. It also improves the overall performance of systems where smaller file systems are more efficient. For more information, see [Disk Partitioning](#).

NOTE: There is a limitation in ext3 file systems for file storage, which prevents a directory from having more than 32000 files or subdirectories. NetIQ recommends that you use XFS file system if you are going to have a large number of retention policies or if you are going to retain the data for longer periods of time, such as an year.

6.6.1 Using Partitions in Traditional Installations

On traditional installations, you can modify the disk partition layout of the operating system before installing Sentinel. The administrator should create and mount the desired partitions to the appropriate directories, based on the directory structure described in [Section 6.6.4, “Sentinel Directory Structure,”](#) on page 46. When you run the installer, Sentinel is installed into the pre-created directories resulting in an installation that spans multiple partitions.

NOTE:

- ♦ You can use the `--location` option while running the installer to specify a different top-level location than the default directories to store the file. The value that you pass to the `--location` option is prepended to the directory paths. For example, if you specify `--location=/foo`, the data directory will be `/foo/var/opt/novell/sentinel/data` and the config directory will be `/foo/etc/opt/novell/sentinel/config`.
 - ♦ You must not use filesystem links (for example, soft links) for the `--location` option.
-

6.6.2 Using Partitions in an Appliance Installation

If you are using the DVD ISO appliance format, you can configure the partitioning of the appliance filesystem during installation by following the instructions in the YaST screens. For example, you can create a separate partition for the `/var/opt/novell/sentinel` mount point to place all data on a separate partition. However, for other appliance formats, you can configure the partitioning only after installation. You can add partitions and move a directory to the new partition by using the SuSE YaST system configuration tool. For information about creating partitions after the installation, see [Section 13.3.2, “Creating Partitions,”](#) on page 82.

6.6.3 Best Practices for Partition Layout

Many organizations have their own documented best-practice partition layout schemes for any installed system. The following partition proposal is intended to guide organizations without any defined policy, and considers Sentinel specific use of the filesystem. Generally, Sentinel adheres to the [Filesystem Hierarchy Standard](#) where practicable.

partition	Mount point	Size	Notes
Root	/	100GB	Contains operating system files and Sentinel binaries/configuration.
Boot	/boot	150MB	Boot partition
Temp	/tmp	30GB	Location for OS and Sentinel temporary files; isolating this on a separate partition protects application data from corruption if a runaway process fills up the temp space.

partition	Mount point	Size	Notes
Primary storage	<code>/var/opt/novell/sentinel</code>	Calculate using the System Sizing Information .	This area will contain the primary Sentinel collected data, and other variable data such as log files. This partition can be shared with other systems.
Secondary storage	Location based on the type of storage, NFS, CIFS, or SAN.	Calculate using the System Sizing Information .	This is the secondary storage area, which can be mounted locally as shown or remotely.
Archival storage	Remote system	Calculate using the System Sizing Information .	This storage is for archived data.

6.6.4 Sentinel Directory Structure

By default, the Sentinel directories are in the following locations:

- ♦ The data files are in `/var/opt/novell/sentinel/data` and `/var/opt/novell/sentinel/3rdparty` directories.
- ♦ Executables and libraries are stored in the `/opt/novell/sentinel` directory.
- ♦ Log files are in the `/var/opt/novell/sentinel/log` directory.
- ♦ Configuration files are in the `/etc/opt/novell/sentinel` directory.
- ♦ The process ID (PID) file is in the `/var/run/sentinel/server.pid` directory.

Using the PID, administrators can identify the parent process of Sentinel server and monitor or terminate the process.

7 Deployment Considerations for FIPS 140-2 Mode

You can optionally configure Sentinel to use Mozilla Network Security Services (NSS), which is a FIPS 140-2 validated cryptographic provider, for its internal encryption and other functions. The purpose of doing so is to ensure that Sentinel is 'FIPS 140-2 Inside' and is compliant with United States federal purchasing policies and standards.

Enabling Sentinel FIPS 140-2 mode causes communication between the Sentinel Server, Sentinel remote Collector Managers, Sentinel remote Correlation Engines, the Sentinel Web interface, the Sentinel Control Center, and the Sentinel Advisor service to use FIPS 140-2 validated cryptography.

- ◆ [Section 7.1, "FIPS Implementation in Sentinel," on page 47](#)
- ◆ [Section 7.2, "FIPS-Enabled Components in Sentinel," on page 48](#)
- ◆ [Section 7.3, "Implementation Checklist," on page 49](#)
- ◆ [Section 7.4, "Deployment Scenarios," on page 49](#)

7.1 FIPS Implementation in Sentinel

Sentinel uses the Mozilla NSS libraries that are provided by the operating system. Red Hat Enterprise Linux (RHEL) and SUSE Linux Enterprise Server (SLES) have different set of NSS packages.

The NSS cryptographic module provided by RHEL 6.3 is FIPS 140-2 validated. The NSS cryptographic module provided by SLES 11 SP3 are not yet officially FIPS 140-2 validated, but work is in progress to get the SUSE module FIPS 140-2 validated. Once the validation is available, no necessary changes to Sentinel are anticipated to provide 'FIPS 140-2 Inside' on the SUSE platform.

For more information about RHEL 6.2 FIPS 140-2 certification, see [Validated FIPS 140-1 and FIPS 140-2 Cryptographic Modules](#).

7.1.1 RHEL NSS Packages

Sentinel requires the following 64-bit NSS packages to support FIPS 140-2 mode:

- ◆ nspr-4.9-1.el6.x86_64
- ◆ nss-sysinit-3.13.3-6.el6.x86_64
- ◆ nss-util-3.13.3-2.el6.x86_64
- ◆ nss-softokn-freebl-3.12.9-11.el6.x86_64
- ◆ nss-softokn-3.12.9-11.el6.x86_64
- ◆ nss-3.13.3-6.el6.x86_64
- ◆ nss-tools-3.13.3-6.el6.x86_64

If any of these packages are not installed, you must install them before enabling FIPS 140-2 mode in Sentinel.

7.1.2 SLES NSS Packages

Sentinel requires the following 64-bit NSS packages to support FIPS 140-2 mode:

- ♦ libfreebl3-3.13.1-0.2.1
- ♦ mozilla-nspr-4.8.9-1.2.2.1
- ♦ mozilla-nss-3.13.1-0.2.1
- ♦ mozilla-nss-tools-3.13.1-0.2.1

If any of these packages are not installed, you must install them before enabling FIPS 140-2 mode in Sentinel.

7.2 FIPS-Enabled Components in Sentinel

The following Sentinel components provide FIPS 140-2 support:

- ♦ All Sentinel platform components are updated to support FIPS 140-2 mode.
- ♦ The following Sentinel plug-ins that support cryptography are updated to support FIPS 140-2 mode:
 - ♦ Agent Manager Connector 2011.1r1 and later
 - ♦ Database (JDBC) Connector 2011.1r2 and later
 - ♦ File Connector 2011.1r1 and later (only if the file event source type is local or NFS)
 - ♦ LDAP Integrator 2011.1r1 and later
 - ♦ Sentinel Link Connector 2011.1r3 and later
 - ♦ Sentinel Link Integrator 2011.1r2 and later
 - ♦ SMTP Integrator 2011.1r1 and later
 - ♦ Syslog Connector 2011.1r2 and later
 - ♦ Windows Event (WMI) Connector 2011.1r2 and later
 - ♦ Check Point (LEA) Connector 2011.1r2 and later

For more information about configuring these Sentinel plug-ins to run in FIPS 140-2 mode, see [“Configuring Sentinel Plug-Ins to Run in FIPS 140-2 Mode” on page 105.](#)

The following Sentinel Connectors that support optional cryptography are not yet updated to support FIPS 140-2 mode at the time of release of this document. However, you can continue to collect events using these Connectors. For information about using these Connectors with Sentinel in FIPS 140-2 mode, see [“Using Non-FIPS Enabled Connectors with Sentinel in FIPS 140-2 Mode” on page 111.](#)

- ♦ Cisco SDEE Connector 2011.1r1
- ♦ File Connector 2011.1r1 - The CIFS and SCP functionalities involve cryptography and will not work in FIPS 140-2 mode.
- ♦ NetIQ Audit Connector 2011.1r1
- ♦ SNMP Connector 2011.1r1

The following Sentinel Integrators that support SSL are not updated to support FIPS 140-2 mode at the time of release of this document. However, you can continue to use unencrypted connections when these Integrators are used with Sentinel in FIPS 140-2 mode.

- ♦ Remedy Integrator 2011.1r1 or later
- ♦ SOAP Integrator 2011.1r1 or later

Any other Sentinel plug-ins that are not listed above do not use cryptography and are not affected by enabling FIPS 140-2 mode in Sentinel. You do not need to perform any additional steps to use them with Sentinel in FIPS 140-2 mode.

For more information about the Sentinel plug-ins, see [Sentinel Plug-ins Web site](#). If you want to request that any of the plug-ins that has not yet been updated be made available with FIPS support, please submit a request using [Bugzilla](#).

7.3 Implementation Checklist

The following table provides an overview of the tasks required to configure Sentinel for operation in FIPS 140-2 mode.

Tasks	For more information, see...
Plan the deployment.	Section 7.4, "Deployment Scenarios," on page 49.
Determine whether you need to enable FIPS 140-2 mode during the Sentinel installation or you want to enable it in future. To enable Sentinel in FIPS 140-2 mode during the installation, you need to select the Custom or Silent installation method during the installation process.	Section 12.2.2, "Sentinel Server Custom Installation," on page 69. Section 12.3, "Performing a Silent Installation," on page 72 Chapter 20, "Enabling FIPS 140-2 Mode in an Existing Sentinel Installation," on page 101
Configure Sentinel Plug-ins to run in FIPS 140-2 Mode.	Section 21.5, "Configuring Sentinel Plug-Ins to Run in FIPS 140-2 Mode," on page 105.
Import certificates into the Sentinel FIPS Keystore.	Section 21.6, "Importing Certificates into FIPS Keystore Database," on page 111

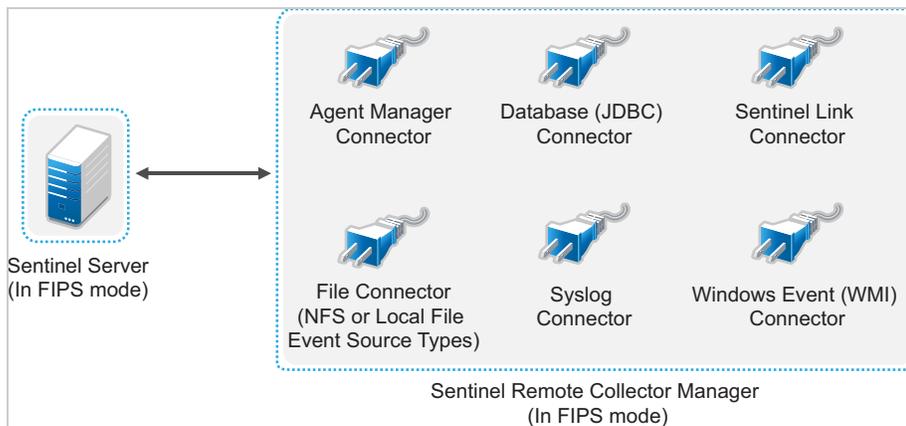
NOTE: NetIQ highly recommends taking a backup of your Sentinel systems before beginning the conversion to FIPS mode. If the server must be reverted to non-FIPS mode at a later time, the only supported method for doing so involves restoring from a backup. For more information about reverting to non-FIPS mode, see ["Reverting Sentinel to Non-FIPS Mode" on page 112.](#)

7.4 Deployment Scenarios

This section provides information about the deployment scenarios for Sentinel in FIPS 140-2 mode.

7.4.1 Scenario 1: Data Collection in Full FIPS 140-2 Mode

In this scenario, data collection is done only through the Connectors that support FIPS 140-2 mode. We assume that this environment involves a Sentinel server and data is collected through a remote Collector Manager. You may have one or more remote Collector Managers.



You must perform the following procedure only if your environment involves data collection from event sources using Connectors that support FIPS 140-2 mode.

- 1 You must have a Sentinel server in FIPS 140-2 mode.

NOTE: If your Sentinel server (freshly installed or upgraded) is in non-FIPS mode, you must enable FIPS on Sentinel server. For more information, see [“Enabling Sentinel Server to Run in FIPS 140-2 Mode” on page 101](#).

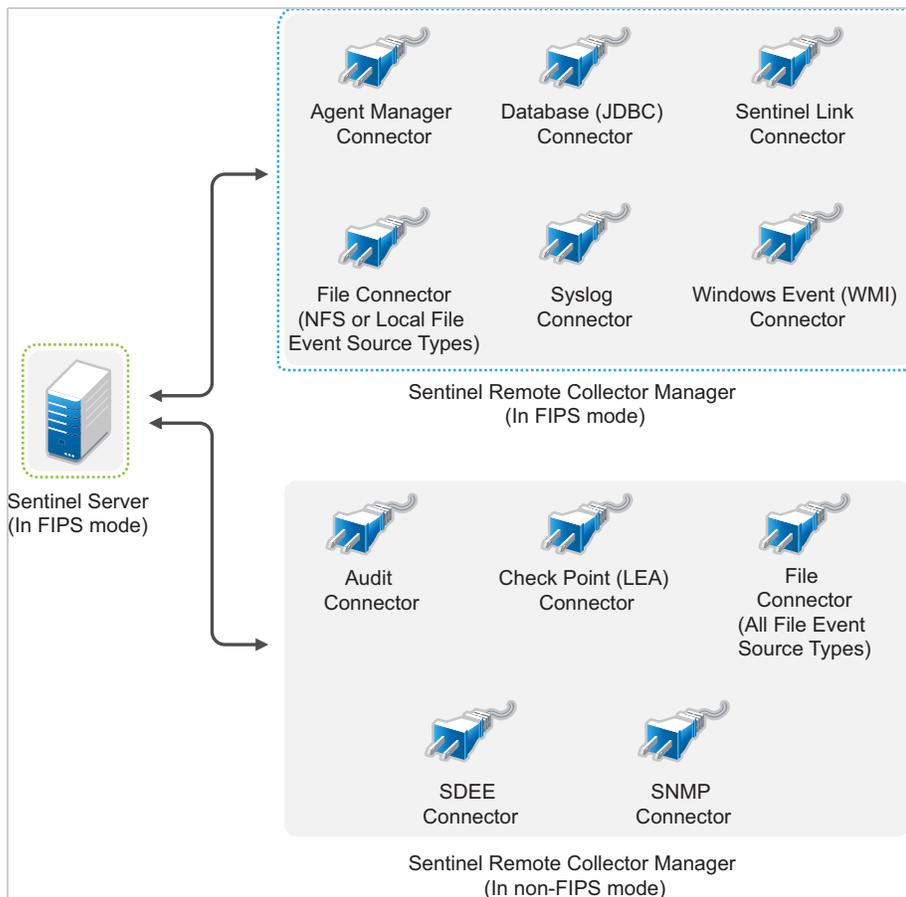
- 2 You must have a Sentinel remote Collector Manager running in FIPS 140-2 mode.

NOTE: If your remote Collector Manager (freshly installed or upgraded) is running in non-FIPS mode, you must enable FIPS on the remote Collector Manager. For more information, see [“Enabling FIPS 140-2 Mode on Remote Collector Managers and Correlation Engines” on page 101](#).

- 3 Ensure that FIPS server and remote Collector Managers communicate with each other.
- 4 Convert remote Correlation Engines if any to run in FIPS mode. For more information, see [“Enabling FIPS 140-2 Mode on Remote Collector Managers and Correlation Engines” on page 101](#).
- 5 Configure Sentinel plug-ins to run in FIPS 140-2 mode. For more information, see [“Configuring Sentinel Plug-Ins to Run in FIPS 140-2 Mode” on page 105](#).

7.4.2 Scenario 2: Data Collection in Partial FIPS 140-2 Mode

In this scenario, data collection is done using Connectors that support FIPS 140-2 mode and Connectors that do not support FIPS 140-2 mode. We assume data is collected through a remote Collector Manager. You may have one or more remote Collector Managers.



To handle data collection using Connectors that support and those that do not support the FIPS 140-2 mode, you should have two remote Collector Managers - one running in FIPS 140-2 mode for FIPS supported Connectors, and another running in non-FIPS (normal) mode for Connectors that do not support the FIPS 140-2 mode.

You must perform the following procedure if your environment involves data collection from event sources using Connectors that support FIPS 140-2 mode and Connectors that do not support FIPS 140-2 mode.

- 1 You must have a Sentinel server in FIPS 140-2 mode.

NOTE: If your Sentinel server (freshly installed or upgraded) is in non-FIPS mode, you must enable FIPS on Sentinel server. For more information, see [“Enabling Sentinel Server to Run in FIPS 140-2 Mode” on page 101](#).

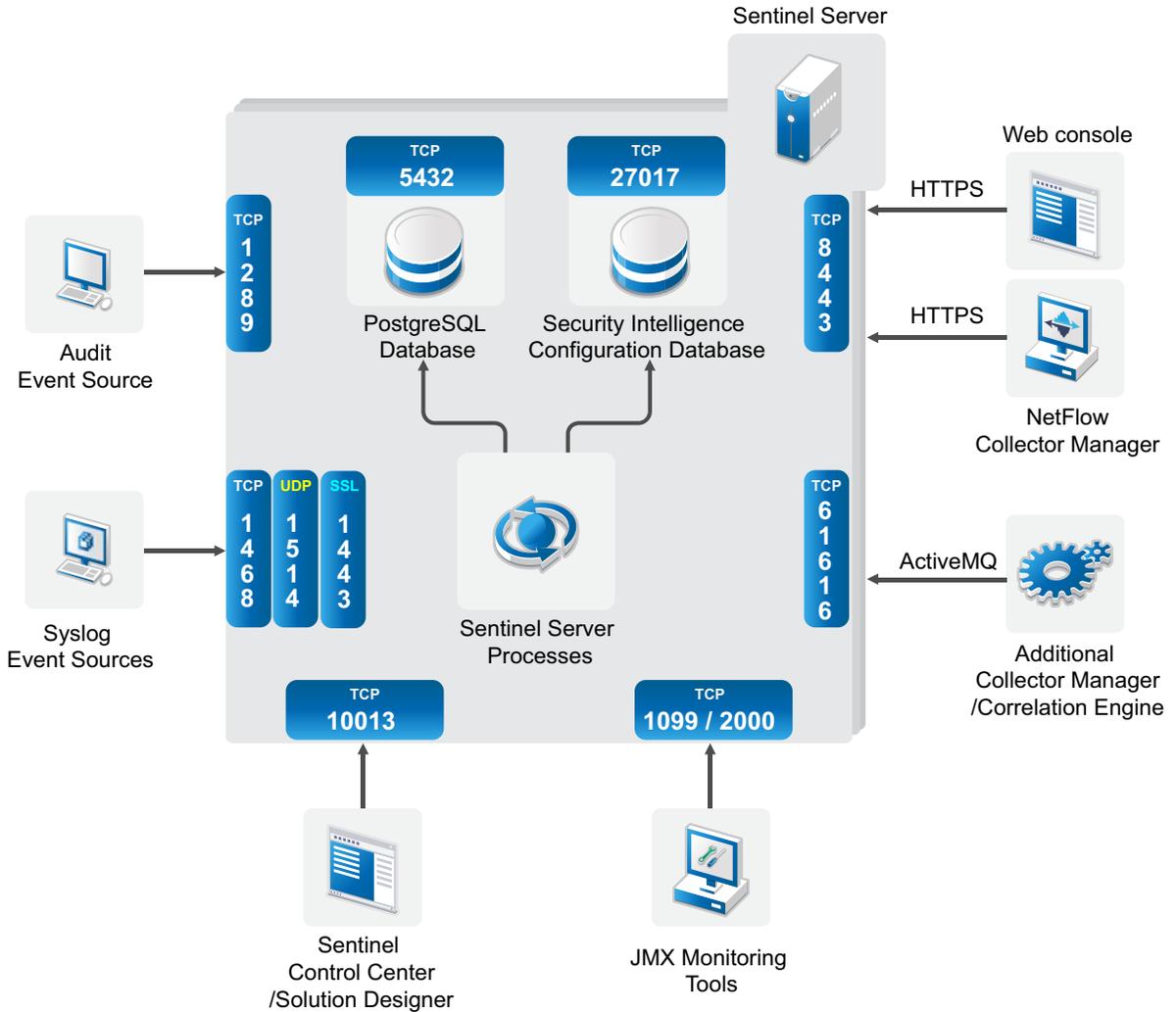
- 2 Ensure that one remote Collector Manager is running in FIPS 140-2 mode, and another remote Collector Manager continues to run in non-FIPS mode.
 - 2a If you do not have a FIPS 140-2 mode enabled remote Collector Manager, you must enable FIPS mode on the remote Collector Manager. For more information, see [“Enabling FIPS 140-2 Mode on Remote Collector Managers and Correlation Engines” on page 101](#).
 - 2b Update the server certificate on the non-FIPS remote Collector Manager. For more information, see [“Updating Server Certificates in Remote Collector Managers and Correlation Engines” on page 105](#).
- 3 Ensure that the two remote Collector Managers communicate with FIPS 140-2 enabled Sentinel server.

- 4 Configure the Remote Correlation Engines if any to run in FIPS 140-2 mode. For more information, see [“Enabling FIPS 140-2 Mode on Remote Collector Managers and Correlation Engines”](#) on page 101.
- 5 Configure the Sentinel plug-ins to run in FIPS 140-2 mode. For more information, see [“Configuring Sentinel Plug-Ins to Run in FIPS 140-2 Mode”](#) on page 105.
 - 5a Deploy Connectors that support FIPS 140-2 mode in the remote Collector Manager running in FIPS mode.
 - 5b Deploy the Connectors that do not support FIPS 140-2 mode in the non-FIPS remote Collector Manager.

8 Ports Used

Sentinel uses various ports for external communication with other components. For the appliance installation, the ports are opened on the firewall by default. However, for the traditional installation, you must configure the operating system on which you are installing Sentinel to open the ports on the firewall. The following figure illustrates the ports used in Sentinel:

Figure 8-1 Ports Used in Sentinel



- ◆ Section 8.1, “Sentinel Server Ports,” on page 54
- ◆ Section 8.2, “Collector Manager Ports,” on page 56
- ◆ Section 8.3, “Correlation Engine Ports,” on page 57
- ◆ Section 8.4, “NetFlow Collector Manager Ports,” on page 57

8.1 Sentinel Server Ports

The Sentinel server uses the following ports for internal and external communication.

8.1.1 Local Ports

Sentinel uses the following ports for internal communication with database and other internal processes:

Ports	Description
TCP 27017	Used for the Security Intelligence configuration database.
TCP 28017	Used for the Web interface for Security Intelligence database.
TCP 32000	Used for internal communication between the wrapper process and the server process.
TCP 9200	Used for communication with alert indexing service using REST.
TCP 9300	Used for communication with alert indexing service using its native protocol.

8.1.2 Network Ports

For Sentinel to work correctly, ensure that the following ports are open on the firewall:

Ports	Direction	Required/Optional	Description
TCP 5432	Inbound	Optional. By default, this port listens only on loopback interface.	Used for the PostgreSQL database. You do not need to open this port by default. However, you must open this port when you develop reports by using the Sentinel SDK. For more information, see the Sentinel Plug-in SDK .
TCP 1099 and 2000	Inbound	Optional	Used together by monitoring tools to connect to Sentinel server process using Java Management Extensions (JMX).
TCP 1289	Inbound	Optional	Used for Audit connections.
UDP 1514	Inbound	Optional	Used for syslog messages.
TCP 8443	Inbound	Required	Used for HTTPS communication and incoming connections from NetFlow Collector Managers.
TCP 1443	Inbound	Optional	Used for SSL encrypted syslog messages.
TCP 61616	Inbound	Optional	Used for incoming connections from Collector Managers and Correlation Engines.
TCP 10013	Inbound	Required	Used by the Sentinel Control Center and Solution Designer.
TCP 1468	Inbound	Optional	Used for syslog messages.
TCP 10014	Inbound	Optional	Used by the remote Collector Managers to connect to the server through the SSL proxy. However, this is uncommon. By default, remote Collector Managers use the SSL port 61616 to connect to the server.

Ports	Direction	Required/Optional	Description
TCP 443	Outbound	Optional	If Advisor is used, the port initiates a connection to the Advisor service over the Internet to the Advisor Updates page .
TCP 8443	Outbound	Optional	If data federation is used, the port initiates a connection to other Sentinel systems to perform distributed search.
TCP 389 or 636	Outbound	Optional	If LDAP authentication is used, the port initiates a connection to the LDAP server.
TCP/UDP 111 and TCP/UDP 2049	Outbound	Optional	If secondary storage is configured to use NFS.
TCP 137, 138, 139, 445	Outbound	Optional	If secondary storage is configured to use CIFS.
TCP JDBC (database dependent)	Outbound	Optional	If data synchronization is used, the port initiates a connection to the target database using JDBC. The port that is used is dependent on the target database.
TCP 25	Outbound	Optional	Initiates a connection to the email server.
TCP 1290	Outbound	Optional	When Sentinel forwards events to another Sentinel system, this port initiates a Sentinel Link connection to that system.
UDP 162	Outbound	Optional	When Sentinel forwards events to the system receiving SNMP traps, the port sends a packet to the receiver.
UDP 514 or TCP 1468	Outbound	Optional	This port is used when Sentinel forwards events to the system receiving Syslog messages. If the port is UDP, it sends a packet to the receiver. If the port is TCP, it initiates a connection to the receiver.

8.1.3 Sentinel Server Appliance Specific Ports

In addition to the above ports, the following ports are open for appliance.

Ports	Direction	Required/Optional	Description
TCP 22	Inbound	Required	Used for secure shell access to the Sentinel appliance.
TCP 4984	Inbound	Required	Used by the Sentinel Appliance Management Console (WebYaST). Also used by the Sentinel appliance for the update service.
TCP 289	Inbound	Optional	Forwarded to 1289 for Audit connections.
TCP 443	Inbound	Optional	Forwarded to 8443 for HTTPS communication.
UDP 514	Inbound	Optional	Forwarded to 1514 for syslog messages.
TCP 1290	Inbound	Optional	Sentinel Link port that is allowed to connect through the SuSE Firewall.
UDP and TCP 40000 - 41000	Inbound	Optional	Ports that can be used when configuring data collection servers, such as syslog. Sentinel does not listen on these ports by default.

Ports	Direction	Required/Optional	Description
TCP 443 or 80	Outbound	Required	Initiates a connect to the NetIQ appliance software update repository on the Internet or a Subscription Management Tool service in your network.
TCP 80	Outbound	Optional	Initiates a connection to the Subscription Management Tool.

8.2 Collector Manager Ports

The Collector Manager uses the following ports to communicate with other components.

8.2.1 Network Ports

For Sentinel Collector Manager to work properly, ensure that the following ports are open on the firewall:

Ports	Direction	Required/Optional	Description
TCP 1289	Inbound	Optional	Used for Audit connections.
UDP 1514	Inbound	Optional	Used for syslog messages.
TCP 1443	Inbound	Optional	Used for SSL encrypted syslog messages.
TCP 1468	Inbound	Optional	Used for syslog messages.
TCP 1099 and 2000	Inbound	Optional	Used together by monitoring tools to connect to Sentinel server process using Java Management Extensions (JMX).
TCP 61616	Outbound	Required	Initiates a connection to the Sentinel server.

8.2.2 Collector Manager Appliance Specific Ports

In addition to the above ports, the following ports are open for the Sentinel Collector Manager appliance.

Ports	Direction	Required/Optional	Description
TCP 22	Inbound	Required	Used for secure shell access to the Sentinel appliance.
TCP 4984	Inbound	Required	Used by the Sentinel Appliance Management Console (WebYaST). Also used by the Sentinel appliance for the update service.
TCP 289	Inbound	Optional	Forwarded to 1289 for Audit connections.
UDP 514	Inbound	Optional	Forwarded to 1514 for syslog messages.
TCP 1290	Inbound	Optional	This is the Sentinel Link port that is allowed to connect through the SuSE Firewall.

Ports	Direction	Required/Optional	Description
UDP and TCP 40000 - 41000	Inbound	Optional	Used when configuring data collection servers, such as syslog. Sentinel does not listen on these ports by default.
TCP 443	Outbound	Required	Initiates a connection to the NetIQ appliance software update repository on the Internet or a Subscription Management Tool service in your network.
TCP 80	Outbound	Optional	Initiates a connection to the Subscription Management Tool.

8.3 Correlation Engine Ports

The Correlation Engine uses the following ports to communicate with other components.

8.3.1 Network Ports

For the Sentinel Correlation Engine to work correctly, ensure that the following ports are open on the firewall:

Ports	Direction	Required/Optional	Description
TCP 1099 and 2000	Inbound	Optional	Used together by monitoring tools to connect to Sentinel server process using Java Management Extensions (JMX).
TCP 61616	Outbound	Required	Initiates a connection to the Sentinel server.

8.3.2 Correlation Engine Appliance Specific Ports

In addition to the above ports, the following ports are open on Sentinel Correlation Engine appliance.

Ports	Direction	Required/Optional	Description
TCP 22	Inbound	Required	Used for secure shell access to the Sentinel appliance.
TCP 4984	Inbound	Required	Used by the Sentinel Appliance Management Console (WebYaST). Also used by the Sentinel appliance for the update service.
TCP 443	Outbound	Required	Initiates a connection to the NetIQ appliance software update repository on the Internet or a Subscription Management Tool service in your network.
TCP 80	Outbound	Optional	Initiates a connection to the Subscription Management Tool.

8.4 NetFlow Collector Manager Ports

The NetFlow Collector Manager uses the following ports to communicate with other components:

Ports	Direction	Required/ Optional	Description
HTTPS 8443	Outbound	Required	Initiates a connection to the Sentinel server.
3578	Inbound	Required	Used for receiving network flow data from network devices.

9 Installation Options

You can perform a traditional installation of Sentinel or install the appliance. This chapter provides information about the two installation options.

9.1 Traditional Installation

The traditional installation installs Sentinel on an existing operating system, by using the application installer. You can install Sentinel in the following ways:

- ♦ **Interactive:** The installation proceeds with user inputs. During installation, you can record the installation options (user inputs or default values) to a file, which you can use later for silent installation. You can either perform a standard installation or a custom installation.

Standard Installation	Custom Installation
Uses the default values for the configuration. User input is required only for the password.	Prompts you to specify the values for the configuration setup. You can either select the default values or specify the necessary values.
Installs with default evaluation key.	Allows you to install with the default evaluation license key or with a valid license key.
Allows you to specify the admin password and uses the admin password as the default password for both dbauser and appuser.	Allows you to specify the admin password. For dbauser and appuser, you can either specify new password or use admin password.
Installs the default ports for all the components.	Allows you to specify ports for different components.
Installs Sentinel in non-FIPS mode.	Allows you to install Sentinel in FIPS 140-2 mode.
Authenticates users with the internal database.	Provides the option set up LDAP authentication for Sentinel in addition to the database authentication. When you configure Sentinel for LDAP authentication, users can log in to the server by using their Novell eDirectory or Microsoft Active Directory credentials.

For more information about interactive installation, see [Section 12.2, “Performing Interactive Installation,” on page 67](#).

- ♦ **Silent:** If you want to install multiple Sentinel servers in your deployment, you can record the installation options during the standard or custom installation in a configuration file and then use the file to run an silent installation. For more information on silent installation, see [Section 12.3, “Performing a Silent Installation,” on page 72](#).

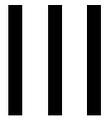
9.2 Appliance Installation

The appliance installation installs both the SLES 11 SP3 64-bit operating system and Sentinel.

The Sentinel appliance is available in the following formats:

- ♦ An OVF appliance image
- ♦ A hardware appliance Live DVD image that is directly deployable to a hardware server

For more information on appliance installation, see [Chapter 13, “Appliance Installation,”](#) on page 77.



Installing Sentinel

This section provides information about installing Sentinel and additional components.

- ◆ [Chapter 10, “Installation Overview,” on page 63](#)
- ◆ [Chapter 11, “Installation Checklist,” on page 65](#)
- ◆ [Chapter 12, “Traditional Installation,” on page 67](#)
- ◆ [Chapter 13, “Appliance Installation,” on page 77](#)
- ◆ [Chapter 14, “NetFlow Collector Manager Installation,” on page 85](#)
- ◆ [Chapter 15, “Installing Additional Collectors and Connectors,” on page 87](#)
- ◆ [Chapter 16, “Verifying the Installation,” on page 89](#)

10 Installation Overview

The Sentinel installation installs the following components in the Sentinel server:

- ♦ **Sentinel server process:** This is the primary component of Sentinel. The Sentinel server process processes requests from other components of Sentinel and enables seamless functionality of the system. The Sentinel server process handles requests, such as filtering data, processing search queries, and managing administrative tasks that include user authentication and authorization.
- ♦ **Web server:** Sentinel uses Jetty as its Web server to allow secure connection to the Sentinel Web interface.
- ♦ **PostgreSQL database:** Sentinel has a built-in database that stores Sentinel configuration information, asset and vulnerability data, identity information, incident and workflow status, and so on.
- ♦ **MongoDB database:** Stores the Security Intelligence data.
- ♦ **Collector Manager:** Collector Manager provides a flexible data collection point for Sentinel. The Sentinel installer installs a Collector Manager by default during installation.
- ♦ **NetFlow Collector Manager:** The NetFlow Collector Manager collects network flow data (NetFlow, IPFIX, and so on) from network devices such as routers, switches, and firewalls. Network flow data describes basic information about all network connections between hosts including packets and bytes transmitted, which helps you visualize the behavior of individual hosts or the entire network.
- ♦ **Correlation Engine:** Correlation Engine processes events from the real-time event stream to determine whether they should trigger any of the correlation rules.
- ♦ **Advisor:** Advisor, powered by Security Nexus, is an optional data subscription service that provides device-level correlation between real-time events, from intrusion detection and prevention systems, and from enterprise vulnerability scan results. For more information about Advisor, see “[Detecting Vulnerabilities and Exploits](#)” in the *NetIQ Sentinel Administration Guide*.
- ♦ **Sentinel plug-ins:** Sentinel supports a variety of plug-ins to expand and enhance system functionality. Some of these plug-ins are preinstalled. You can download additional plug-ins and updates from the [Sentinel Plug-ins Web site](#). Sentinel plug-ins include the following:
 - ♦ Collectors
 - ♦ Connectors
 - ♦ Correlation rules and actions
 - ♦ Reports
 - ♦ iTRAC workflows
 - ♦ Solution packs

Sentinel has a highly scalable architecture, and if high event rates are expected, you can distribute components across several machines to achieve the best performance for the system. For production environments, NetIQ Corporation recommends setting up a distributed deployment because it isolates data collection components on a separate machine, which is important for handling spikes and other anomalies with maximum system stability. For more information, see [Section 6.1, “Advantages of Distributed Deployments,”](#) on page 39.

11 Installation Checklist

Ensure that you have completed the following tasks before you start the installation:

- Verify that your hardware and software meet the system requirements listed in [Chapter 5, “Meeting System Requirements,”](#) on page 37.
- If there was a previous installation of Sentinel, ensure that there are no files or system settings remaining from a previous installation. For more information, see [Appendix B, “Uninstalling,”](#) on page 163.
- If you plan to install the licensed version, obtain your license key from the [NetIQ Customer Care Center](#).
- Ensure that the ports listed in [Chapter 8, “Ports Used,”](#) on page 53 are opened in the firewall.
- For the Sentinel installer to work properly, the system must be able to return the hostname or a valid IP address. To do this, add the hostname to the `/etc/hosts` file to the line containing the IP address, then enter `hostname -f` to make sure that the hostname is displayed properly.
- Synchronize time by using the Network Time Protocol (NTP).
- On RHEL systems:** For optimal performance, the memory settings must be set appropriately for the PostgreSQL database. The SHMMAX parameter must be greater than or equal to 1073741824.

To set the appropriate value, append the following information in the `/etc/sysctl.conf` file:

```
# for Sentinel Postgresql
kernel.shmmax=1073741824
```

- For traditional installations:**

The operating system for the Sentinel server must include at least the Base Server components of the SLES server or the RHEL 6 server. Sentinel requires the 64-bit versions of the following RPMs:

- ◆ bash
- ◆ bc
- ◆ coreutils
- ◆ gettext
- ◆ glibc
- ◆ grep
- ◆ libgcc
- ◆ libstdc
- ◆ lsof
- ◆ net-tools
- ◆ openssl
- ◆ python-libs
- ◆ sed
- ◆ zlib

12 Traditional Installation

This chapter provides information about the various ways to install Sentinel.

- ♦ [Section 12.1, “Understanding Installation Options,” on page 67](#)
- ♦ [Section 12.2, “Performing Interactive Installation,” on page 67](#)
- ♦ [Section 12.3, “Performing a Silent Installation,” on page 72](#)
- ♦ [Section 12.4, “Installing Sentinel as a Non-root User,” on page 73](#)

12.1 Understanding Installation Options

`./install-sentinel --help` displays the following options:

Options	Value	Description
<code>--location</code>	Directory	Specifies a directory other than the root (/) to install Sentinel.
<code>-m, --manifest</code>	File name	Specifies a product manifest file to use instead of the default manifest file.
<code>--no-configure</code>		Specifies to not configure the product after installation.
<code>-n, --no-start</code>		Specifies to not start or restart Sentinel after installation or configuration.
<code>-r, --recordunattended</code>	Filename	Specifies a file to record the parameters that can be used for unattended installation.
<code>-u, --unattended</code>	Filename	Uses the parameters from the specified file in order to install Sentinel on unattended systems.
<code>-h, --help</code>		Displays the options that can be used while installing Sentinel.
<code>-l, --log-file</code>	Filename	Records log messages to a file.
<code>--no-banner</code>		Suppresses the display of banner message.
<code>-q, --quiet</code>		Displays fewer messages.
<code>-v, --verbose</code>		Displays all messages during installation.

12.2 Performing Interactive Installation

This section provides information about standard and custom installation.

- ♦ [Section 12.2.1, “Sentinel Server Standard Installation,” on page 68](#)
- ♦ [Section 12.2.2, “Sentinel Server Custom Installation,” on page 69](#)
- ♦ [Section 12.2.3, “Collector Manager and Correlation Engine Installation,” on page 70](#)

12.2.1 Sentinel Server Standard Installation

Use the following steps to perform a standard installation:

- 1 Download the Sentinel installation file from the [NetIQ Downloads Web site](#):
 - 1a In the **Product or Technology** field, browse to and select **SIEM-Sentinel**.
 - 1b Click **Search**.
 - 1c Click the button in the **Download** column for **Sentinel Evaluation**.
 - 1d Click **proceed to download**, then specify your customer name and password.
 - 1e Click **download** for the installation version for your platform.
- 2 Specify at the command line the following command to extract the installation file.

```
tar zxvf <install_filename>
```

Replace *<install_filename>* with the actual name of the install file.

- 3 Change to the directory where you extracted the installer:

```
cd <directory_name>
```

- 4 Specify the following command to install Sentinel:

```
./install-sentinel
```

or

If you want to install Sentinel on more than one system, you can record your installation options in a file. You can use this file for an unattended Sentinel installation on other systems. To record your installation options, specify the following command:

```
./install-sentinel -r <response_filename>
```

- 5 Specify the number for the language you want to use for the installation, then press Enter.
The end user license agreement is displayed in the selected language.
- 6 Press the Spacebar to read through the license agreement.
- 7 Enter *yes* or *y* to accept the license and continue with the installation.
The installation might take a few seconds to load the installation packages and prompt for the configuration type.
- 8 When prompted, specify *1* to proceed with the standard configuration.
Installation proceeds with the default evaluation license key included with the installer. At any time during or after the evaluation period, you can replace the evaluation license with a license key you have purchased.
- 9 Specify the password for the administrator user *admin*.
- 10 Confirm the password again.
This password is used by *admin*, *dbauser*, and *appuser*.
The Sentinel installation finishes and the server starts. It might take few minutes for all services to start after installation because the system performs a one-time initialization. Wait until the installation finishes before you log in to the server.

To access the Sentinel Web interface, specify the following URL in your Web browser:

```
https://<IP_Address_Sentinel_server>:8443.
```

The *<IP_Address_Sentinel_server>* is the IP address or DNS name of the Sentinel server and 8443 is the default port for the Sentinel server.

12.2.2 Sentinel Server Custom Installation

If you are installing Sentinel with a custom configuration, you can specify the license key, change the password for different users, and specify values for different ports that are used to interact with the internal components.

- 1 Download the Sentinel installation file from the [NetIQ Downloads Web site](#):
 - 1a In the **Product or Technology** field, browse to and select **SIEM-Sentinel**.
 - 1b Click **Search**.
 - 1c Click the button in the **Download** column for **Sentinel 7.2 Evaluation**.
 - 1d Click **proceed to download**, then specify your customer name and password.
 - 1e Click **download** for the installation version for your platform.

- 2 Specify at the command line the following command to extract the installation file.

```
tar zxvf <install_filename>
```

Replace *<install_filename>* with the actual name of the install file.

- 3 Specify the following command in the root of the extracted directory to install Sentinel:

```
./install-sentinel
```

or

If you want to use this custom configuration to install Sentinel on more than one system, you can record your installation options in a file. You can use this file for an unattended Sentinel installation on other systems. To record your installation options, specify the following command:

```
./install-sentinel -r <response_filename>
```

- 4 Specify the number for the language you want to use for the installation, then press Enter.

The end user license agreement is displayed in the selected language.

- 5 Press the Spacebar to read through the license agreement.

- 6 Enter *yes* or *y* to accept the license agreement and continue with the installation.

The installation might take a few seconds to load the installation packages and prompt for the configuration type.

- 7 Specify *2* to perform a custom configuration of Sentinel.

- 8 Enter *1* to use the default evaluation license key

or

Enter *2* to enter a purchased license key for Sentinel.

- 9 Specify the password for the administrator user `admin` and confirm the password again.

- 10 Specify the password for the database user `dbauser` and confirm the password again.

The `dbauser` account is the identity used by Sentinel to interact with the database. The password you enter here can be used to perform database maintenance tasks, including resetting the admin password if the admin password is forgotten or lost.

- 11 Specify the password for the application user `appuser` and confirm the password again.

- 12 Change the port assignments for the Sentinel services by entering the desired number, then specifying the new port number.

- 13 After you have changed the ports, specify *7* for done.

- 14 Enter *1* to authenticate users using only the internal database.

or

If you have configured an LDAP directory in your domain, enter 2 to authenticate users by using LDAP directory authentication.

The default value is 1.

15 *If you want to enable Sentinel in FIPS 140-2 mode*, press *y*.

15a Specify a strong password for the keystore database and confirm the password again.

NOTE: The password must be at least seven characters long. The password must contain at least three of the following character classes: Digits, ASCII lowercase letters, ASCII uppercase letters, ASCII non-alphanumeric characters, and non-ASCII characters.

If an ASCII uppercase letter is the first character or a digit is the last character, they are not counted.

15b If you want to insert external certificates into the keystore database to establish trust, press *y* and specify the path for the certificate file. Otherwise, press *n*

15c Complete the FIPS 140-2 mode configuration by following the tasks mentioned in [Chapter 21, “Operating Sentinel in FIPS 140-2 Mode,” on page 103](#).

The Sentinel installation finishes and the server starts. It might take few minutes for all services to start after installation because the system performs a one-time initialization. Wait until the installation finishes before you log in to the server.

To access the Sentinel Web interface, specify the following URL in your Web browser:

`https://<IP_Address_Sentinel_server>:8443.`

The `<IP_Address_Sentinel_server>` is the IP address or DNS name of the Sentinel server and 8443 is the default port for the Sentinel server.

12.2.3 Collector Manager and Correlation Engine Installation

By default, Sentinel installs a Collector Manager and a Correlation Engine. For production environments, NetIQ Corporation recommends setting up a distributed deployment because it isolates data collection components on a separate machine, which is important for handling spikes and other anomalies with maximum system stability. For information about the advantages of installing additional components, see [Section 6.1, “Advantages of Distributed Deployments,” on page 39](#).

IMPORTANT: You must install the additional Collector Manager or the Correlation Engine on separate systems. The Collector Manager or the Correlation Engine must not be on the same system where the Sentinel server is installed.

Installation Checklist: Ensure that you have completed the following tasks before starting the installation.

- ◆ Make sure that your hardware and software meet the minimum requirements. For more information, see [Chapter 5, “Meeting System Requirements,” on page 37](#).
- ◆ Synchronize time by using the Network Time Protocol (NTP).
- ◆ A Collector Manager requires network connectivity to the message bus port (61616) on the Sentinel server. Before you start installing the Collector Manager, make sure that all firewall and network settings are allowed to communicate over this port.

To install the Collector manager and the Correlation engine, use the following steps:

- 1 Launch the Sentinel Web interface by specifying the following URL in your Web browser:

`https://<IP_Address_Sentinel_server>:8443.`

The `<IP_Address_Sentinel_server>` is the IP address or DNS name of the Sentinel server and 8443 is the default port for the Sentinel server.

Log in with the username and password specified during the installation of the Sentinel server.

- 2 In the toolbar, click **Downloads**.
- 3 Click **Download Installer** under the required installation.
- 4 Click **Save File** to save the installer to the desired location.
- 5 Specify the following command to extract the installation file.

```
tar zxvf <install_filename>
```

Replace `<install_filename>` with the actual name of the install file.

- 6 Change to the directory where you extracted the installer.
- 7 Specify the following command to install the Collector Manager or the Correlation Engine:

For Collector Manager:

```
./install-cm
```

For Correlation Engine:

```
./install-ce
```

or

If you want to install Collector manager or the Correlation engine on more than one system, you can record your installation options in a file. You can use this file for an unattended installation on other systems. To record your installation options, specify the following command:

For Collector Manager:

```
./install-cm -r <response_filename>
```

For Correlation Engine:

```
./install-ce -r <response_filename>
```

- 8 Specify the number for the language you want to use for the installation.
The end user license agreement is displayed in the selected language.
- 9 Press the Spacebar to read through the license agreement.
- 10 Enter `yes` or `y` to accept the license agreement and continue with the installation.
The installation might take a few seconds to load the installation packages and prompt for the configuration type.
- 11 When prompted, specify the appropriate option to proceed with the Standard or Custom configuration.
- 12 Enter the default Communication Server Hostname or IP Address of the machine on which Sentinel is installed.
- 13 (Conditional) If you chose Custom configuration, specify the following:
 - 13a Sentinel server communication channel port number.
 - 13b Sentinel Web server port number.
- 14 When prompted to accept the certificate, run the following command on the Sentinel server to verify the certificate:

For FIPS mode:

```
/opt/novell/sentinel/jdk/jre/bin/keytool -list -keystore  
/etc/opt/novell/sentinel/config/.activemqkeystore.jks
```

For Non-FIPS mode:

```
/opt/novell/sentinel/jdk/jre/bin/keytool -list -keystore  
/etc/opt/novell/sentinel/config/nonfips_backup/.activemqkeystore.jks
```

Compare the certificate output with the Sentinel server certificate displayed in [Step 12](#).

NOTE: If the certificate does not match, the installation stops. Run the installation setup again and check the certificates.

- 15 Accept the certificate if the certificate output matches the Sentinel server certificate.
- 16 Specify the `admin` password.
- 17 (Conditional) If you chose Custom configuration, enter `yes` or `y` to enable FIPS 140-2 mode in Sentinel and continue with the FIPS configuration.
- 18 Continue with the installation as prompted until the installation is complete.

12.3 Performing a Silent Installation

The silent or unattended installation is useful if you need to install more than one Sentinel server, Collector manager or Correlation engines in your deployment. In such a scenario, you can record the installation parameters during the interactive installation and then run the recorded file on other servers.

To perform silent installation, ensure that you have recorded the installation parameters to a file. For information on creating the response file, see [Section 12.2.1, “Sentinel Server Standard Installation,” on page 68](#) or [Section 12.2.2, “Sentinel Server Custom Installation,” on page 69](#) and [Section 12.2.3, “Collector Manager and Correlation Engine Installation,” on page 70](#).

To enable FIPS 140-2 mode, ensure that the response file includes the following parameters:

- ♦ `ENABLE_FIPS_MODE`
- ♦ `NSS_DB_PASSWORD`

To perform a silent installation, use the following steps:

- 1 Download the installation files from the [NetIQ Downloads Web site](#).
- 2 Log in as `root` to the server where you want to install Sentinel or Collector manager or Correlation engine.
- 3 Specify the following command to extract the install files from the tar file:

```
tar -zxvf <install_filename>
```

Replace `<install_filename>` with the actual name of the install file.

- 4 Specify the following command to perform installation in silent mode:

For Sentinel server:

```
./install-sentinel -u <response_file>
```

For Collector Manager:

```
./install-cm -u <response_file>
```

For Correlation Engine:

```
./install-ce -u <response_file>
```

The installation proceeds with the values stored in the response file.

If you installed a Sentinel server, it might take few minutes for all services to start after installation, because the system performs a one-time initialization. Wait until the installation finishes before you log in to the server.

- 5 (Conditional) If you chose to enable FIPS 140-2 mode for the Sentinel server,** complete the FIPS 140-2 mode configuration by following the tasks mentioned in [Chapter 21, “Operating Sentinel in FIPS 140-2 Mode,”](#) on page 103.

12.4 Installing Sentinel as a Non-root User

If your organizational policy does not allow you to run the full installation of Sentinel as `root`, you can install Sentinel as a `non-root` user; that is, as the `novell` user. In this installation, a few steps are performed as a `root` user, then you proceed to install Sentinel as the `novell` user created by the `root` user. Finally, the `root` user completes the installation.

When installing Sentinel as a `non-root` user, you should install Sentinel as the `novell` user. NetIQ Corporation does not support non-root installations other than the `novell` user, although the installation proceeds successfully.

NOTE: When installing Sentinel in an already existing, non-default directory, ensure that the `novell` user has ownership permissions to the directory. Run the following command to assign ownership permissions:

```
chown novell:novell <non-default installation directory>
```

- 1 Download the installation files from the [NetIQ Downloads Web site](#).
- 2 Specify the following command at the command line to extract the install files from the tar file:

```
tar -zxvf <install_filename>
```

Replace `<install_filename>` with the actual name of the install file.

- 3 Log in as `root` to the server where you want to install Sentinel as `root`.
- 4 Specify the following command:

```
./bin/root_install_prepare
```

A list of commands to be executed with root privileges is displayed. If you want the non-root user to install Sentinel in non-default location, specify the `--location` option along with the command. For example:

```
./bin/root_install_prepare --location=/foo
```

The value that you pass to the `--location` option `foo` is prepended to the directory paths.

This also creates a `novell` group and a `novell` user, if they do not already exist.

- 5 Accept the command list.
The displayed commands are executed.
- 6 Specify the following command to change to the newly created non-root user; that is, `novell`:

```
su novell
```

7 (Conditional) To do an interactive installation:

7a Specify the appropriate command depending on the component you are installing:

Component	Command
Sentinel server	Default location: <code>./install-sentinel</code> Non-default location: <code>./install-sentinel --location=/foo</code>
Collector Manager	Default location: <code>./install-cm</code> Non-default location: <code>./install-cm --location=/foo</code>
Correlation Engine	Default location: <code>./install-ce</code> Non-default location: <code>./install-cm --location=/foo</code>
NetFlow Collector Manager	Default location: <code>./install-netflow</code> Non-default location: <code>./install-netflow --location=/foo</code>

7b Continue with [Step 9](#).

8 (Conditional) To perform silent installation, ensure that you have recorded the installation parameters to a file. For information on creating the response file, see [Section 12.2.1, “Sentinel Server Standard Installation,” on page 68](#) or [Section 12.2.2, “Sentinel Server Custom Installation,” on page 69](#).

To do a silent installation:

8a Specify the appropriate command depending on the component you are installing:

Component	Command
Sentinel server	Default location: <code>./install-sentinel -u <response_file></code> Non-default location: <code>./install-sentinel --location=/foo -u <response_file></code>
Collector Manager	Default location: <code>./install-cm -u <response_file></code> Non-default location: <code>./install-cm --location=/foo -u <response_file></code>
Correlation Engine	Default location: <code>./install-ce -u <response_file></code> Non-default location: <code>./install-ce --location=/foo -u <response_file></code>
NetFlow Collector Manager	Default location: <code>./install-netflow -u <response_file></code> Non-default location: <code>./install-netflow --location=/foo -u <response_file></code>

The installation proceeds with the values stored in the response file.

8b Continue with [Step 12](#).

9 Specify the number for the language you want to use for the installation.

The end user license agreement is displayed in the selected language.

10 Read the end user license and enter `yes` or `y` to accept the license and continue with the installation.

The installation starts installing all RPM packages. This installation might take a few seconds to complete.

11 You are prompted to specify the mode of installation.

- ◆ If you select to proceed with the standard configuration, continue with [Step 8](#) through [Step 10](#) in [Section 12.2.1, “Sentinel Server Standard Installation,”](#) on page 68.
- ◆ If you select to proceed with the custom configuration, continue with [Step 7](#) through [Step 14](#) in [Section 12.2.2, “Sentinel Server Custom Installation,”](#) on page 69.

12 Log in as a `root` user and specify the following command to finish installation:

```
./bin/root_install_finish
```

The Sentinel installation finishes and the server starts. It might take few minutes for all services to start after installation because the system performs a one-time initialization. Wait until the installation finishes before you log in to the server.

To access the Sentinel Web interface, specify the following URL in your Web browser:

```
https://<IP_Address_Sentinel_server>:8443.
```

The `<IP_Address_Sentinel_server>` is the IP address or DNS name of the Sentinel server and 8443 is the default port for the Sentinel server.

13 Appliance Installation

The Sentinel appliance is a ready-to-run software appliance built on SUSE Studio. The appliance combines a hardened SLES operating system and the Sentinel software integrated update service to provide an easy and seamless user experience that allows customers to leverage existing investments. Before you install the Sentinel appliance, review new functionality and known issues in the supported SLES [Release Notes](#).

The Sentinel appliance image is packaged in both ISO and OVF formats that can be deployed to the virtual environments. For information about supported virtualization platforms, see the [NetIQ Sentinel Technical Information Website](#).

- ♦ [Section 13.1, “Installing the Sentinel ISO Appliance,” on page 77](#)
- ♦ [Section 13.2, “Installing the Sentinel OVF Appliance,” on page 80](#)
- ♦ [Section 13.3, “Post-Installation Configuration for the Appliance,” on page 81](#)
- ♦ [Section 13.4, “Stopping and Starting the Server by Using WebYaST,” on page 84](#)

13.1 Installing the Sentinel ISO Appliance

This section provides information about installing Sentinel, Collector Managers, and Correlation Engines using the ISO appliance image. This image format allows you to generate a full disk image format that can be deployed directly to hardware, either physical (bare metal) or virtual (uninstalled virtual machine in a hypervisor) by using a bootable ISO DVD image.

- ♦ [Section 13.1.1, “Prerequisites,” on page 77](#)
- ♦ [Section 13.1.2, “Installing Sentinel,” on page 77](#)
- ♦ [Section 13.1.3, “Installing Collector Managers and Correlation Engines,” on page 79](#)

13.1.1 Prerequisites

Ensure that the environment where you are going to install Sentinel as ISO appliance meets the following prerequisites:

- ♦ (Conditional) If you are installing Sentinel ISO appliance on bare metal hardware, download the appliance ISO disk image from the support site, unpack the file, and make a DVD.
- ♦ Ensure that the system where you want to install the ISO disk image has a minimum memory of 4.5 GB for the installation to complete.
- ♦ Ensure that the minimum hard disk space is 50 GB for the installer to make the automatic partition proposal.

13.1.2 Installing Sentinel

To install the Sentinel ISO appliance:

- 1 Download the ISO virtual appliance image from the [NetIQ Download Website](#).
- 2 (Conditional) If you are using a hypervisor:

Set up the virtual machine using the ISO virtual appliance image, and power it on.

or

Copy the ISO image into a DVD, set up the virtual machine using the DVD, and power it on.

3 (Conditional) If you are installing the Sentinel appliance on bare metal hardware:

3a Boot the physical machine from the DVD drive with the DVD.

3b Follow the installation wizard on-screen instructions.

3c Run the Live DVD appliance image by selecting the top entry in the boot menu.

The installation first checks for the available memory and disk space. If the available memory is less than 2.5 GB, the installation is automatically terminated. If the available memory is more than 2.5 GB but less than 6.7 GB, the installation displays a message that you have less memory than is recommended. Enter `y` if you want to continue with the installation, or enter `n` if you do not want to proceed.

4 Select the language of your choice, then click **Next**.

5 Select the keyboard Configuration, then click **Next**.

6 Read and accept the SUSE Enterprise Server Software License Agreement. Click **Next**

7 Read and accept the NetIQ Sentinel End User License Agreement. Click **Next**

8 On the Hostname and Domain Name page, specify the hostname and domain name. Deselect **Assign Hostname to Loopback IP**.

9 Click **Next**.

10 Choose one of the following connection settings options:

- ◆ To use the current network connection settings, select **Use the following configuration** on the Network Configuration II page.
- ◆ To change the network connection settings, click **Change**, then make the desired changes.

11 Click **Next**.

12 Set the Time and Date, then click **Next**.

To change the NTP configuration after installation, use YaST from the appliance command line. You can use WebYast to change the time and date settings, but not the NTP configuration.

If the time appears out of sync immediately after the install, run the following command to restart NTP:

```
rcntp restart
```

13 Set the `root` password, then click **Next**.

14 Set the Sentinel admin password, then click **Next**.

Ensure that **Install Sentinel appliance to hard drive (for Live DVD image only)** is selected to install the appliance on the physical server. This check box is selected by default.

If you deselect this check box, the appliance is not installed on the physical server and will run only in the LIVE DVD mode, proceed to [Step 21](#).

15 In the YaST2 live installer console, select **Next**.

The YaST2 live installer console installs the appliance to the hard disk. The YaST2 live installer console repeats some of the earlier installation steps.

16 The **Suggested Partitioning** screen displays the recommended partition setup. Review the partition setup, configure the setup (if necessary), and then select **Next**. Modify these settings only if you are familiar with configuring partitions in SLES.

You can configure the partition setup by using the various partitioning options on the screen. For more information about configuring partitions, see [Using the YaST Partitioner](#) in the *SLES documentation* and [Section 6.6, “Planning Partitions for Data Storage,”](#) on page 44.

17 Enter the root password and select **Next**.

18 The **Live Installation Settings** screen displays the selected installation settings. Review the settings, configure the settings (if necessary), and then select **Install**.

19 Select **Install** to confirm the Installation.

Wait until the installation finishes. It might take few minutes for all services to start up after installation because the system performs a one-time initialization.

20 Select **OK** to reboot the system.

21 Make a note of the appliance IP address that is shown in the console.

22 Enter the root username and password at the console to log in to the appliance.

The default value for the username is `root` and the password is the password you set in [Step 17](#).

23 Proceed with [Section 13.3, “Post-Installation Configuration for the Appliance,”](#) on page 81.

13.1.3 Installing Collector Managers and Correlation Engines

The procedure to install a Collector Manager or a Correlation Engine is the same except that you need to download the appropriate ISO appliance file from the [NetIQ Download website](#).

1 Complete Step 1 through [Step 13](#) in [Section 13.1.2, “Installing Sentinel,”](#) on page 77.

2 Specify the following configuration for the Collector Manager or the Correlation Engine:

- ♦ **Sentinel Server Hostname or IP Address:** Specify the host name or IP address of the Sentinel server that the Collector Manager or Correlation Engine should connect to.
- ♦ **Sentinel Communication Channel Port:** Specify the Sentinel server communication channel port number. The default port number is `61616`.
- ♦ **Sentinel Web Server Port:** Specify the Sentinel web server port. The default port is `8443`.
- ♦ **Sentinel server admin user password:** Specify the `admin` user password.
- ♦ **Install Sentinel appliance to hard drive (for Live DVD image only):** Ensure you select this check box to install the appliance on the physical server.

If you deselect this check box, the appliance will not be installed on the physical server and will run only in the Live DVD mode.

3 Click **Next**.

4 Accept the certificate when prompted.

5 Complete [Step 15](#) through [Step 20](#) in [Section 13.1.2, “Installing Sentinel,”](#) on page 77.

6 Make a note of the appliance IP address that is shown in the console.

The console displays a message that this appliance is the Sentinel Collector Manager or Correlation Engine depending on what you chose to install, along with the IP address. The Console also displays the Sentinel server user interface IP address.

7 Complete [Step 22](#) through [Step 23](#) in [Section 13.1.2, “Installing Sentinel,”](#) on page 77.

13.2 Installing the Sentinel OVF Appliance

This section provides information about installing Sentinel, Collector Manager, and Correlation Engine as an OVF appliance image.

The OVF format is a standard virtual machine format that is supported by most hypervisors, either directly or by a simple conversion. Sentinel supports OVF appliance with two certified hypervisors, but you can also use it with other hypervisors.

- ♦ [Section 13.2.1, “Installing Sentinel,” on page 80](#)
- ♦ [Section 13.2.2, “Installing Collector Managers and Correlation Engines,” on page 81](#)

13.2.1 Installing Sentinel

To install the Sentinel OVF appliance:

- 1 Download the OVF virtual appliance image from the [NetIQ Download Website](#).
- 2 In your hypervisor's management console, import the OVF image file as a new virtual machine. Allow the hypervisor to convert the OVF image into the native format if you are prompted to do so.
- 3 Review the virtual hardware resources allocated to your new virtual machine to ensure that they meet the Sentinel requirements.
- 4 Power on the virtual machine.
- 5 Select the language of your choice, then click **Next**.
- 6 Select the keyboard layout, then click **Next**.
- 7 Read and accept the SUSE Linux Enterprise Server (SLES) 11 SP3 Software License Agreement.
- 8 Read and accept the NetIQ Sentinel End User License Agreement.
- 9 On the Hostname and Domain Name page, specify the hostname and domain name. Deselect **Assign Hostname to Loopback IP**.
- 10 Click **Next**. The hostname configurations are saved.
- 11 Choose one of the following network connection options:
 - ♦ To use the current network connection settings, select **Use Following Configuration** on the Network Configuration II page, then click **Next**.
 - ♦ To change the network connection settings, select **Change**, make the desired changes, then click **Next**.

The network connection settings are saved.

- 12 Set the time and date, then click **Next**.

To change the NTP configuration after installation, use YaST from the appliance command line. You can use WebYast to change the time and date, but not the NTP configuration.

If the time appears out of sync immediately after the install, run the following command to restart NTP:

```
rcntp restart
```

- 13 Set the `root` password, then click **Next**.

The installation checks for the available memory and disk space. If the available memory is less than 2.5 GB, the installation will not let you proceed and the **Next** button is greyed out.

If the available memory is more than 2.5 GB but less than 6.7 GB, the installation displays a message that you have less memory than is recommended. When this message is displayed, click **Next** to continue with the installation.

- 14 Set the Sentinel admin password, then click **Next**.

It might take a few minutes for all services to start after installation because the system performs a one-time initialization. Wait until the installation finishes before you log in to the server.

- 15 Make a note of the appliance IP address that is shown in the console. Use the same IP address to access the Sentinel Web Console.

13.2.2 Installing Collector Managers and Correlation Engines

To install a Collector Manager or a Correlation Engine on a VMware ESX server as an OVF appliance image:

- 1 Complete Step 1 through Step 10 in [Section 13.2.1, “Installing Sentinel,” on page 80](#).
- 2 Specify the host name/IP address of the Sentinel server that the Collector Manager should connect to.
- 3 Specify the Communication Server port number. The default port is 61616.
- 4 Specify the `admin` password.
- 5 Click **Next**.
- 6 Accept the certificate.
- 7 Click **Next** to complete the installation.

When the installation is complete, the installer displays a message indicating that this appliance is the Sentinel Collector Manager or the Sentinel Correlation Engine depending on what you chose to install, along with the IP address. It also displays the Sentinel server user interface IP address.

13.3 Post-Installation Configuration for the Appliance

After you install Sentinel, you need to perform additional configuration for the appliance to work properly.

- ♦ [Section 13.3.1, “Configuring WebYaST,” on page 81](#)
- ♦ [Section 13.3.2, “Creating Partitions,” on page 82](#)
- ♦ [Section 13.3.3, “Registering for Updates,” on page 82](#)
- ♦ [Section 13.3.4, “Configuring the Appliance with SMT,” on page 83](#)
- ♦ [Section 13.3.5, “Installing VMware Tools \(Applicable only to VMware ESX Server\),” on page 84](#)

13.3.1 Configuring WebYaST

The Sentinel appliance user interface is equipped with WebYaST, which is a Web-based remote console for controlling appliances based on SUSE Linux Enterprise. You can access, configure, and monitor the Sentinel appliances with WebYaST. The following procedure briefly describes the steps to configure WebYaST. For more information on detailed configuration, see the [WebYaST User Guide \(http://www.novell.com/documentation/webyast/\)](http://www.novell.com/documentation/webyast/).

- 1 Log in to the Sentinel appliance.
- 2 Click **Appliance**.

- 3 Configure the Sentinel Server to receive updates as described in [Section 13.3.3, “Registering for Updates,”](#) on page 82.
- 4 Click **Next** to finish the initial setup.

13.3.2 Creating Partitions

As a best practice, ensure that you create separate partitions to store Sentinel data on a different partition than the executables, configuration, and operating system files. The benefits of storing variable data separately include easier backup of sets of files, simpler recovery in case of corruption, and provides additional robustness if a disk partition fills up. For information about planning your partitions, see [Section 6.6, “Planning Partitions for Data Storage,”](#) on page 44. You can add partitions in the appliance and move a directory to the new partition by using the YaST tool.

Use the following procedure to create a new partition and move the data files from its directory to the newly created partition:

- 1 Log in to Sentinel as `root`.
- 2 Run the following command to stop the Sentinel on the appliance:

```
/etc/init.d/sentinel stop
```
- 3 Specify the following command to change to `novell` user:

```
su - novell
```
- 4 Move the contents of the directory at `/var/opt/novell/sentinel` to a temporary location.
- 5 Change to `root` user.
- 6 Enter the following command to access the YaST2 Control Center:

```
yast
```
- 7 Select **System > Partitioner**.
- 8 Read the warning and select **Yes** to add the new unused partition.
For information about creating partitions, see [Using the YaST Partitioner](#) in the *SLES 11 documentation*.
- 9 Mount the new partition at `/var/opt/novell/sentinel`.
- 10 Specify the following command to change to `novell` user:

```
su - novell
```
- 11 Move the contents of the data directory from the temporary location (where it was saved in [Step 4](#)) back to `/var/opt/novell/sentinel` in the new partition.
- 12 Run the following command to restart the Sentinel appliance:

```
/etc/init.d/sentinel start
```

13.3.3 Registering for Updates

You must register the Sentinel appliance with the appliance update channel to receive patch updates. To register the appliance, you must first obtain your appliance registration code or the appliance activation key from the [NetIQ Customer Care Center](#).

Use the following steps to register the appliance for updates:

- 1 Log in to the Sentinel appliance.
- 2 Click **Appliance** to launch WebYaST.

- 3 Click **Registration**.
- 4 Specify the e-mail ID that you want to receive updates, then specify the system name and the appliance registration code.
- 5 Click **Save**.

13.3.4 Configuring the Appliance with SMT

In secured environments where the appliance must run without direct Internet access, you can configure the appliance with the Subscription Management Tool (SMT), which enables you to upgrade the appliance to the latest versions of Sentinel as they are released. SMT is a package proxy system that is integrated with NetIQ Customer Center and provides key NetIQ Customer Center capabilities.

- ◆ [“Prerequisites” on page 83](#)
- ◆ [“Configuring the Appliance” on page 84](#)
- ◆ [“Upgrading the Appliance” on page 84](#)

Prerequisites

- ◆ Get the NetIQ Customer Center credentials for Sentinel to get updates from NetIQ. For information on getting the credentials, contact [NetIQ Support](#).
- ◆ Ensure that SLES 11 SP3 is installed with the following packages on the machine where you want to install SMT:
 - ◆ `htmlDoc`
 - ◆ `perl-DBIx-Transaction`
 - ◆ `perl-File-Basename-Object`
 - ◆ `perl-DBIx-Migration-Director`
 - ◆ `perl-MIME-Lite`
 - ◆ `perl-Text-ASCIITable`
 - ◆ `yum-metadata-parser`
 - ◆ `createrepo`
 - ◆ `perl-DBI`
 - ◆ `apache2-prefork`
 - ◆ `libapr1`
 - ◆ `perl-Data-ShowTable`
 - ◆ `perl-Net-Daemon`
 - ◆ `perl-Tie-IxHash`
 - ◆ `ftk`
 - ◆ `libapr-util1`
 - ◆ `perl-PIRPC`
 - ◆ `apache2-mod_perl`
 - ◆ `apache2-utils`
 - ◆ `apache2`
 - ◆ `perl-DBD-mysql`

- ♦ Install SMT and configure the SMT server. For more information, refer to the following sections in the [SMT documentation](#):
 - ♦ SMT Installation
 - ♦ SMT Server Configuration
 - ♦ Mirroring Installation and Update Repositories with SMT
- ♦ Install the `wget` utility on the appliance computer.

Configuring the Appliance

For information on configuring the appliance with SMT, see the [Subscription Management Tool \(SMT\) for SUSE Linux Enterprise 11](#) documentation.

To enable the appliance repositories, execute the following command:

```
smt-repos -e Sentinel-Server-7.0-Updates sle-11-x86_64
smt-repos -e Sentinel-Collector-Manager-7.0-Updates sle-11-x86_64
smt-repos -e Sentinel-Correlation-Engine-7.0-Updates sle-11-x86_64
```

Upgrading the Appliance

For information about upgrading the appliance, see [Section 25.3, “Upgrading the Appliance by Using SMT,”](#) on page 126.

13.3.5 Installing VMware Tools (Applicable only to VMware ESX Server)

For Sentinel to work effectively on the VMware ESX server, you need to install VMware tools. VMware tools are a suite of utilities that enhances the performance of the virtual machine’s operating system. It also improves management of the virtual machine. For more information on installing VMware tools, see [VMware Tools for Linux Guests](#).

For more information on the VMware documentation, see [Workstation User’s Manual](#).

13.4 Stopping and Starting the Server by Using WebYaST

You can start and stop the Sentinel server by using the Web interface as follows:

- 1 Log in to the Sentinel appliance.
- 2 Click **Appliance** to launch WebYaST.
- 3 Click **System Services**.
- 4 To stop the Sentinel server, click **stop**.
- 5 To start the Sentinel server, click **start**.

14 NetFlow Collector Manager Installation

You must install the NetFlow Collector Manager on a separate computer and not on the same computer where the Sentinel server, Collector Manager, or a Correlation Engine is installed.

14.1 Installation Checklist

Ensure that you have completed the following tasks before starting the installation.

- Make sure that your hardware and software meet the minimum requirements. For more information, see [Chapter 5, “Meeting System Requirements,”](#) on page 37.
- Synchronize time by using the Network Time Protocol (NTP).

14.2 Installing the NetFlow Collector Manager

You can install NetFlow Collector Managers by using one of the following methods:

- ♦ **Standard:** Uses the default values for the NetFlow configuration.
- ♦ **Custom:** Allows you to customize the port number of the Sentinel server.

NOTE

- ♦ To send network flow data to the Sentinel server, you must be an administrator, belong to the NetFlow Provider role, or have the Send NetFlow data permission.
- ♦ If you plan to install more than one NetFlow Collector Manager, you should create a new user account for each NetFlow Collector Manager to send network flow data to Sentinel. Having different user accounts for each NetFlow Collector Manager provides an additional level of control over which NetFlow Collector Managers are allowed to send data to Sentinel.

To install the NetFlow Collector Manager:

- 1 Launch the Sentinel Web interface by specifying the following URL in your Web interface:

```
https://<IP_Address_Sentinel_server>:8443
```

The <IP_Address_Sentinel_server> is the IP address or DNS name of the Sentinel server and 8443 is the default port for the Sentinel server.

Log in with the user name and password specified during the installation of the Sentinel server.

- 2 In the toolbar, click **Downloads**.
- 3 Under the NetFlow Collector Manager heading, click **Download Installer**.
- 4 Click **Save File** to save the installer to the desired location.
- 5 In the command prompt, specify the following command to extract the installation file.

```
tar zxvf <install_filename>
```

Replace <install_filename> with the actual name of the install file.

- 6 Change to the directory where you extracted the installer:

```
cd <directory_name>
```

- 7 Specify the following command to install the NetFlow Collector Manager:

```
./install-netflow
```

- 8 Specify the number for the language you want to use for the installation, then press Enter.
- 9 Press the Spacebar to read through the license agreement.
- 10 Enter `yes` or `y` to accept the license and continue with the installation.
The installation might take a few seconds to load the installation packages and prompt for the configuration type.
- 11 Specify whether you want to proceed with Standard or Custom installation.
- 12 Specify the hostname or IP address of the Sentinel server that should receive network flow data.
- 13 (Conditional) If you chose Custom installation, specify the port number of the Sentinel server.
The default port number is 8443.
- 14 Specify the user name and password to authenticate to the Sentinel server.

NOTE: Ensure that the user credentials you specify have the Send NetFlow data permission or administration privileges. Otherwise, the installation completes, but the authentication fails when the NetFlow Collector Manager sends data to the Sentinel server.

The installation completes. It might take a few minutes for the NetFlow Collector Manager to establish a connection to the Sentinel server.

- 15 (Optional) You can determine whether the NetFlow Collector Manager installation is successful by performing one of the following:
 - ◆ Verify whether the NetFlow Collector Manager services are running:

```
/etc/init.d/sentinel status
```
 - ◆ Verify whether the NetFlow Collector Manager has established a connection with the Sentinel server:

```
netstat -an |grep 'ESTABLISHED' |grep <HTTPS_port_number>
```
 - ◆ Verify whether the NetFlow Collector Manager appears in the Sentinel Web console by clicking **Collection > NetFlow**.
- 16 Enable network flow traffic forwarding on the device from which you want to collect network flow data.

As part of enabling NetFlow on the device, you must specify the IP address of the Sentinel server and the port on which the NetFlow Collector Manager receives data from the NetFlow enabled device. The default port number is 3578. For more information, refer to the specific NetFlow enabled device documentation.

15 Installing Additional Collectors and Connectors

By default, all released Collectors and Connectors are installed when you install Sentinel. If you want to install a new Collector or Connector released after the Sentinel release, use the information in the following sections.

- ♦ [Section 15.1, “Installing a Collector,” on page 87](#)
- ♦ [Section 15.2, “Installing a Connector,” on page 87](#)

15.1 Installing a Collector

Use the following steps to install a Collector:

- 1 Download the desired Collector from the [Sentinel Plug-ins Web site](#).
- 2 Log in to the Sentinel Web interface at `https://<IP address>:8443`, where 8443 is the default port for the Sentinel server.
- 3 Click **applications** in the toolbar, then click **Applications**.
- 4 Click **Launch Control Center** to launch the Sentinel Control Center.
- 5 In the toolbar, click **Event Source Management > Live View**, then click **Tools > Import plugin**.
- 6 Browse to and select the Collector file you downloaded in [Step 1](#), then click **Next**.
- 7 Follow the remaining prompts, then click **Finish**.

To configure the Collector, see the documentation for the specific Collector on the [Sentinel Plug-ins Web site](#).

15.2 Installing a Connector

Use the following steps to install a Connector:

- 1 Download the desired Connector from the [Sentinel Plug-ins Web site](#).
- 2 Log in to the Sentinel Web interface at `https://<IP address>:8443`, where 8443 is the default port for the Sentinel server.
- 3 Click **application** in the toolbar, then click **Applications**.
- 4 Click **Launch Control Center** to launch the Sentinel Control Center.
- 5 In the toolbar, select **Event Source Management > Live View**, then click **Tools > Import plugin**.
- 6 Browse to and select the Connector file you downloaded in [Step 1](#), then click **Next**.
- 7 Follow the remaining prompts, then click **Finish**.

To configure the Connector, see the documentation for the specific Connector on the [Sentinel Plug-ins Web site](#).

16 Verifying the Installation

You can determine whether the installation is successful by performing either of the following:

- ♦ Verify the Sentinel version:

```
/etc/init.d/sentinel version
```

- ♦ Verify whether the Sentinel services are up and running and functioning in FIPS or Non-FIPS mode:

```
/etc/init.d/sentinel status
```

- ♦ Verify whether the Web services are up and running:

```
netstat -an |grep 'LISTEN' |grep <HTTPS_port_number>
```

The default port number is 8443.

- ♦ Access the Sentinel Web interface:

1. Launch a supported Web browser.
2. Specify the URL of the Sentinel Web interface:

```
https://<IP_Address/DNS_Sentinel_server:8443>
```

IP_Address/DNS_Sentinel_server is the IP address or DNS name of the Sentinel server and 8443 is the default port for the Sentinel server.

3. Log in with the administrator name and password specified during the installation. The default username is admin.

IV Configuring Sentinel

This section provides information about configuring Sentinel and the out-of-the-box plug-ins.

- ◆ [Chapter 17, “Configuring Time,” on page 93](#)
- ◆ [Chapter 18, “Modifying the Configuration after Installation,” on page 97](#)
- ◆ [Chapter 19, “Configuring Out-of-the-Box Plug-Ins,” on page 99](#)
- ◆ [Chapter 20, “Enabling FIPS 140-2 Mode in an Existing Sentinel Installation,” on page 101](#)
- ◆ [Chapter 21, “Operating Sentinel in FIPS 140-2 Mode,” on page 103](#)

17 Configuring Time

The time of an event is very critical to its processing in Sentinel. It is important for reporting and auditing purposes as well as for real-time processing. This section provides information about understanding time in Sentinel, how to configure time, and handling time zones.

- ♦ [Section 17.1, “Understanding Time in Sentinel,” on page 93](#)
- ♦ [Section 17.2, “Configuring Time in Sentinel,” on page 95](#)
- ♦ [Section 17.3, “Configuring Delay Time Limit for Events,” on page 95](#)
- ♦ [Section 17.4, “Handling Time Zones,” on page 95](#)

17.1 Understanding Time in Sentinel

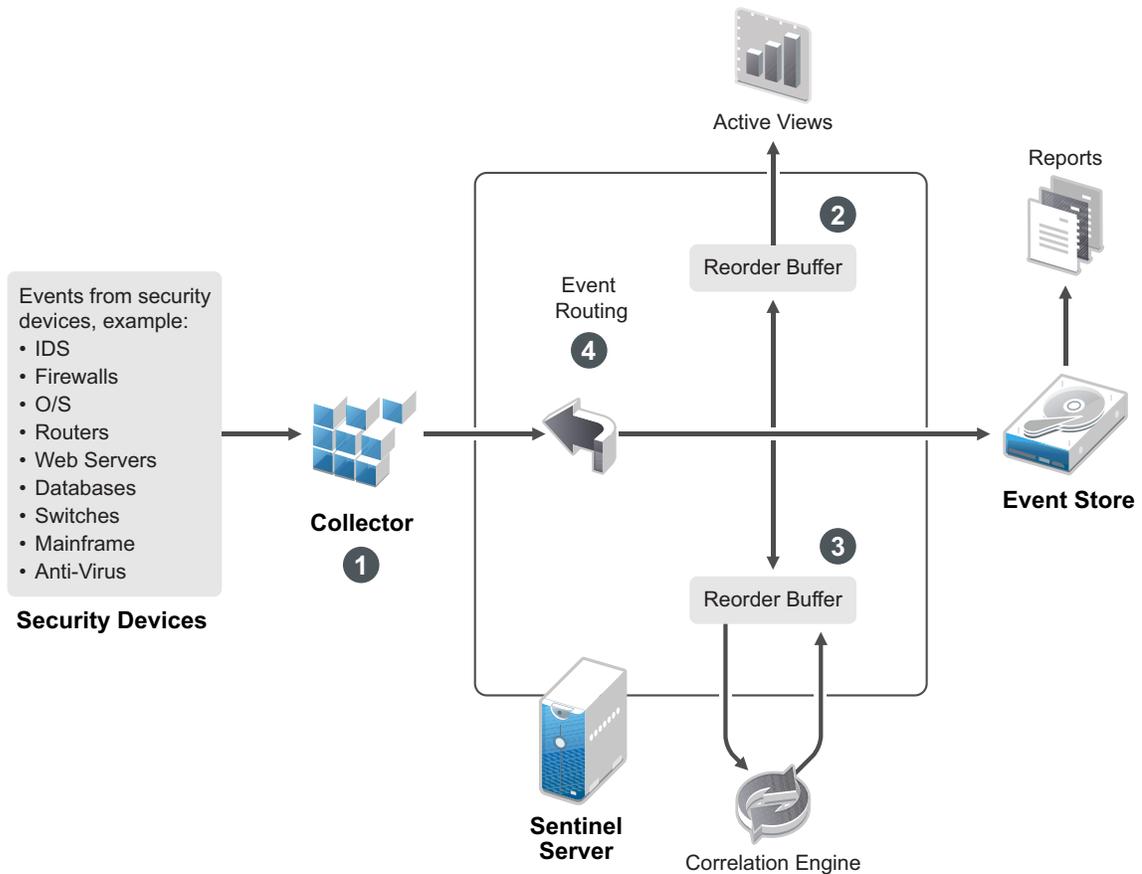
Sentinel is a distributed system that is made up of several processes distributed through out your network. In addition, there can be some delay introduced by the event source. To accommodate this, the Sentinel processes reorder events into a time-ordered stream before processing.

Every event has three time fields:

- ♦ **Event Time:** This is the event time used by all analytical engines, searches, reports, and so on.
- ♦ **Sentinel Process Time:** The time Sentinel collected the data from the device, which is taken from the Collector Manager system time.
- ♦ **Observer Event Time:** The time stamp the device put in the data. The data might not always contain a reliable time stamp and can be quite different than the Sentinel Process Time. For example, when the device delivers data in batches.

The following illustration explains how Sentinel does this:

Figure 17-1 Sentinel Time



1. By default, the Event Time is set to the Sentinel Process Time. The ideal, however, is for the Event Time to match the Observer Event Time, if it is available and trustworthy. It is best to configure data collection to **Trust Event Source Time** if the device time is available, accurate, and properly parsed by the Collector. The Collector sets the Event Time to match the Observer Event Time.
2. The events that have an Event Time within a 5 minute range from the server time (in the past or future) are processed normally by Active Views. Events that have an Event Time more than 5 minutes in the future do not show in the Active Views, but are inserted into the event store. Events that have an Event Time more than 5 minutes in the future and less than 24 hours in the past still are shown in the charts, but are not shown in the event data for that chart. A drill-down operation is necessary to retrieve those events from the event store.
3. Events are sorted into 30-second intervals so that the Correlation Engine can process them in chronological order. If the Event Time is more than 30 seconds older than the server time, the Correlation Engine does not process the events.
4. If the Event Time is older than 5 minutes relative to the Collector Manager system time, Sentinel directly routes events to the event store, bypassing real-time systems like Correlation, Active Views, and Security Intelligence.

17.2 Configuring Time in Sentinel

The Correlation Engine processes time-ordered streams of events and detects patterns within events as well as temporal patterns in the stream. However, sometimes the device generating the event might not include the time in its log messages. To configure time to work correctly with Sentinel, you have two options:

- ◆ Configure NTP on the Collector Manager and deselect **Trust Event Source Time** on the event source in the Event Source Manager. Sentinel uses the Collector Manager as the time source for the events.
- ◆ Select **Trust Event Source Time** on the event source in Event Source Manager. Sentinel uses the time from the log message as the correct time.

To change this setting on the event source:

- 1 Log in to Event Source Management.

For more information, see “[Accessing Event Source Management](#)” in the *NetIQ Sentinel Administration Guide*.

- 2 Right-click the event source you want to change the time setting for, then select **Edit**.
- 3 Select or deselect the **Trust Event Source** option on the bottom of the **General** tab.
- 4 Click **OK** to save the change.

17.3 Configuring Delay Time Limit for Events

When Sentinel receives events from event sources, there may be a delay between the time the event was generated and the time Sentinel processes it. Sentinel stores the events with large delays in separate partitions. If many events are delayed over a long period of time, it may be an indicator of an incorrectly configured event source. This might also decrease the Sentinel performance as it attempts to handle the delayed events. Since the delayed events may be the result of a misconfiguration and, therefore, may not be desirable to store, Sentinel allows you to configure the acceptable delay limit for the incoming events. The event router drops the events that exceed the delay limit. Specify the delay limit in the following property in the `configuration.properties` file:

```
esecurity.router.event.delayacceptthreshold = <time in milliseconds>
```

You can also have a listing periodically logged to the Sentinel server log file showing the event sources from which events are received that are delayed beyond a specified threshold. To log this information, specify the threshold in the following property in the `configuration.properties` file:

```
sentinel.indexedlog.eventdelay.reportthreshold= <time in milliseconds>
```

17.4 Handling Time Zones

Handling time zones can become very complex in a distributed environment. For example, you might have an event source in one time zone, the Collector Manager in another, the back-end Sentinel server in another, and the client viewing the data in yet another. When you add concerns such as daylight saving time and the many event sources that don't report what time zone they are set to

(such as all syslog sources), there are many possible problems that need to be handled. Sentinel is flexible so that you can properly represent the time when events actually occur, and compare those events to other events from other sources in the same or different time zones.

In general, there are three different scenarios for how event sources report time stamps:

- ♦ The event source reports the time in UTC. For example, all standard Windows Event Log events are always reported in UTC.
- ♦ The event source reports in local time, but always includes the time zone in the time stamp. For example, any event source that follows RFC3339 in structuring time stamps include the time zone as an offset; other sources report long time zone IDs such as Americas/New York, or short time zone IDs such as EST, which can present problems because of conflicts and inadequate resolutions.
- ♦ The event source reports local time, but does not indicate the time zone. Unfortunately, the extremely common syslog format follows this model.

For the first scenario, you can always calculate the absolute UTC time that an event occurred (assuming that a time sync protocol is in use), so you can easily compare the timing of that event to any other event source in the world. However, you cannot automatically determine what the local time was when the event occurred. For this reason, Sentinel allows customers to manually set the time zone of an event source by editing the Event Source node in the Event Source Manager and specifying the appropriate time zone. This information does not affect the calculation of DeviceEventTime or EventTime, but is placed into the ObserverTZ field, and is used to calculate the various ObserverTZ fields, such as ObserverTZHour. These fields are always expressed in local time.

In the second scenario, if the long-form time zone IDs or offsets are used, you can convert to UTC to get the absolute canonical UTC time (stored in DeviceEventTime), but you can also calculate the local time ObserverTZ fields. If a short-form time zone ID is used, there is some potential for conflicts.

The third scenario requires the administrator to manually set the event source time zone for all affected sources so that Sentinel can properly calculate the UTC time. If the time zone is not properly specified by editing the Event Source node in the Event Source Manager, then the DeviceEventTime (and probably the EventTime) can be incorrect; also, the ObserverTZ and associated fields might be incorrect.

In general, the Collector for a given type of event source (such as Microsoft Windows) knows how an event source presents time stamps, and adjusts accordingly. It is always good policy to manually set the time zone for all Event Source nodes in the Event Source Manager, unless you know that the event source reports in local time and always includes the time zone in the time stamp

Processing the event source presentation of the time stamp happens in the Collector and on the Collector Manager. The DeviceEventTime and the EventTime are stored as UTC, and the ObserverTZ fields are stored as strings set to local time for the event source. This information is sent from the Collector Manager to the Sentinel server and stored in the event store. The time zone that the Collector Manager and the Sentinel server are in should not affect this process or the stored data. However, when a client views the event in a Web browser, the UTC EventTime is converted to the local time according to the Web browser, so all events are presented to clients in the local time zone. If the users want to see the local time of the source, they can examine the ObserverTZ fields for details.

18 Modifying the Configuration after Installation

After installing Sentinel, if you want to enter the valid license key, change the password, or modify any of the assigned ports, you can run the `configure.sh` script to modify them. The script is available in the `/opt/novell/sentinel/setup` folder.

- 1 Shut down Sentinel using the following command:

```
rcsentinel stop
```

- 2 Specify the following command at the command line to run the `configure.sh` script:

```
./configure.sh
```

- 3 Specify `1` to perform a standard configuration or specify `2` to perform a custom configuration of Sentinel.

- 4 Press the Spacebar to read through the license agreement.

- 5 Enter `yes` or `y` to accept the license agreement and continue with the installation.

The installation might take a few seconds to load the installation packages.

- 6 Enter `1` to use the default evaluation license key

or

Enter `2` to enter a purchased license key for Sentinel.

- 7 Decide whether you want to keep the existing password for the `admin` administrator user.

- ♦ If you want to keep the existing password, enter `1`, then continue with [Step 8](#).
- ♦ If you want to change the existing password, enter `2`, specify the new password, confirm the password, then continue with [Step 8](#).

The `admin` user is the identity used to perform administration tasks through the Sentinel web console, including the creation of other user accounts.

- 8 Decide whether you want to keep the existing password for the `dbauser` database user.

- ♦ If you want to keep the existing password, enter `1`, then continue with [Step 9](#).
- ♦ If you want to change the existing password, enter `2`, specify the new password, confirm the password, then continue with [Step 9](#).

The `dbauser` account is the identity that Sentinel uses to interact with the database. The password you enter here can be used to perform database maintenance tasks, including resetting the admin password if the admin password is forgotten or lost.

- 9 Decide whether you want to keep the existing password for the `appuser` application user.

- ♦ If you want to keep the existing password, enter `1`, then continue with [Step 10](#).
- ♦ If you want to change the existing password, enter `2`, specify the new password, confirm the password, then continue with [Step 10](#).

The `appuser` account is an internal identity, which Sentinel java process uses to establish connection and interact with the database. The password you enter here is used to perform database tasks.

- 10 Change the port assignments for the Sentinel services by entering the desired number, then specifying the new port number.

11 After you have changed the ports, specify 7 for done.

12 Enter 1 to authenticate users using only the internal database.

or

If you have configured an LDAP directory in your domain, enter 2 to authenticate users by using LDAP directory authentication.

The default value is 1.

19 Configuring Out-of-the-Box Plug-Ins

Sentinel is preinstalled with the default Sentinel plug-ins available at the time of the Sentinel release.

This chapter provides information about how to configure the out-of-the-box plug-ins.

- ♦ [Section 19.1, “Viewing the Preinstalled Plug-Ins,” on page 99](#)
- ♦ [Section 19.2, “Configuring Data Collection,” on page 99](#)
- ♦ [Section 19.3, “Configuring Solution Packs,” on page 99](#)
- ♦ [Section 19.4, “Configuring Actions and Integrators,” on page 100](#)

19.1 Viewing the Preinstalled Plug-Ins

You can see the list of plug-ins preinstalled in Sentinel. You can also see the plug-ins versions and other metadata, which helps you determine whether you have the latest version of a plug-in.

To view the plug-ins installed in your Sentinel server:

- 1 Log in as an administrator to the Sentinel Web interface at `https://<IP address>:8443`, where 8443 is the default port for the Sentinel server.
- 2 Click **Plug-ins > Catalog**.

19.2 Configuring Data Collection

For information about configuring Sentinel for data collection, see [“Collecting and Routing Event Data”](#) in the *NetIQ Sentinel Administration Guide*.

19.3 Configuring Solution Packs

Sentinel ships with a wide variety of useful out-of-the-box content that you can use immediately to meet many of your analysis needs. Much of this content comes from the pre-installed Sentinel Core Solution Pack and Solution Pack for ISO 27000 Series. For more information, see [“Using Solution Packs”](#) in the *NetIQ Sentinel Administration Guide*.

Solution Packs allow categorization and grouping of content into controls or policy sets that are treated as a unit. The controls in the Solution Packs are pre-installed to provide you with this out-of-the-box content, but you have to formally implement or test those controls by using the Sentinel Web console.

If a certain amount of rigor is desired to help show that your Sentinel implementation is working as designed, you may use the formal attestation process built into the Solution Packs. This attestation process implements and tests the Solution Pack controls just as you would implement and test controls from any other Solution Pack. As part of this process, the implementer and tester will attest that they have completed their work; these attestations will then become part of an audit trail that can be examined to demonstrate that any particular control was properly deployed.

You can do the attestation process by using the Solution Manager. For more information on implementing and testing the controls, see “[Installing and Managing Solution Packs](#)” in the *NetIQ Sentinel Administration Guide*.

19.4 Configuring Actions and Integrators

For information about configuring the out-of-the-box plug-ins, see the specific plug-in documentation available on the [Sentinel Plug-ins Web site](#).

20 Enabling FIPS 140-2 Mode in an Existing Sentinel Installation

This chapter provides information about enabling FIPS 140-2 mode in an existing installation of Sentinel.

NOTE: These instructions assume that Sentinel is installed at the `/opt/novell/sentinel` directory. The commands must be executed as the `novell` user.

- ♦ [Section 20.1, “Enabling Sentinel Server to Run in FIPS 140-2 Mode,” on page 101](#)
- ♦ [Section 20.2, “Enabling FIPS 140-2 Mode on Remote Collector Managers and Correlation Engines,” on page 101](#)

20.1 Enabling Sentinel Server to Run in FIPS 140-2 Mode

To enable the Sentinel Server to run in FIPS 140-2 mode:

- 1 Log in to the Sentinel server.
- 2 Switch to `novell` user (`su novell`).
- 3 Browse to the Sentinel bin directory.
- 4 Run the `convert_to_fips.sh` script and follow the on-screen instructions.
- 5 Complete the FIPS 140-2 mode configuration by following the tasks mentioned in [Chapter 21, “Operating Sentinel in FIPS 140-2 Mode,” on page 103](#).

20.2 Enabling FIPS 140-2 Mode on Remote Collector Managers and Correlation Engines

You must enable FIPS 140-2 mode on the remote Collector Manager and Correlation Engine if you want to use FIPS-approved communications with the Sentinel server running in FIPS 140-2 mode.

To enable a remote Collector Manager or Correlation Engine to run in FIPS 140-2 mode:

- 1 Login to the remote Collector Manager or Correlation Engine system.
- 2 Switch to `novell` user (`su novell`).
- 3 Browse to the bin directory. The default location is `/opt/novell/sentinel/bin`.
- 4 Run the `convert_to_fips.sh` script and follow the on-screen instructions.
- 5 Complete the FIPS 140-2 mode configuration by following the tasks mentioned in [Chapter 21, “Operating Sentinel in FIPS 140-2 Mode,” on page 103](#).

21 Operating Sentinel in FIPS 140-2 Mode

This chapter provides information about configuring and operating Sentinel in FIPS 140-2 mode.

- ◆ [Section 21.1, “Configuring the Advisor Service in FIPS 140-2 Mode,” on page 103](#)
- ◆ [Section 21.2, “Configuring Distributed Search in FIPS 140-2 Mode,” on page 103](#)
- ◆ [Section 21.3, “Configuring LDAP Authentication in FIPS 140-2 Mode,” on page 104](#)
- ◆ [Section 21.4, “Updating Server Certificates in Remote Collector Managers and Correlation Engines,” on page 105](#)
- ◆ [Section 21.5, “Configuring Sentinel Plug-Ins to Run in FIPS 140-2 Mode,” on page 105](#)
- ◆ [Section 21.6, “Importing Certificates into FIPS Keystore Database,” on page 111](#)
- ◆ [Section 21.7, “Reverting Sentinel to Non-FIPS Mode,” on page 112](#)

21.1 Configuring the Advisor Service in FIPS 140-2 Mode

The Advisor service uses a secure HTTPS connection to download its feed from the Advisor server. The certificate used by the server for secure communication needs to be added to the Sentinel FIPS keystore database.

To verify successful registration with the Resource Management database:

- 1 Download the certificate from the [Advisor server](#) and save the file as `advisor.cer`.
- 2 Import the Advisor server certificate into the Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

21.2 Configuring Distributed Search in FIPS 140-2 Mode

This section provides information about configuring distributed search in FIPS 140-2 mode.

Scenario 1: Both the source and the target Sentinel servers are in FIPS 140-2 mode

To allow distributed searches across multiple Sentinel servers running in FIPS 140-2 mode, you need to add the certificates used for secure communication to the FIPS keystore.

- 1 Log in to the distributed search source computer.
- 2 Browse to the certificate directory:

```
cd <sentinel_install_directory>/config
```
- 3 Copy the source certificate (`sentinel.cer`) to a temporary location on the target computer.
- 4 Import the source certificate into the target Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

- 5 Log in to the distributed search target computer.
- 6 Browse to the certificate directory:


```
cd /etc/opt/novell/sentinel/config
```
- 7 Copy the target certificate (`sentinel.cer`) to a temporary location on the source computer.
- 8 Import the target system certificate into the source Sentinel FIPS keystore.
- 9 Restart the Sentinel services on both the source and target computer.

Scenario 2: The source Sentinel server is in non-FIPS mode and the target Sentinel server is in FIPS 140-2 mode

You must convert the Web server keystore on the source computer to the certificate format and then export the certificate to the target computer.

- 1 Log in to the distributed search source computer.
- 2 Create the Web server keystore in certificate (`.cer`) format:

```
<sentinel_install_directory>/jdk/jre/bin/keytool -export -alias webserver -
keystore <sentinel_install_directory>/config/.webserverkeystore.jks -storepass
password -file <certificate_name.cer>
```

- 3 Copy the distributed search source certificate (`Sentinel.cer`) to a temporary location on the distributed search target computer.
- 4 Log in to the distributed search target computer.
- 5 Import the source certificate into the target Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).
- 6 Restart Sentinel services on the target computer.

Scenario 3: The source Sentinel server is in FIPS mode and the target Sentinel server is in non-FIPS mode

- 1 Log in to the distributed search target computer.
- 2 Create the Web server keystore in certificate (`.cer`) format:

```
<sentinel_install_directory>/jdk/jre/bin/keytool -export -alias webserver -
keystore <sentinel_install_directory>/config/.webserverkeystore.jks -storepass
password -file <certificate_name.cer>
```

- 3 Copy the certificate to a temporary location on the distributed search source computer.
- 4 Import the target certificate into the source Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).
- 5 Restart the Sentinel services on the source computer.

21.3 Configuring LDAP Authentication in FIPS 140-2 Mode

To configure LDAP authentication for Sentinel servers running in FIPS 140-2 mode:

- 1 Get the LDAP server certificate from the LDAP administrator, or you can use a command. For example,

```
openssl s_client -connect <LDAP server IP>:636
```

and then copy the text returned (between but not including the BEGIN and END lines) into a file.

- 2 Import the LDAP server certificate into the Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

- 3 Log in to Sentinel Web console as a user in the administrator role and proceed with configuring LDAP authentication.

For more information, see [“Configuring LDAP Authentication”](#) in the *NetIQ Sentinel Administration Guide*.

NOTE: You can also configure LDAP authentication for a Sentinel server running in FIPS 140-2 mode by running the `ldap_auth_config.sh` script in the `/opt/novell/sentinel/setup` directory.

21.4 Updating Server Certificates in Remote Collector Managers and Correlation Engines

To configure existing remote Collector Managers and Correlation Engines to communicate with a Sentinel server running in FIPS 140-2 Mode, you can either convert the remote system in FIPS 140-2 mode or you can update the Sentinel server certificate to the remote system and leave the Collector Manager or Correlation Engine in non-FIPS mode. Remote Collector Managers in FIPS mode may not work with event sources that do not support FIPS or that require one of the Sentinel Connectors that are not yet FIPS-enabled.

If you do not plan to enable FIPS 140-2 mode on the remote Collector Manager or Correlation Engine, you must copy the latest Sentinel server certificate to the remote system, so that the Collector Manager or Correlation Engine, can communicate with the Sentinel server.

To update the Sentinel server certificate in the remote Collector Manager or Correlation Engine:

- 1 Log in to the remote Collector Manager or Correlation Engine computer.
- 2 Switch to `novell` user (`su novell`).
- 3 Browse to the bin directory. The default location is `/opt/novell/sentinel/bin`.
- 4 Run the `updateServerCert.sh` script and follow the on-screen instructions.

21.5 Configuring Sentinel Plug-Ins to Run in FIPS 140-2 Mode

This section provides information about configuring various Sentinel plug-ins to run in FIPS 140-2 mode.

NOTE: These instructions assume that Sentinel is installed at the `/opt/novell/sentinel` directory. The commands must be executed as `novell` user.

- ♦ [Section 21.5.1, “Agent Manager Connector,” on page 106](#)
- ♦ [Section 21.5.2, “Database \(JDBC\) Connector,” on page 107](#)
- ♦ [Section 21.5.3, “Sentinel Link Connector,” on page 107](#)

- ♦ [Section 21.5.4, “Syslog Connector,” on page 108](#)
- ♦ [Section 21.5.5, “Windows Event \(WMI\) Connector,” on page 109](#)
- ♦ [Section 21.5.6, “Sentinel Link Integrator,” on page 109](#)
- ♦ [Section 21.5.7, “LDAP Integrator,” on page 110](#)
- ♦ [Section 21.5.8, “SMTP Integrator,” on page 111](#)
- ♦ [Section 21.5.9, “Using Non-FIPS Enabled Connectors with Sentinel in FIPS 140-2 Mode,” on page 111](#)

21.5.1 Agent Manager Connector

Follow the below procedure only if you have selected the **Encrypted (HTTPS)** option when configuring the networking settings of the Agent Manager Event Source Server.

To configure the Agent Manager Connector to run in FIPS 140-2 mode:

- 1 Add or edit the Agent Manager Event Source Server. Proceed through the configuration screens until the Security window is displayed. For more information, see the *Agent Manager Connector Guide*.
- 2 Select one of the options from the *Client Authentication Type* field. The client authentication type determines how strictly the SSL Agent Manager Event Source Server verifies the identity of Agent Manager Event Sources that are attempting to send data.

- ♦ **Open:** Allows all the SSL connections coming from the Agent Manager agents. Does not perform any client certificate validation or authentication.
- ♦ **Strict:** Validates the certificate to be a valid X.509 certificate and also checks that the client certificate is trusted by the Event Source Server. New sources will need to be explicitly added to Sentinel (this prevents rogue sources from sending unauthorized data).

For the **Strict** option, you must import the certificate of each new Agent Manager client into the Sentinel FIPS keystore. When Sentinel is running in FIPS 140-2 mode, you cannot import the client certificate using the Event Source Management (ESM) interface.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

NOTE: In FIPS 140-2 mode, the Agent Manager Event Source Server uses the Sentinel server key pair; importing the server key pair is not required.

- 3 If server authentication is enabled in the agents, the agents must additionally be configured to trust the Sentinel server or the remote Collector Manager certificate depending on where the Connector is deployed.

Sentinel server certificate location: `/etc/opt/novell/sentinel/config/sentinel.cer`

Remote Collector Manager certificate location: `/etc/opt/novell/sentinel/config/rcm.cer`

NOTE: When using custom certificates that are digitally signed by a certificate authority (CA), the Agent Manager agent must trust the appropriate certificate file.

21.5.2 Database (JDBC) Connector

Follow the below procedure only if you have selected the **SSL** option when configuring the database connection.

To configure the Database Connector to run in FIPS 140-2 mode:

- 1 Before configuring the Connector, download the certificate from the Database server and save it as `database.cert` file into the `/etc/opt/novell/sentinel/config` directory of the Sentinel server.

For more information, refer to the respective database documentation.

- 2 Import the certificate into the Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

- 3 Proceed with configuring the Connector.

21.5.3 Sentinel Link Connector

Follow the below procedure only if you have selected **Encrypted (HTTPS)** option when configuring the networking settings of the Sentinel Link Event Source Server.

To configure the Sentinel Link Connector to run in FIPS 140-2 mode:

- 1 Add or edit the Sentinel Link Event Source Server. Proceed through the configuration screens until the Security window is displayed. For more information, see the *Sentinel Link Connector Guide*.
- 2 Select one of the options from the *Client Authentication Type* field. The client authentication type determines how strictly the SSL Sentinel Link Event Source Server verifies the identity of Sentinel Link Event Sources (Sentinel Link Integrators) that are attempting to send data.
 - ♦ **Open:** Allows all the SSL connections coming from the clients (Sentinel Link Integrators). Does not perform any Integrator certificate validation or authentication.
 - ♦ **Strict:** Validates the Integrator certificate to be a valid X.509 certificate and also checks that the Integrator certificate is trusted by the Event Source Server. For more information, refer to the respective database documentation.

For the **Strict** option:

- ♦ If the Sentinel Link Integrator is in FIPS 140-2 mode, you must copy the `/etc/opt/novell/sentinel/config/sentinel.cer` file from the sender Sentinel machine to the receiver Sentinel machine. Import this certificate into the receiver Sentinel FIPS keystore.

NOTE: When using custom certificates that are digitally signed by a certificate authority (CA), you must import the appropriate custom certificate file.

- ♦ If Sentinel Link Integrator is in non-FIPS mode, you must import the custom Integrator certificate into the receiver Sentinel FIPS keystore.

NOTE: If the sender is Sentinel Log Manager (in non-FIPS mode) and the receiver is Sentinel in FIPS 140-2 mode, the server certificate to be imported on the sender is the `/etc/opt/novell/sentinel/config/sentinel.cer` file from the receiver Sentinel machine.

When Sentinel is running in FIPS 140-2 mode, you cannot import the client certificate using the Event Source Management (ESM) interface. For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

NOTE: In FIPS 140-2 mode, the Sentinel Link Event Source server uses the Sentinel server key pair. Importing the server key pair is not required.

21.5.4 Syslog Connector

Follow the below procedure only if you have selected the **SSL** protocol when configuring the network settings of the Syslog Event Source Server.

To configure the Syslog Connector to run in FIPS 140-2 mode:

- 1 Add or edit the Syslog Event Source Server. Proceed through the configuration screens until the Networking window is displayed. For more information, see the *Syslog Connector Guide*.
- 2 Click **Settings**.
- 3 Select one of the options from the *Client Authentication Type* field. The client authentication type determines how strictly the SSL Syslog Event Source Server verifies the identity of Syslog Event Sources that are attempting to send data.
 - ♦ **Open:** Allows all the SSL connections coming from the clients (event sources). Does not perform any client certificate validation or authentication.
 - ♦ **Strict:** Validates the certificate to be a valid X.509 certificate and also checks that the client certificate is trusted by the Event Source Server. New sources will have to be explicitly added to Sentinel (this prevents rogue sources from sending data to Sentinel).

For the **Strict** option, you must import the certificate of the syslog client into the Sentinel FIPS keystore.

When Sentinel is running in FIPS 140-2 mode, you cannot import the client certificate using the Event Source Management (ESM) interface.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

NOTE: In FIPS 140-2 mode, the Syslog Event Source Server uses the Sentinel server key pair. Importing the server key pair is not required.

- 4 If server authentication is enabled in the syslog client, the client must trust the Sentinel server certificate or the remote Collector Manager certificate depending on where the Connector is deployed.

The Sentinel server certificate file is in the `/etc/opt/novell/sentinel/config/sentinel.cer` location.

The Remote Collector Manger certificate file is in `/etc/opt/novell/sentinel/config/rcm.cer` location.

NOTE: When using custom certificates that are digitally signed by a certificate authority (CA), the client must trust the appropriate certificate file.

21.5.5 Windows Event (WMI) Connector

To configure the Windows Event (WMI) Connector to run in FIPS 140-2 mode:

- 1 Add or edit the Windows Event Connector. Proceed through the configuration screens until the Security window is displayed. For more information, see the *Windows Event (WMI) Connector Guide*.
- 2 Click **Settings**.
- 3 Select one of the options from the *Client Authentication Type* field. The client authentication type determines how strictly the Windows Event Connector verifies the identity of the client Windows Event Collection Services (WECS) that are attempting to send data.

- ♦ **Open:** Allows all the SSL connections coming from the client WECS. Does not perform any client certificate validation or authentication.
- ♦ **Strict:** Validates the certificate to be a valid X.509 certificate and also checks that the client WECS certificate is signed by a CA. New sources will need to be explicitly added (this prevents rogue sources from sending data to Sentinel).

For the **Strict** option, you must import the certificate of the client WECS into the Sentinel FIPS keystore. When Sentinel is running in FIPS 140-2 mode, you cannot import the client certificate using the Event Source Management (ESM) interface.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

NOTE: In FIPS 140-2 mode, the Windows Event Source Server uses the Sentinel server key pair. Importing the server key pair is not required.

- 4 If server authentication is enabled in the Windows client, the client must trust the Sentinel server certificate or the remote Collector Manager certificate depending on where the Connector is deployed.

The Sentinel server certificate file is in the `/etc/opt/novell/sentinel/config/sentinel.cer` location.

The remote Collector Manager certificate file is in the `/etc/opt/novell/sentinel/config/rcm.cer` location.

NOTE: When using custom certificates that are digitally signed by a certificate authority (CA), the client must trust the appropriate certificate file.

- 5 If you want to automatically synchronize the event sources or populate the list of event sources using an Active Directory connection, you must import the Active Directory server certificate into the Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

21.5.6 Sentinel Link Integrator

Follow the below procedure only if you have selected the **Encrypted (HTTPS)** option when configuring the network settings of the Sentinel Link Integrator.

To configure the Sentinel Link Integrator to run in FIPS 140-2 mode:

- 1 When Sentinel Link Integrator is in FIPS 140-2 mode, server authentication is mandatory. Before configuring the Integrator instance, import the Sentinel Link Server certificate into the Sentinel FIPS keystore:

- ◆ **If Sentinel Link Connector is in FIPS 140-2 mode:**

If the Connector is deployed in the Sentinel server, you must copy the `/etc/opt/novell/sentinel/config/sentinel.cer` file from the receiver Sentinel machine to the sender Sentinel machine.

If the Connector is deployed in a remote Collector Manager, you must copy the `/etc/opt/novell/sentinel/config/rcm.cer` file from the receiver remote Collector Manager machine to the receiver Sentinel machine.

Import this certificate into the sender Sentinel FIPS keystore.

NOTE: When using custom certificates that are digitally signed by a certificate authority (CA), you must import the appropriate custom certificate file.

- ◆ **If Sentinel Link Connector is in non-FIPS mode:**

Import the custom Sentinel Link Server certificate into the sender Sentinel FIPS keystore.

NOTE: When the Sentinel Link integrator is in FIPS 140-2 mode and the Sentinel Link Connector is in non-FIPS mode, use the custom server key pair on the connector. Do not use the internal server key pair.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

- 2 Proceed with configuring the Integrator instance.

NOTE: In FIPS 140-2 mode, the Sentinel Link Integrator uses the Sentinel server key pair. Importing the Integrator key pair is not required.

21.5.7 LDAP Integrator

To configure the LDAP Integrator to run in FIPS 140-2 mode:

- 1 Before configuring the Integrator instance, download the certificate from the LDAP server and save it as `ldap.cert` file into the `/etc/opt/novell/sentinel/config` directory of the Sentinel server.

For example, use

```
openssl s_client -connect <LDAP server IP>:636
```

and then copy the text returned (between but not including the BEGIN and END lines) into a file.

- 2 Import the certificate into the Sentinel FIPS keystore.

For more information about importing the certificate, see [“Importing Certificates into FIPS Keystore Database” on page 111](#).

- 3 Proceed with configuring the Integrator instance.

21.5.8 SMTP Integrator

The SMTP Integrator supports FIPS 140-2 from version 2011.1r2 and later. No configuration changes are required.

21.5.9 Using Non-FIPS Enabled Connectors with Sentinel in FIPS 140-2 Mode

This section provides information about how to use non-FIPS enabled Connectors with a Sentinel server in FIPS 140-2 mode. We recommend this approach if you have sources that do not support FIPS or if you want to collect events from the non-FIPS Connectors in your environment.

To use non-FIPS connectors with Sentinel in FIPS 140-2 mode:

- 1 Install a Collector Manager in non-FIPS mode to connect to the Sentinel server in FIPS 140-2 mode.
For more information, see [Part III, "Installing Sentinel," on page 61](#).
- 2 Deploy the non-FIPS Connectors specifically to the non-FIPS remote Collector Manager.

NOTE: There are some known issues when non-FIPS Connectors such as Audit Connector and File Connector are deployed on a non-FIPS remote Collector Manager connected to a Sentinel server in FIPS 140-2 mode. For more information about these known issues, see the [Sentinel 7.1 Release Notes](#).

21.6 Importing Certificates into FIPS Keystore Database

You must insert certificates into the Sentinel FIPS keystore database to establish secure (SSL) communications from the components that own those certificates to Sentinel. You cannot upload certificates by using the Sentinel user interface as normal when FIPS 140-2 mode is enabled in Sentinel. You must manually import the certificates into the FIPS keystore database.

For event sources that are using Connectors deployed to a remote Collector Manager, you must import the certificates to the FIPS keystore database of the remote Collector Manager rather than the central Sentinel server.

To import certificates to the FIPS Keystore Database:

- 1 Copy the certificate file to any temporary location on the Sentinel server or remote Collector Manager.
- 2 Browse to the Sentinel bin directory. The default location is `/opt/novell/sentinel/bin`.
- 3 Run the following command to import the certificate into the FIPS keystore database, and then follow the on-screen instructions:

```
./convert_to_fips.sh -i <certificate file path>
```

- 4 Enter `yes` or `y` when prompted to restart the Sentinel server or remote Collector Manager.

21.7 Reverting Sentinel to Non-FIPS Mode

This section provides information about how to revert Sentinel and its components to non-FIPS mode.

- ◆ [Section 21.7.1, “Reverting Sentinel Server to Non-FIPS mode,” on page 112](#)
- ◆ [Section 21.7.2, “Reverting Remote Collector Managers or Remote Correlation Engines to Non-FIPS mode,” on page 112](#)

21.7.1 Reverting Sentinel Server to Non-FIPS mode

You can revert a Sentinel server running in FIPS 140-2 mode to non-FIPS mode only if you have taken a backup of your Sentinel server before converting it to run in FIPS 140-2 mode.

NOTE: When you revert a Sentinel server to non-FIPS mode, you will lose the events, incident data, and configuration changes made to your Sentinel server after converting to run FIPS 140-2 mode. The sentinel system will be restored back to the last restoration point of non-FIPS mode. You should take a backup of the current system before reverting to non-FIPS mode for future use.

To revert your Sentinel server to non-FIPS mode:

- 1 Log in to the Sentinel server as the `root` user.
- 2 Switch to the `novell` user.
- 3 Browse to the Sentinel bin directory. The default location is `/opt/novell/sentinel/bin`.
- 4 Run the following command to revert your Sentinel server to non-FIPS mode, and follow the on-screen instructions:

```
./backup_util.sh -f <backup_file_name.tar.gz> -m 'restore'
```

For example, if `non-fips2013012419111359034887.tar.gz` is the backup file, run the following command:

```
./backup_util.sh -f non-fips2013012419111359034887.tar.gz -m 'restore'
```

- 5 Restart the Sentinel server.

21.7.2 Reverting Remote Collector Managers or Remote Correlation Engines to Non-FIPS mode

You can revert remote Collector Managers or remote Correlation Engines to non-FIPS mode.

To revert a remote Collector Managers or a remote Correlation Engine to non-FIPS mode:

- 1 Login to the remote Collector Manager or remote Correlation Engine system.
- 2 Switch to `novell` user (`su novell`).
- 3 Browse to the bin directory. The default location is `/opt/novell/sentinel/bin`.
- 4 Run the `revert_to_nonfips.sh` script and follow the on-screen instructions.
- 5 Restart the remote Collector Manager or remote Correlation Engine.

V Upgrading Sentinel

This section provides information about upgrading Sentinel and other components.

- ◆ [Chapter 22, “Implementation Checklist,” on page 115](#)
- ◆ [Chapter 23, “Prerequisites,” on page 117](#)
- ◆ [Chapter 24, “Upgrading Sentinel Traditional Installation,” on page 119](#)
- ◆ [Chapter 25, “Upgrading the Sentinel Appliance,” on page 123](#)
- ◆ [Chapter 26, “Post Upgrade Configurations,” on page 127](#)
- ◆ [Chapter 27, “Upgrading Sentinel Plug-Ins,” on page 129](#)

22 Implementation Checklist

Before you upgrade Sentinel, review the following checklist to ensure a successful upgrade:

Table 22-1 Implementation Checklist

<input type="checkbox"/>	Tasks	See
<input type="checkbox"/>	Ensure that the computers on which you install Sentinel and its components meet the specified requirements.	NetIQ Sentinel Technical Information Website
<input type="checkbox"/>	Review the supported operating system release notes to understand the known issues.	SUSE Release Notes
<input type="checkbox"/>	Review the Sentinel release notes to see new functionality and understand the known issues.	Sentinel Release Notes
<input type="checkbox"/>	Complete the tasks mentioned in Prerequisites.	Chapter 23, "Prerequisites," on page 117

23 Prerequisites

- ♦ [Section 23.1, “Saving the Custom Configuration Information,” on page 117](#)
- ♦ [Section 23.2, “Change Guardian Integration,” on page 117](#)
- ♦ [Section 23.3, “Prerequisite for Versions Prior to Sentinel 7.1.1,” on page 117](#)

23.1 Saving the Custom Configuration Information

If you have set any custom configuration parameter values in the `server.conf` file, save those values in separate files before the upgrade.

To save your custom configuration information:

- 1 Log in to the Sentinel server as the `novell` user and go to the `/etc/opt/novell/sentinel/config/` directory.
- 2 Create a configuration file named `server-custom.conf` and add your custom configuration parameters in this file.
- 3 (Optional) Create similar custom configuration files for other components of Sentinel, such as Netflow Collector. For example, `netflow-collector-custom.conf`.

Sentinel applies the saved custom configuration in these configuration files during the upgrade.

23.2 Change Guardian Integration

Sentinel is compatible with Change Guardian 4.2 and later. To receive events from Sentinel, you must first upgrade the Change Guardian server, Agents, and Policy editor to version 4.2 or later to ensure Sentinel continues to receive events from Change Guardian post-upgrade.

23.3 Prerequisite for Versions Prior to Sentinel 7.1.1

Sentinel 7.1.1 and later includes MongoDB version 2.4.1. MongoDB 2.4 requires removal of duplicate user names in the database. If you are upgrading Sentinel versions prior to 7.1.1, verify whether there are any duplicate users and then remove the duplicate users.

Perform the following steps to identify duplicate users:

- 1 Log in to the Sentinel 7.1 or earlier server as the `novell` user.
- 2 Change to the following directory:

```
cd /etc/opt/novell/sentinel/3rdparty/mongodb/bin
```

- 3 Run the following commands to verify duplicate users:

```
./mongo --port 27017 --host "localhost"  
use analytics
```

```
db.system.users.find().count()
```

If the `count` is more than 1, it indicates there are duplicate users.

Perform the following steps to remove duplicate users:

- 1 Run the following command to list the users:

```
db.system.users.find().pretty()
```

The command lists users along with duplicate entries. The first user in the list is the original user. You should keep the first user and delete the others in the list.

- 2 Run the following command to remove duplicate users:

```
db.system.users.remove({ _id : ObjectId("object_ID") })
```

- 3 Run the following command to verify whether the duplicate users have been removed:

```
db.system.users.find().pretty()
```

- 4 Switch to database admin user:

```
use admin
```

- 5 Repeat [Step 1](#) through [Step 3](#) to verify and remove duplicate `dbausers` in the admin database.

24 Upgrading Sentinel Traditional Installation

- [Section 24.1, “Upgrading Sentinel,” on page 119](#)
- [Section 24.2, “Upgrading Sentinel as a Non-root User,” on page 120](#)
- [Section 24.3, “Upgrading the Collector Manager or the Correlation Engine,” on page 122](#)

24.1 Upgrading Sentinel

Use the following steps to upgrade the Sentinel server:

- 1 Back up your configuration, then create an ESM export.
For more information about backing up data, see [“Backing Up and Restoring Data”](#) in the *NetIQ Sentinel Administration Guide*.
- 2 (Conditional) If you have customized the configuration settings in the `server.xml`, `collector_mgr.xml`, or `correlation_engine.xml` files, ensure that you have created appropriate properties files named with the obj-component id to ensure that the customizations are retained after the upgrade. For more information, see [“Maintaining Custom Settings in XML Files”](#) in the *NetIQ Sentinel Administration Guide*.
- 3 Download the latest installer from the [NetIQ download Website](#).
- 4 Log in as `root` to the server where you want to upgrade Sentinel.
- 5 Specify the following command to extract the install files from the tar file:

```
tar xfz <install_filename>
```


Replace `<install_filename>` with the actual name of the install file.
- 6 Change to the directory where the install file was extracted.
- 7 Specify the following command to upgrade Sentinel:

```
./install-sentinel
```
- 8 To proceed with a language of your choice, select the number next to the language.
The end user license agreement is displayed in the selected language.
- 9 Read the end user license, enter `yes` or `y` to accept the license, then continue with the installation.
- 10 The installation script detects that an older version of the product already exists and prompts you to specify if you want to upgrade the product. To continue with the upgrade, press `y`.
The installation starts installing all RPM packages. This installation might take a few seconds to complete.
- 11 Clear your Web browser cache to view the latest Sentinel version.
- 12 Clear the Java Web Start cache on the client computers to use the latest version of Sentinel applications.

You can clear the Java Web Start cache by either using the `javaws -clearcache` command or by using Java Control Center. For more information, see http://www.java.com/en/download/help/plugin_cache.xml.

- 13 (Conditional) If the PostgreSQL database has been upgraded to a major version (for example, 8.0 to 9.0 or 9.0 to 9.1), clear the old PostgreSQL files from the PostgreSQL database. For information about whether the PostgreSQL database was upgraded, see the Sentinel Release Notes.

13a Switch to the novell user.

```
su novell
```

13b Browse to the `bin` folder:

```
cd /opt/novell/sentinel/3rdparty/postgresql/bin
```

13c Delete all the old postgresql files by using the following command:

```
./delete_old_cluster.sh
```

- 14 (Conditional) If you are upgrading from Sentinel 7.1.1 or earlier, the installer does not migrate the security intelligence (SI) data by default. To migrate SI data from Sentinel 7.1.1 or earlier, manually enable SI data migration as follows:

14a Switch to novell user.

```
su novell
```

14b Open the `/etc/opt/novell/sentinel/config/server.xml` file.

14c Add the following property in the `BaseliningRuntime` component section:

```
<property name="baselining.migration.check">true</property>
```

14d Restart the Sentinel server.

- 15 To upgrade Collector Manager systems and Correlation Engine systems, see [Section 24.3, "Upgrading the Collector Manager or the Correlation Engine,"](#) on page 122.

24.2 Upgrading Sentinel as a Non-root User

If your organizational policy does not allow you to run the full upgrade of Sentinel as `root`, you can upgrade Sentinel as another user. In this upgrade, a few steps are performed as a `root` user, then you proceed to upgrade Sentinel as another user created by the `root` user.

- 1 Back up your configuration, then create an ESM export.

For more information on backing up data, see “[Backing Up and Restoring Data](#)” in the *NetIQ Sentinel Administration Guide*.

- 2 (Conditional) If you have customized the configuration settings in the `server.xml`, `collector_mgr.xml`, or `correlation_engine.xml` files, ensure that you have created appropriate properties files named with the obj-component id to ensure that the customizations are retained after the upgrade. For more information, see “[Backing Up and Restoring Data](#)” in the *NetIQ Sentinel Administration Guide*.

- 3 Download the installation files from the [NetIQ Downloads Website](#).

- 4 Specify the following command at the command line to extract the install files from the tar file:

```
tar -zxvf <install_filename>
```

Replace `<install_filename>` with the actual name of the install file.

5 Log in as `root` to the server where you want to upgrade Sentinel.

6 Extract the `squashfs` RPM from the Sentinel install files.

7 Install the `squashfs` on the Sentinel server.

```
rpm -Uvh <install_filename>
```

8 Specify the following command to change to the newly created non-root `novell` user: `novell`:

```
su novell
```

9 (Conditional) To do an interactive upgrade:

9a Specify the following command:

```
./install-sentinel
```

To upgrade Sentinel in a non-default location, specify the `--location` option along with the command. For example:

```
./install-sentinel --location=/foo
```

9b Continue with [Step 11](#).

10 (Conditional) To do a silent upgrade, specify the following command:

```
./install-sentinel -u <response_file>
```

The installation proceeds with the values stored in the response file. The Sentinel upgrade is complete.

11 Specify the number for the language you want to use for the upgrade.

The end user license agreement is displayed in the selected language.

12 Read the end user license and enter `yes` or `y` to accept the license and continue with the upgrade.

The upgrade starts installing all RPM packages. This installation might take a few seconds to complete.

13 Clear your Web browser cache to view the latest Sentinel version.

14 Clear the Java Web Start cache on the client computers to use the latest version of Sentinel applications.

You can clear the Java Web Start cache by either using the `javaws -clearcache` command or by using Java Control Center. For more information, see http://www.java.com/en/download/help/plugin_cache.xml.

15 (Conditional) If the PostgreSQL database has been upgraded to a major version (for example, 8.0 to 9.0 or 9.0 to 9.1), clear the old PostgreSQL files from the PostgreSQL database. For information about whether the PostgreSQL database was upgraded, see the Sentinel Release Notes.

15a Switch to `novell` user.

```
su novell
```

15b Browse to the `bin` folder:

```
cd /opt/novell/sentinel/3rdparty/postgresql/bin
```

15c Delete all the old PostgreSQL files by using the following command:

```
./delete_old_cluster.sh
```

- 16** (Conditional) If you are upgrading from Sentinel 7.1.1 or earlier, the installer does not migrate the security intelligence (SI) data by default. To migrate SI data from Sentinel 7.1.1 or earlier, manually enable SI data migration as follows:

16a Switch to novell user.

```
su novell
```

16b Open the `/etc/opt/novell/sentinel/config/server.xml` file.

16c Add the following property in the `BaseliningRuntime` component section:

```
<property name="baselining.migration.check">true</property>
```

16d Restart the Sentinel server.

24.3 Upgrading the Collector Manager or the Correlation Engine

Use the following steps to upgrade the Collector Manager or the Correlation Engine:

- 1 Back up your configuration and create an ESM export.
For more information, see “[Backing Up and Restoring Data](#)” in the *NetIQ Sentinel Administration Guide*.
- 2 Log in to the Sentinel Web interface as a user in the administrator role.
- 3 Select **Downloads**.
- 4 Click **Download Installer** in the Collector Manager Installer section.
- 5 Save the installer file on the respective Collector Manager or Correlation Engine server.
- 6 Copy the file to a temporary location.
- 7 Extract the contents of the file.
- 8 Run the following script:
For Collector Manager:

```
./install-cm
```

For Correlation Engine:

```
./install-ce
```

- 9 Follow the on-screen instructions to complete the installation.
- 10 (Conditional) For custom installations, run the following command to synchronize configurations between Sentinel server, Collector Manager, and Correlation Engine:

```
/opt/novell/sentinel/setup/configure.sh
```

25 Upgrading the Sentinel Appliance

The procedures in this chapter guide you through upgrading the Sentinel appliance as well as Collector Manager and Correlation Engine appliances.

- ♦ [Section 25.1, “Upgrading the Appliance by Using zypper,”](#) on page 123
- ♦ [Section 25.2, “Upgrading the Appliance through WebYaST,”](#) on page 124
- ♦ [Section 25.3, “Upgrading the Appliance by Using SMT,”](#) on page 126

25.1 Upgrading the Appliance by Using zypper

To upgrade the appliance by using the zypper patch:

- 1 Back up your configuration, then create an ESM export.

For more information, see [“Backing Up and Restoring Data”](#) in the *NetIQ Sentinel Administration Guide*.

- 2 (Conditional) If you have customized the configuration settings in the `server.xml`, `collector_mgr.xml`, or `correlation_engine.xml` files, ensure that you have created appropriate properties files named with the obj-component id to ensure that the customizations are retained after the upgrade. For more information, see [“Maintaining Custom Settings in XML Files”](#) in the *NetIQ Sentinel Administration Guide*.
- 3 Log in to the appliance console as the `root` user.
- 4 Run the following command:

```
/usr/bin/zypper patch
```
- 5 (Conditional) If you are upgrading Sentinel 7.0.1 or earlier, enter `1` to accept the vendor change from Novell to NetIQ.
- 6 (Conditional) If you are upgrading Sentinel versions prior to 7.2, the installer displays a message that indicates to resolve dependency for some appliance packages. Enter `1` for deinstallation of dependent packages.
- 7 (Conditional) If you are upgrading Sentinel 7.2 or later, the installer displays an option that indicates change in the `ncgOverlay` architecture. Enter the appropriate option to accept the architecture change.
- 8 Enter `y` to proceed.
- 9 Enter `yes` to accept the license agreement.
- 10 Restart the Sentinel appliance.
- 11 (Conditional) If Sentinel is installed on a custom port or if the Collector Manager or the Correlation Engine is in FIPS mode, run the following command:

```
/opt/novell/sentinel/setup/configure.sh
```
- 12 Clear your Web browser cache to view the latest Sentinel version.
- 13 Clear the Java Web Start cache on the client computers to use the latest version of Sentinel applications.

You can clear the Java Web Start cache by either using the `javaws -clearcache` command or by using Java Control Center. For more information, see http://www.java.com/en/download/help/plugin_cache.xml.

- 14 (Conditional) If the PostgreSQL database has been upgraded to a major version (for example, 8.0 to 9.0 or 9.0 to 9.1), clear the old PostgreSQL files from the PostgreSQL database. For information about whether the PostgreSQL database was upgraded, see the Sentinel Release Notes.

14a Switch to novell user.

```
su novell
```

14b Browse to the `bin` folder:

```
cd /opt/novell/sentinel/3rdparty/postgresql/bin
```

14c Delete all the old postgresql files by using the following command:

```
./delete_old_cluster.sh
```

- 15 (Conditional) If you are upgrading from Sentinel 7.1.1 or earlier, the installer does not migrate the security intelligence (SI) data by default. To migrate SI data from Sentinel 7.1.1 or earlier, manually enable SI data migration as follows:

15a Switch to novell user.

```
su novell
```

15b Open the `/etc/opt/novell/sentinel/config/server.xml` file.

15c Add the following property in the `BaseliningRuntime` component section:

```
<property name="baselining.migration.check">true</property>
```

15d Restart the Sentinel server.

- 16 (Conditional) To upgrade the Collector Manager or the Correlation Engine, follow [Step 3](#) through [Step 11](#).

25.2 Upgrading the Appliance through WebYaST

You can upgrade the appliance using WebYaST only on Sentinel versions 7.3.2 or later and if you manually upgraded the NetIQ Change Guardian RPM as mentioned in the [Sentinel 7.3.2 Release Notes](#).

Appliance upgrades from versions prior to Sentinel 7.3.2 must be done using the zypper command line utility because user interaction is required to complete the upgrade. WebYaST is not capable of facilitating the required user interaction. For information about upgrading the appliance by using zypper, see [Section 25.1, “Upgrading the Appliance by Using zypper,”](#) on page 123.

- 1 Log in to the Sentinel appliance as a user in the administrator role.
- 2 Back up your configuration, then create an ESM export.

For more information, see “[Backing Up and Restoring Data](#)” in the [NetIQ Sentinel Administration Guide](#).

- 3 (Conditional) If you have customized the configuration settings in the `server.xml`, `collector_mgr.xml`, or `correlation_engine.xml` files, ensure that you have created appropriate properties files named with the obj-component id to ensure that the customizations are retained after the upgrade. For more information, see “[Maintaining Custom Settings in XML Files](#)” in the [NetIQ Sentinel Administration Guide](#).

- 4** If you want to upgrade the Sentinel Appliance, click **Appliance** to launch WebYaST.
- 5** If you want to upgrade a Collector Manager or Correlation Engine Appliance, specify the URL of the Collector Manager or Correlation Engine computer using port 4984 to launch WebYaST as `https://<IP_address>:4984`, where `<IP_address>` is the IP address of the Collector Manager or Correlation Engine. Complete [Step 6](#) through [Step 10](#).
- 6** (Conditional) If you have not already registered the appliance for automatic updates, register for updates.
For more information, see [Section 13.3.3, “Registering for Updates,”](#) on page 82.
If the appliance is not registered, Sentinel displays a yellow warning that indicates that the appliance is not registered.
- 7** To check if there are any updates, click **Updates**.
The available updates are displayed.
- 8** Select and apply the updates.
The updates might take a few minutes to complete. After the update is successful, the WebYaST login page is displayed.
Before upgrading the appliance, WebYaST automatically stops the Sentinel service. You must manually restart this service after the upgrade is complete.
- 9** Restart the Sentinel service by using the Web interface.
For more information, see [Section 13.4, “Stopping and Starting the Server by Using WebYaST,”](#) on page 84.
- 10** (Conditional) If Sentinel is installed on a custom port or if the Collector Manager or the Correlation Engine is in FIPS mode, run the following command:

```
/opt/novell/sentinel/setup/configure.sh
```
- 11** Clear your Web browser cache to view the latest Sentinel version.
- 12** Clear the Java Web Start cache on the client computers to use the latest version of Sentinel applications.
You can clear the Java Web Start cache by either using the `javaws -clearcache` command or by using Java Control Center. For more information, see http://www.java.com/en/download/help/plugin_cache.xml.
- 13** (Conditional) If the PostgreSQL database has been upgraded to a major version (for example, 8.0 to 9.0 or 9.0 to 9.1), clear the old PostgreSQL files from the PostgreSQL database. For information about whether the PostgreSQL database was upgraded, see the Sentinel Release Notes.
 - 13a** Switch to novell user.

```
su novell
```
 - 13b** Browse to the `bin` folder:

```
cd /opt/novell/sentinel/3rdparty/postgresql/bin
```
 - 13c** Delete all the old postgresql files by using the following command:

```
./delete_old_cluster.sh
```
- 14** (Conditional) If you are upgrading from Sentinel 7.1.1 or earlier, the installer does not migrate the security intelligence (SI) data by default. To migrate SI data from Sentinel 7.1.1 or earlier, manually enable SI data migration as follows:
 - 14a** Switch to novell user:

```
su novell
```

14b Open the `/etc/opt/novell/sentinel/config/server.xml` file.

14c Add the following property in the `BaseliningRuntime` component section:

```
<property name="baselining.migration.check">true</property>
```

14d Restart the Sentinel server.

25.3 Upgrading the Appliance by Using SMT

In secured environments where the appliance must run without direct internet access, you can configure the appliance with Subscription Management Tool (SMT) that allows you upgrade the appliance to the latest available versions.

1 Ensure that the appliance is configured with SMT.

For more information, see [Section 13.3.4, “Configuring the Appliance with SMT,”](#) on page 83.

2 Back up your configuration, then create an ESM export.

For more information, see “[Backing Up and Restoring Data](#)” in the *NetIQ Sentinel Administration Guide*.

3 (Conditional) If you have customized the configuration settings in the `server.xml`, `collector_mgr.xml`, or `correlation_engine.xml` files, ensure that you have created appropriate properties files named with the obj-component id to ensure that the customizations are retained after the upgrade. For more information, see “[Maintaining Custom Settings in XML Files](#)” in the *NetIQ Sentinel Administration Guide*.

4 Log in to the appliance console as the `root` user.

5 Refresh the repository for upgrade:

```
zypper ref -s
```

6 Check whether the appliance is enabled for upgrade:

```
zypper lr
```

7 (Optional) Check the available updates for the appliance:

```
zypper lu
```

8 (Optional) Check the packages that include the available updates for the appliance:

```
zypper lp -r SMT-http_<smt_server_fqdn>:<package_name>
```

9 Update the appliance:

```
zypper up -t patch -r SMT-http_<smt_server_fqdn>:<package_name>
```

10 Restart the appliance.

```
rcsentinel restart
```

11 (Conditional) If Sentinel is installed on a custom port or if the Collector Manager or the Correlation Engine is in FIPS mode, run the following command:

```
/opt/novell/sentinel/setup/configure.sh
```

12 (Conditional) To upgrade the Collector Manager or the Correlation Engine, follow [Step 4](#) through [Step 11](#).

26 Post Upgrade Configurations

This chapter includes the post upgrade configurations.

- ♦ [Section 26.1, “Adding the JDBC DB2 Driver,” on page 127](#)
- ♦ [Section 26.2, “Configuring Data Federation Properties in Sentinel Appliance,” on page 127](#)

26.1 Adding the JDBC DB2 Driver

After upgrading Sentinel, add the correct JDBC Driver and configure it for data collection and data synchronization, by performing the following steps:

- 1 Copy the correct version of the IBM DB2 JDBC driver (`db2jcc-*.jar`) for your version of the DB2 database in the `/opt/novell/sentinel/lib` folder.
- 2 Ensure that you set the necessary ownership and permissions for the driver file.
- 3 Configure this driver for data collection. For more information, see the [Database Connector documentation](#).

26.2 Configuring Data Federation Properties in Sentinel Appliance

Perform the following procedure after upgrading Sentinel appliance, so that data federation does not display any errors in the environment where two or more NICs are configured:

- 1 In the authorized requestor server, add the following property in the `/etc/opt/novell/sentinel/config/configuration.properties` file as follows:

```
sentinel.distsearch.console.ip=<one of the authorized requestor's IP addresses>
```
- 2 In the data source server, add the following property in the `/etc/opt/novell/sentinel/config/configuration.properties` file as follows:

```
sentinel.distsearch.target.ip=<one of the data source's IP addresses>
```
- 3 Restart Sentinel:

```
rcsentinel restart
```
- 4 Log in to the authorized requestor server and click Integration. If the data source you want to add is already present, delete it and add it again using one of the IP addresses you specified in Step 2.

Similarly, add authorized requestors using the IP addresses you specified in Step 1.

27 Upgrading Sentinel Plug-Ins

The upgrade installations of Sentinel do not upgrade the plug-ins unless a particular plug-in is not compatible with the latest version of Sentinel.

New and updated Sentinel plug-ins, including Solution Packs, are frequently uploaded to the [Sentinel Plug-ins Web site](#). To get the latest bug fixes, documentation updates, and enhancements for a plug-in, download and install the latest version of the plug-in. For information about installing a plug-in, see the specific plug-in documentation.

VI Deploying Sentinel for High Availability

You can use this appendix to install NetIQ Sentinel in an Active-Passive High Availability mode, which allows Sentinel to fail over to a redundant cluster node in case of hardware or software failure. For more information on implementing high availability and disaster recovery in your Sentinel environment, contact [NetIQ Technical Support](#).

NOTE: High Availability (HA) configuration is supported only on the Sentinel server. However, Collector Managers and Correlation Engines can still communicate with the Sentinel HA server.

- ♦ [Chapter 28, “Concepts,”](#) on page 133
- ♦ [Chapter 29, “System Requirements,”](#) on page 135
- ♦ [Chapter 30, “Installation and Configuration,”](#) on page 137
- ♦ [Chapter 31, “Upgrading Sentinel in High Availability,”](#) on page 151
- ♦ [Chapter 32, “Backup and Recovery,”](#) on page 157

28 Concepts

High availability refers to a design methodology that is intended to keep a system available for use as much as is practicable. The intent is to minimize the causes of downtime such as system failures and maintenance, and to minimize the time it will take to detect and recover from downtime events that do occur. In practice, automated means of detecting and recovering from downtime events quickly become necessary as higher levels of availability must be achieved.

For more information about high availability, see the [SUSE High Availability Guide](#).

- ♦ [Section 28.1, “External Systems,” on page 133](#)
- ♦ [Section 28.2, “Shared Storage,” on page 133](#)
- ♦ [Section 28.3, “Service Monitoring,” on page 134](#)
- ♦ [Section 28.4, “Fencing,” on page 134](#)

28.1 External Systems

Sentinel is a complex multi-tier application that depends upon and provides a wide variety of services. Additionally, it integrates with multiple external third-party systems for data collection, data sharing, and incident remediation. Most HA solutions allow implementors to declare dependencies between the services that should be highly available, but this only applies to services running on the cluster itself. Systems external to Sentinel such as event sources must be configured separately to be as available as required by the organization, and must also be configured to properly handle situations where Sentinel is unavailable for some period of time such as a failover event. If access rights are tightly restricted, for example if authenticated sessions are used to send and/or receive data between the third-party system and Sentinel, the third-party system must be configured to accept sessions from or initiate sessions to any cluster node (Sentinel should be configured with a virtual IP for this purpose).

28.2 Shared Storage

All HA clusters require some form of shared storage so that application data can be quickly moved from one cluster node to another, in case of a failure of the originating node. The storage itself should be highly available; this is usually achieved by using Storage Area Network (SAN) technology connected to the cluster nodes using a Fibre Channel network. Other systems use Network Attached Storage (NAS), iSCSI, or other technologies that allow for remote mounting of shared storage. The fundamental requirement of the shared storage is that the cluster can cleanly move the storage from a failed cluster node to a new cluster node.

NOTE: For iSCSI, you should use the largest Message Transfer Unit (MTU) supported by your hardware. Larger MTUs benefits the storage performance. Sentinel might experience issues if latency and bandwidth to storage is slower than recommended.

There are two basic approaches that Sentinel can use for the shared storage. The first locates all components (application binaries, configuration, and event data) on the shared storage. On failover, the storage is unmounted from the primary node and moved the backup node; which loads the entire

application and configuration from the shared storage. The second approach stores the event data on shared storage, but the application binaries and configuration reside on each cluster node. On failover, only the event data is moved to the backup node.

Each approach has benefits and disadvantages, but the second approach allows the Sentinel installation to use standard FHS-compliant install paths, allows for verification of the RPM packaging, and also allows for warm patching and reconfiguration to minimize downtime.

This solution will guide you through an example of the process of installing to a cluster that uses iSCSI shared storage and locates the application binaries/configuration on each cluster node.

28.3 Service Monitoring

A key component of any highly available environment is a reliable, consistent way to monitor the resource(s) that should be highly available, along with any resource(s) that they depend on. The SLE HAE uses a component called a Resource Agent to perform this monitoring - the Resource Agent's job is to provide the status for each resource, plus (when asked) to start or stop that resource.

Resource Agents must provide a reliable status for monitored resources in order to prevent unnecessary downtime. False positives (when a resource is deemed to have failed, but would in fact recover on its own) can cause service migration (and related downtime) when it is not actually necessary, and false negatives (when the Resource Agent reports that a resource is functioning when in fact it is not operating properly) can prevent proper use of the service. On the other hand, external monitoring of a service can be quite difficult - a web service port might respond to a simple ping, for example, but may not provide correct data when a real query is issued. In many cases, self-test functionality must be built into the service itself to provide a truly accurate measurement.

This solution provides a basic OCF Resource Agent for Sentinel that can monitor for major hardware, operating system, or Sentinel system failure. At this time the external monitoring capabilities for Sentinel are based on IP port probes, and there is some potential for false positive and false negative readings. We plan to improve both Sentinel and the Resource Agent over time to improve the accuracy of this component.

28.4 Fencing

Within an HA cluster, critical services are constantly monitored and restarted automatically on other nodes in the case of failure. This automation can introduce problems, however, if some communications problem occurs with the primary node; although the service running on that node appears to be down, it in fact continues to run and write data to the shared storage. In this case, starting a new set of services on a backup node could easily cause data corruption.

Clusters use a variety of techniques collectively called fencing to prevent this from happening, including Split Brain Detection (SBD) and Shoot The Other Node In The Head (STONITH). The primary goal is to prevent data corruption on the shared storage.

29 System Requirements

When allocating cluster resources to support a high availability (HA) installation, consider the following requirements:

- (Conditional) For HA appliance installations**, ensure that the Sentinel HA appliance with a valid license is available. The Sentinel HA appliance is an ISO appliance that includes the following packages:
 - ◆ SUSE Linux Enterprise Server (SLES) 11 SP3 operating system
 - ◆ SUSE Linux Enterprise Server High Availability Extension (SLES HAE) package
 - ◆ Sentinel software (including HA rpm)
- (Conditional) For traditional HA installations**, ensure that the Sentinel installer (TAR file) and the SUSE Linux High Availability Extension (SLE HAE) ISO image with valid licenses are available.
- (Conditional) If you are using the SLES operating system with kernel version 3.0.101 or later**, you must manually load the watchdog driver on the computer. To find the appropriate watchdog driver for your computer hardware, contact your hardware vendor. To load the watchdog driver, perform the following:
 1. In the command prompt, run the following command to load the watchdog driver in the current session:

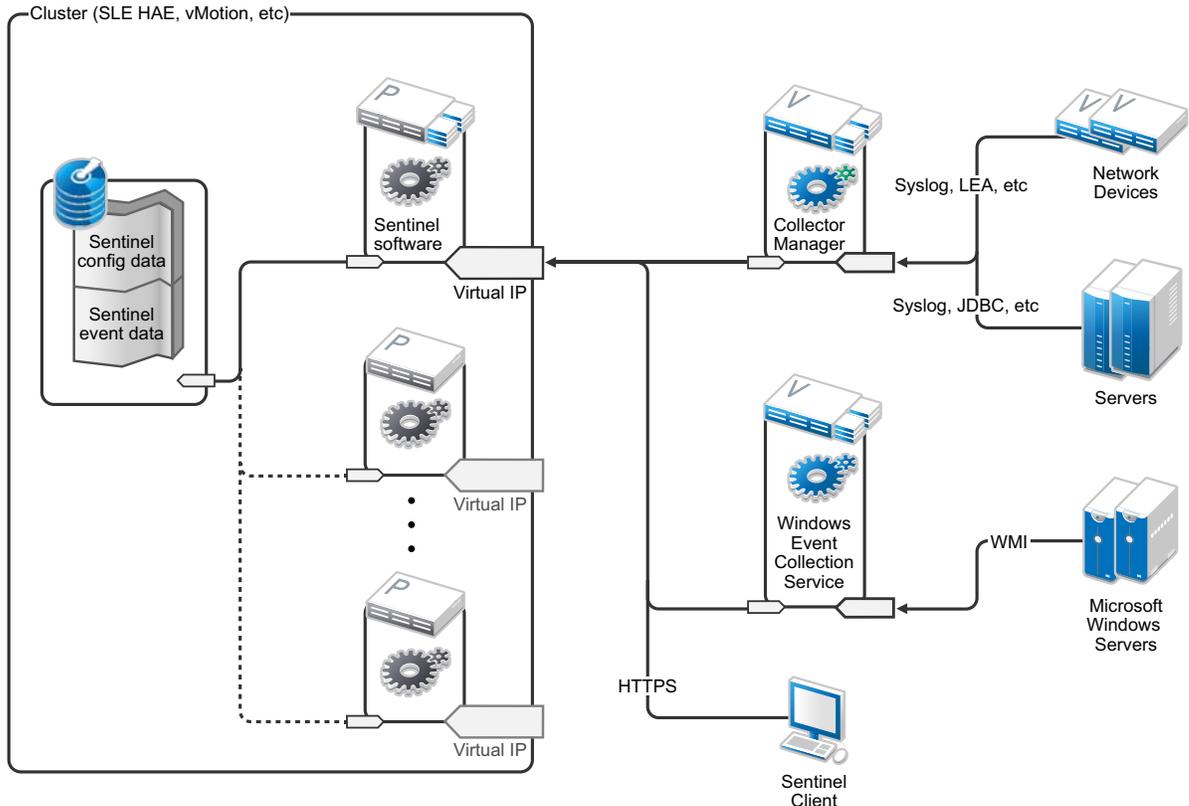
```
/sbin/modprobe -v --ignore-install <watchdog driver name>
```
 2. In the `/etc/init.d/boot.local` file, add the following line to ensure that the computer automatically loads the watchdog driver at every boot time:

```
/sbin/modprobe -v --ignore-install <watchdog driver name>
```
- Ensure that each cluster node that hosts the Sentinel services meet the requirements specified in [Chapter 5, “Meeting System Requirements,” on page 37](#).
- Ensure that sufficient shared storage is available for the Sentinel data and application.
- Ensure that you use a virtual IP address for the services that can be migrated from node to node on failover.
- Ensure that your shared storage device meets the performance and size characteristics requirements specified in [Chapter 5, “Meeting System Requirements,” on page 37](#). NetIQ recommends a standard SUSE Linux VM configured with iSCSI Targets as shared storage.
- Ensure that you have a minimum of two cluster nodes that meet the resource requirements for running Sentinel in the customer environment. NetIQ recommends two SUSE Linux VMs.
- Ensure you create a method for the cluster nodes to communicate with the shared storage, such as FibreChannel for a SAN. NetIQ recommends a dedicated IP address to connect to the iSCSI Target.
- Ensure you have a virtual IP that can be migrated from one node to another node in a cluster to serve as the external IP address for Sentinel.
- Ensure you have at least one IP address per cluster node for internal cluster communications. NetIQ recommends a simple unicast IP address, but multicast is preferred for production environments.

30 Installation and Configuration

This section provides the steps for installing and configuring Sentinel in a high availability (HA) environment.

The following diagram represents an active-passive HA architecture:



- ◆ [Section 30.1, “Initial Setup,” on page 138](#)
- ◆ [Section 30.2, “Shared Storage Setup,” on page 139](#)
- ◆ [Section 30.3, “Sentinel Installation,” on page 142](#)
- ◆ [Section 30.4, “Cluster Installation,” on page 144](#)
- ◆ [Section 30.5, “Cluster Configuration,” on page 145](#)
- ◆ [Section 30.6, “Resource Configuration,” on page 147](#)
- ◆ [Section 30.7, “Secondary Storage Configuration,” on page 148](#)

30.1 Initial Setup

Configure the computer hardware, network hardware, storage hardware, operating systems, user accounts, and other basic system resources per the documented requirements for Sentinel and local customer requirements. Test the systems to ensure proper function and stability.

Use the following checklist to guide you through initial setup and configuration.

	Checklist Items
<input type="checkbox"/>	The CPU, RAM, and disk space characteristics for each cluster node must meet the system requirements defined in Chapter 5, “Meeting System Requirements,” on page 37 based on the expected event rate.
<input type="checkbox"/>	The disk space and I/O characteristics for the storage nodes must meet the system requirements defined in Chapter 5, “Meeting System Requirements,” on page 37 based on the expected event rate and data retention policies for primary and secondary storage.
<input type="checkbox"/>	If you want to configure the operating system firewalls to restrict access to Sentinel and the cluster, refer to Chapter 8, “Ports Used,” on page 53 for details of which ports must be available depending on your local configuration and the sources that will be sending event data.
<input type="checkbox"/>	Ensure that all cluster nodes are time-synchronized. You can use NTP or a similar technology for this purpose.
<input type="checkbox"/>	<ul style="list-style-type: none">◆ The cluster requires reliable host name resolution. Enter all internal cluster host names into the <code>/etc/hosts</code> file to ensure cluster continuity in case of DNS failure.◆ Ensure that you do not assign a host name to a loopback IP address.◆ When configuring host name and domain name while installing the operating system, deselect Assign Hostname to Loopback IP.

NetIQ recommends the following configuration:

- ◆ **(Conditional) For traditional HA installations:**
 - ◆ Two SUSE Linux 11 SP3 cluster node VMs.
 - ◆ (Conditional) You can install X Windows if you require GUI configuration. Set the boot scripts to start without X (runlevel 3), so you can start them only when needed.
- ◆ **(Conditional) For HA appliance installations:** Two HA ISO appliance based cluster node VMs. For information about installing the HA ISO appliance, see [Section 13.1.2, “Installing Sentinel,” on page 77](#).
- ◆ The nodes will have one NIC for external access and one for iSCSI communications.
- ◆ Configure the external NICs with IP addresses that allow for remote access through SSH or similar. For this example, we will use 172.16.0.1 (node01) and 172.16.0.2 (node02).
- ◆ Each node should have sufficient disk for the operating system, Sentinel binaries and configuration data, cluster software, temp space, and so forth. See the SUSE Linux and SLE HAE system requirements, and Sentinel application requirements.
- ◆ One SUSE Linux 11 SP3 VM configured with iSCSI Targets for shared storage
 - ◆ (Conditional) You can install X Windows if you require GUI configuration. Set the boot scripts to start without X (runlevel 3), so you can start them only when needed.
 - ◆ The system will have two NICs: one for external access and one for iSCSI communications.

- ◆ Configure the external NIC with an IP address that allows for remote access using SSH or similar. For example, 172.16.0.3 (storage03).
- ◆ The system should have sufficient space for the operating system, temp space, a large volume for shared storage to hold Sentinel data, and a small amount of space for an SBD partition. See the SUSE Linux system requirements, and Sentinel event data storage requirements.

NOTE: In a production cluster, you can use internal, non-routable IPs on separate NICs (possibly a couple, for redundancy) for internal cluster communications.

30.2 Shared Storage Setup

Set up your shared storage and make sure that you can mount it on each cluster node. If you are using FibreChannel and a SAN, you might need to provide physical connections as well as additional configuration. Sentinel uses this shared storage to store the databases and event data. Ensure that the shared storage is appropriately sized accordingly based on the expected event rate and data retention policies.

Example Shared Storage Setup

A typical implementation might use a fast SAN attached using FibreChannel to all the cluster nodes, with a large RAID array to store the local event data. A separate NAS or iSCSI node might be used for the slower secondary storage. As long as the cluster node can mount the primary storage as a normal block device, it can be used by the solution. The secondary storage can also be mounted as a block device, or could be an NFS or CIFS volume.

NOTE: NetIQ recommends that you configure your shared storage and test mounting it on each cluster node. However, the cluster configuration will handle the actual mount of the storage.

NetIQ recommends using the following procedure to create iSCSI Targets hosted by a SUSE Linux VM:

- 1 Connect to `storage03`, the VM you created during [Initial Setup](#), and start a console session.
- 2 Use the `dd` command to create a blank file of any desired size for Sentinel primary storage:

```
dd if=/dev/zero of=/localdata count=10240000 bs=1024
```

- 3 Create a 10GB file filled with zeros copied from the `/dev/zero` pseudo-device file. See the info or main page for the `dd` command for details on the command line options.

- 4 Repeat steps 1 through 3 to create a file for secondary storage:

```
dd if=/dev/zero of=/networkdata count=10240000 bs=1024
```

NOTE: For this example you created two files of the same size and performance characteristics to represent the two disks. For a production deployment, you can create the primary storage on a fast SAN and the secondary storage on a slower iSCSI, NFS, or CIFS volume.

30.2.1 Configuring iSCSI Targets

Configure the files `localdata` and `networkdata` as iSCSI Targets:

- 1 Run YaST from the command line (or use the Graphical User Interface, if preferred): `/sbin/yast`
- 2 Select **Network Devices > Network Settings**.
- 3 Ensure that the **Overview** tab is selected.
- 4 Select the secondary NIC from the displayed list, then tab forward to Edit and press `Enter`.
- 5 On the **Address** tab, assign a static IP address of 10.0.0.3. This will be the internal iSCSI communications IP.
- 6 Click **Next**, then click **OK**.
- 7 On the main screen, select **Network Services > iSCSI Target**.
- 8 If prompted, install the required software (`iscsitarget RPM`) from the SUSE Linux 11 SP3 media.
- 9 Click **Service**, select the **When Booting** option to ensure that the service starts when the operating system boots.
- 10 Click **Global**, and then select **No Authentication** because the current OCF Resource Agent for iSCSI does not support authentication.
- 11 Click **Targets** and then click **Add** to add a new target.
The iSCSI Target will auto-generate an ID and then present an empty list of LUNs (drives) that are available.
- 12 Click **Add** to add a new LUN.
- 13 Leave the LUN number as 0, then browse in the **Path** dialog (under Type=fileio) and select the `localdata` file that you created. If you have a dedicated disk for storage, specify a block device, such as `/dev/sdc`.
- 14 Repeat steps 12 and 13, and add LUN 1 and `/networkdata` this time.
- 15 Leave the other options at their defaults. Click **OK** and then click **Next**.
- 16 Click **Next** again to select the default authentication options, then **Finish** to exit the configuration. Accept if asked to restart iSCSI.
- 17 Exit YaST.

NOTE: This procedure exposes two iSCSI Targets on the server at IP address 10.0.0.3. At each cluster node, ensure that it can mount the local data shared storage device.

30.2.2 Configuring iSCSI Initiators

Use the following procedure to format the devices:

- 1 Connect to one of the cluster nodes (node01) and start YaST.
- 2 Select **Network Devices > Network Settings**.
- 3 Ensure that the **Overview** tab is selected.
- 4 Select the secondary NIC from the displayed list, then tab forward to Edit and press `Enter`.
- 5 Click **Address**, assign a static IP address of 10.0.0.1. This will be the internal iSCSI communications IP.
- 6 Select **Next**, then click **OK**.

- 7 Click **Network Services > iSCSI Initiator**.
- 8 If prompted, install the required software (open-iscsi RPM) from the SUSE Linux 11 SP3 media.
- 9 Click **Service**, select **When Booting** to ensure the iSCSI service is started on boot.
- 10 Click **Discovered Targets**, and select **Discovery**.
- 11 Specify the iSCSI Target IP address (10.0.0.3), select **No Authentication**, and then click **Next**.
- 12 Select the discovered iSCSI Target with the IP address 10.0.0.3 and then select **Log In**.
- 13 Switch to automatic in the **Startup** drop-down and select **No Authentication**, then click **Next**.
- 14 Switch to the **Connected Targets** tab to ensure that we are connected to the target.
- 15 Exit the configuration. This should have mounted the iSCSI Targets as block devices on the cluster node.
- 16 In the YaST main menu, select **System > Partitioner**.
- 17 In the System View, you should see new hard disks (such as `/dev/sdb` and `/dev/sdc`) in the list - they will have a type of IET-VIRTUAL-DISK. Tab over to the first one in the list (which should be the primary storage), select that disk, then press Enter.
- 18 Select **Add** to add a new partition to the empty disk. Format the disk as a primary ext3 partition, but do not mount it. Ensure that the option Do not mount partition is selected.
- 19 Select **Next**, then **Finish** after reviewing the changes that will be made. Assuming you create a single large partition on this shared iSCSI LUN, you should end up with a `/dev/sdb1` or similar formatted disk (referred to as `/dev/<SHARED1>` below).
- 20 Go back into the partitioner and repeat the partitioning/formatting process (steps 16-19) for `/dev/sdc` or whichever block device corresponds to the secondary storage. This should result in a `/dev/sdc1` partition or similar formatted disk (referred to as `/dev/<NETWORK1>` below).
- 21 Exit YaST.
- 22 **(Conditional) If you are performing a traditional HA installation**, create a mountpoint and test mounting the local partition as follows (the exact device name might depend on the specific implementation):


```
# mkdir /var/opt/novell
# mount /dev/<SHARED1> /var/opt/novell
```

You should be able to create files on the new partition and see the files wherever the partition is mounted.
- 23 **(Conditional) If you are performing a traditional HA installation**, to unmount:


```
# umount /var/opt/novell
```
- 24 **(Conditional) For HA appliance installations**, repeat steps 1-15 to ensure that each cluster node can mount the local shared storage. Replace the node IP in step 5 with a different IP for each cluster node.
- 25 **(Conditional) For traditional HA installations**, repeat steps 1-15, 22, and 23 to ensure that each cluster node can mount the local shared storage. Replace the node IP in step 5 with a different IP for each cluster node.

30.3 Sentinel Installation

There are two options to install Sentinel: install every part of Sentinel onto the shared storage using the `--location` option to redirect the Sentinel installation to the location where you have mounted the shared storage or install only the variable application data on the shared storage.

NetIQ recommends installing Sentinel to each cluster node that can host it. After you install Sentinel the first time, you must perform a complete installation including the application binaries, configuration, and all the data stores. For subsequent installations on the other cluster nodes, you will only install the application. The Sentinel data will be available once you have mounted the shared storage.

30.3.1 First Node Installation

- ◆ [“Traditional HA Installation” on page 142](#)
- ◆ [“Sentinel HA Appliance Installation” on page 143](#)

Traditional HA Installation

- 1 Connect to one of the cluster nodes (node01) and open a console window.
- 2 Download the Sentinel installer (a tar.gz file) and store it in `/tmp` on the cluster node.
- 3 Execute the following commands:

```
mount /dev/<SHARED1> /var/opt/novell
cd /tmp
tar -xvzf sentinel_server*.tar.gz
cd sentinel_server*
./install-sentinel --record-unattended=/tmp/install.props
```

- 4 Run through the standard installation, configuring the product as appropriate. The installation program installs the binaries, databases, and configuration files. The installation program also sets up the login credentials, configuration settings, and the network ports.
- 5 Start Sentinel and test the basic functions. You can use the standard external cluster node IP to access the product.
- 6 Shut down Sentinel and dismount the shared storage using the following commands:

```
rcsentinel stop
umount /var/opt/novell
```

This step removes the autostart scripts so that the cluster can manage the product.

```
cd /
insserv -r sentinel
```

Sentinel HA Appliance Installation

The Sentinel HA appliance includes the Sentinel software that is already installed and configured. To configure the Sentinel software for HA, perform the following steps:

- 1 Connect to one of the cluster nodes (node01) and open a console window.
- 2 Navigate to the following directory:

```
cd /opt/novell/sentinel/setup
```

- 3 Record the configuration:

- 3a Execute the following command:

```
./configure.sh --record-unattended=/tmp/install.props --no-start
```

This step records the configuration in the file `install.props`, which is required to configure the cluster resources using the `install-resources.sh` script.

- 3b Specify the option to select the Sentinel Configuration type.

- 3c Specify 2 to enter a new password.

If you specify 1, the `install.props` file does not store the password.

- 4 Shut down Sentinel using the following command:

```
rcsentinel stop
```

This step removes the autostart scripts so that the cluster can manage the product.

```
insserv -r sentinel
```

- 5 Move the Sentinel data folder to the shared storage using the following commands. This movement allows the nodes to utilize the Sentinel data folder through shared storage.

```
mkdir -p /tmp/new
```

```
mount /dev/<SHARED1> /tmp/new
```

```
mv /var/opt/novell/sentinel /tmp/new
```

```
umount /tmp/new/
```

- 6 Verify the movement of the Sentinel data folder to the shared storage using the following commands:

```
mount /dev/<SHARED1> /var/opt/novell/
```

```
umount /var/opt/novell/
```

30.3.2 Subsequent Node Installation

- ♦ [“Traditional HA Installation” on page 144](#)
- ♦ [“Sentinel HA Appliance Installation” on page 144](#)

Repeat the installation on other nodes:

The initial Sentinel installer creates a user account for use by the product, which uses the next available user ID at the time of the install. Subsequent installs in unattended mode will attempt to use the same user ID for account creation, but the possibility for conflicts (if the cluster nodes are not identical at the time of the install) does exist. It is highly recommended that you do one of the following:

- ♦ Synchronize the user account database across cluster nodes (manually through LDAP or similar), making sure that the sync happens before subsequent installs. In this case the installer will detect the presence of the user account and use the existing one.
- ♦ Watch the output of the subsequent unattended installs - a warning will be issued if the user account could not be created with the same user ID.

Traditional HA Installation

- 1 Connect to each additional cluster node (node02) and open a console window.
- 2 Execute the following commands:

```
cd /tmp
scp root@node01:/tmp/sentinel_server*.tar.gz .
scp root@node01:/tmp/install.props .
tar -xvzf sentinel_server*.tar.gz
./install-sentinel --no-start --cluster-node --unattended=/tmp/install.props
insserv -r sentinel
```

Sentinel HA Appliance Installation

- 1 Connect to each additional cluster node (node02) and open a console window.
- 2 Execute the following command:

```
insserv -r sentinel
```

- 3 Stop Sentinel services.

```
rcsentinel stop
```

- 4 Remove Sentinel directory.

```
rm -rf /var/opt/novell/sentinel
```

At the end of this process, Sentinel should be installed on all nodes, but it will likely not work correctly on any but the first node until various keys are synchronized, which will happen when we configure the cluster resources.

30.4 Cluster Installation

You must install the cluster software only for traditional high availability (HA) installations. The Sentinel HA appliance includes the cluster software and does not require manual installation.

NetIQ Recommends the following procedure to set up the SUSE Linux High Availability Extension with a Sentinel-specific Resource Agents overlay:

- 1 Install the cluster software on each node.
- 2 Register each cluster node with the cluster manager.

- 3 Verify that each cluster node appears in the cluster management console.

NOTE: The OCF Resource Agent for Sentinel is a simple shell script that runs a variety of checks to verify if Sentinel is functional. If you do not use the OCF Resource Agent to monitor Sentinel, you must develop a similar monitoring solution for the local cluster environment. To develop your own, review the existing Resource Agent, stored in the `Sentinelha.rpm` file in the Sentinel download package.

- 4 Install the core SLE HAE software according to the [SLE HAE Documentation](#). For information about installing SLES add-ons, see the [Deployment Guide](#).
- 5 Repeat step 4 on all cluster nodes. The add-on will install the core cluster management and communications software, as well as many Resource Agents that are used to monitor cluster resources.
- 6 Install an additional RPM to provide the additional Sentinel-specific cluster Resource Agents. The HA RPM can be found in the `novell-Sentinelha-<Sentinel_version>.rpm` file, stored in the default Sentinel download, which you unpacked to install the product.
- 7 On each cluster node, copy the `novell-Sentinelha-<Sentinel_version>.rpm` file into the `/tmp` directory, then run the following commands:

```
cd /tmp
```

```
rpm -i novell-Sentinelha-<Sentinel_version>.rpm
```

30.5 Cluster Configuration

You must configure the cluster software to register each cluster node as a member of the cluster. As part of this configuration, you can also set up fencing and Shoot The Other Node In The Head (STONITH) resources to ensure cluster consistency.

NetIQ Recommends the following procedure for cluster configuration:

For this solution you must use private IP addresses for internal cluster communications, and use unicast to minimize the need to request a multicast address from a network administrator. You must also use an iSCSI Target configured on the same SUSE Linux VM that hosts the shared storage to serve as a Split Brain Detection (SBD) device for fencing purposes.

SBD Setup

- 1 Connect to `storage03` and start a console session. Use the `dd` command to create a blank file of any desired size:

```
dd if=/dev/zero of=/sbd count=1024 bs=1024
```
- 2 Create a 1MB file filled with zeros copied from the `/dev/zero` pseudo-device.
- 3 Run YaST from the command line or the Graphical User Interface: `/sbin/yast`
- 4 Select **Network Services > iSCSI Target**.
- 5 Click **Targets** and select the existing target.
- 6 Select **Edit**. The UI will present a list of LUNs (drives) that are available.
- 7 Select **Add** to add a new LUN.
- 8 Leave the LUN number as 2. Browse in the **Path** dialog and select the `/sbd` file that you created.
- 9 Leave the other options at their defaults, then select **OK** then **Next**, then click **Next** again to select the default authentication options.
- 10 Click **Finish** to exit the configuration. Restart the services if needed. Exit YaST.

NOTE: The following steps require that each cluster node be able to resolve the hostname of all other cluster nodes (the file sync service `csync2` will fail if this is not the case). If DNS is not set up or available, add entries for each host to the `/etc/hosts` file that list each IP and its hostname (as reported by the `hostname` command). Also, ensure that you do not assign a hostname to a loopback IP address.

Perform the following steps to expose an iSCSI Target for the SBD device on the server at IP address 10.0.0.3 (storage03).

Node Configuration

Connect to a cluster node (node01) and open a console:

- 1 Run YaST.
- 2 Open **Network Services > iSCSI Initiator**.
- 3 Select **Connected Targets**, then the iSCSI Target you configured above.
- 4 Select the **Log Out** option and log out of the Target.
- 5 Switch to the **Discovered Targets** tab, select the **Target**, and log back in to refresh the list of devices (leave the **automatic** startup option and **No Authentication**).
- 6 Select **OK** to exit the iSCSI Initiator tool.
- 7 Open **System > Partitioner** and identify the SBD device as the 1MB IET-VIRTUAL-DISK. It will be listed as `/dev/sdd` or similar - note which one.
- 8 Exit YaST.
- 9 Execute the command `ls -l /dev/disk/by-id/` and note the device ID that is linked to the device name you located above.
- 10 Execute the command `sleha-init`.
- 11 When prompted for the network address to bind to, specify the external NIC IP (172.16.0.1).
- 12 Accept the default multicast address and port. We will override this later.
- 13 Enter 'y' to enable SBD, then specify `/dev/disk/by-id/<device id>`, where `<device id>` is the ID you located above (you can use Tab to auto-complete the path).
- 14 Complete the wizard and make sure no errors are reported.
- 15 Start YaST.
- 16 Select **High Availability > Cluster** (or just Cluster on some systems).
- 17 In the box at left, ensure **Communication Channels** is selected.
- 18 Tab over to the top line of the configuration, and change the **udp** selection to **udpu** (this disables multicast and selects unicast).
- 19 Select to **Add a Member Address** and specify this node (172.16.0.1), then repeat and add the other cluster node(s): 172.16.0.2.
- 20 Select **Finish** to complete the configuration.
- 21 Exit YaST.
- 22 Run the command `/etc/rc.d/openais restart` to restart the cluster services with the new sync protocol.

Connect to each additional cluster node (node02) and open a console:

- 1 Run YaST.
- 2 Open **Network Services > iSCSI Initiator**.
- 3 Select **Connected Targets**, then the iSCSI Target you configured above.

- 4 Select the **Log Out** option and log out of the Target.
- 5 Switch to the **Discovered Targets** tab, select the **Target**, and log back in to refresh the list of devices (leave the **automatic** startup option and **No Authentication**).
- 6 Select **OK** to exit the iSCSI Initiator tool.
- 7 Run the following command: `sleha-join`
- 8 Enter the IP address of the first cluster node.

(Conditional) If the cluster does not start correctly, perform the following steps:

- 1 Manually copy `/etc/corosync/corosync.conf` from node01 to node02, or run `csync2 -x -v` on node01, or manually set the cluster up on node02 through YaST.
- 2 Run `/etc/rc.d/openais start` on node02
 (Conditional) If the `xinetd` service does not properly add the new `csync2` service, the script will not function properly. The `xinetd` service is required so that the other node can sync the cluster configuration files down to this node. If you see errors like `csync2 run failed`, you may have this problem.
 To resolve this issue, execute the `kill -HUP `cat /var/run/xinetd.init.pid` command and then re-run the `sleha-join` script.
- 3 Run `crm_mon` on each cluster node to verify that the cluster is running properly. You can also use 'hawk', the web console, to verify the cluster. The default login name is `ishacluster` and the password is `linux`.

(Conditional) Depending on your environment, perform the following tasks to modify additional parameters:

- 1 To ensure that in a single node failure in your two-node cluster does not unexpectedly stop the entire cluster, set the global cluster option `no-quorum-policy` to `ignore`:

```
crm configure property no-quorum-policy=ignore
```

NOTE: If your cluster contains more than two nodes, do not set this option.

- 2 To ensure that the resource manager allows resources to run in place and move, set the global cluster option `default-resource-stickiness` to 1:

```
crm configure property default-resource-stickiness=1.
```

30.6 Resource Configuration

Resource Agents are provided by default with SLE HAE. If you do not want to use SLE HAE, you need to monitor these additional resources using an alternate technology:

- ♦ A filesystem resource corresponding to the shared storage that the software uses.
- ♦ An IP address resource corresponding to the virtual IP by which the services will be accessed.
- ♦ The PostgreSQL database software that stores configuration and event metadata.

NetIQ recommends the following for resource configuration:

NetIQ provides a `crm` script to aid in cluster configuration. The script pulls relevant configuration variables from the unattended setup file generated as part of the Sentinel installation. If you did not generate the setup file, or you wish to change the configuration of the resources, you can use the following procedure to edit the script accordingly.

- 1 Connect to the original node on which you installed Sentinel.

NOTE: This must be the node on which you ran the full Sentinel install.

- 2 Edit the script so that it appears as follows, where `<SHARED1>` is the shared volume you created previously:

```
mount /dev/<SHARED1> /var/opt/novell
cd /usr/lib/ocf/resource.d/novell
./install-resources.sh
```

- 3 (Conditional) You might have issues with the new resources coming up in the cluster; run `/etc/rc.d/openais restart` on node02 if you experience this issue.
- 4 The `install-resources.sh` script will prompt you for a couple values, namely the virtual IP that you would like people to use to access Sentinel and the device name of the shared storage, and then will auto-create the required cluster resources. Note that the script requires the shared volume to already be mounted, and also requires the unattended installation file which was created during Sentinel install to be present (`/tmp/install.props`). You do not need to run this script on any but the first installed node; all relevant config files will be automatically synced to the other nodes.
- 5 If your environment varies from this NetIQ recommended solution, you can edit the `resources.cli` file (in the same directory) and modify the primitives definitions from there. For example, the recommended solution uses a simple Filesystem resource; you may wish to use a more cluster-aware cLVM resource.
- 6 After running the shell script, you can issue a `crm status` command and the output should look like this:

```
crm status
```

```
Last updated: Thu Jul 26 16:34:34 2012
Last change: Thu Jul 26 16:28:52 2012 by hacluster via crmd on node01
Stack: openais
Current DC: node01 - partition with quorum
Version: 1.1.6-b988976485d15cb702c9307df55512d323831a5e
2 Nodes configured, 2 expected votes
5 Resources configured.
```

```
Online: [ node01, node02 ]
stonith-sbd (stonith:external/sbd): Started node01
Resource Group: sentinelgrp
  sentinelip (ocf::heartbeat:IPaddr2): Started node01
  sentinelfs (ocf::heartbeat:Filesystem): Started node01
  sentineldb (ocf::novell:pgsql): Started node01
  sentinelserver (ocf::novell:sentinel): Started node01
```

- 7 At this point the relevant Sentinel resources should be configured in the cluster. You can examine how they are configured and grouped in the cluster management tool, for example by running `crm status`.

30.7 Secondary Storage Configuration

Perform the following steps to configure the secondary storage so that Sentinel can migrate event partitions to less-expensive storage:

NOTE: This process is optional and the secondary storage does not need to be high-availability in the same way that you configured the rest of the system. You can use any directory, mounted from a SAN or not, NFS, or CIFS volume.

- 1 In the Sentinel web console, in the top menu bar, click **Storage**.
- 2 Select **Configuration**.
- 3 Select one of the radio buttons under Secondary storage not configured

NetIQ recommends using a simple iSCSI Target as a network shared storage location, in much the same configuration as the primary storage. In your production environment, your storage technologies might differ.

Use the following procedure to configure the secondary storage for use by Sentinel:

NOTE: Because NetIQ recommends using an iSCSI Target for this solution, the target will be mounted as a directory for use as secondary storage. You must configure the mount as a filesystem resource similar to the way the primary storage filesystem is configured. This was not automatically set up as part of the resource installation script since there are other possible variations.

- 1 Review the steps above to determine which partition was created for use as secondary storage (`/dev/<NETWORK1>`, or something like `/dev/sdc1`). If necessary create an empty directory on which the partition can be mounted (such as `/var/opt/netdata`).
- 2 Set up the network filesystem as a cluster resource: use the web console or run the command:

```
crm configure primitive sentinelnetfs ocf:heartbeat:Filesystem params device="/dev/<NETWORK1>" directory="<PATH>" fstype="ext3" op monitor interval=60s
```

where `/dev/<NETWORK1>` is the partition that was created in the Shared Storage Setup section above, and `<PATH>` is any local directory on which it can be mounted.

- 3 Add the new resource to the group of managed resources:

```
crm resource stop sentinelgrp
crm configure delete sentinelgrp
crm configure group sentinelgrp sentinelip sentinelifs sentinelnetfs sentinelldb
sentinelserver
crm resource start sentinelgrp
```

- 4 You can connect to the node currently hosting the resources (use `crm status` or `Hawk`) and make sure that the secondary storage is properly mounted (use the `mount` command).
- 5 Log in to the Sentinel Web interface.
- 6 Select **Storage**, then select **Configuration**, then select the **SAN (locally mounted)** under Secondary storage not configured.
- 7 Type in the path where the secondary storage is mounted, for example `/var/opt/netdata`.

NetIQ recommends using simple versions of the required resources, such as the simple Filesystem Resource Agent - customers can choose to use more sophisticated cluster resources like cLVM (a logical-volume version of the filesystem) if they wish.

31 Upgrading Sentinel in High Availability

When you upgrade Sentinel in an HA environment, you should first upgrade the passive nodes in the cluster, then upgrade the active cluster node.

- ♦ [Section 31.1, “Prerequisites,” on page 151](#)
- ♦ [Section 31.2, “Upgrading a Traditional Sentinel HA Installation,” on page 151](#)
- ♦ [Section 31.3, “Upgrading a Sentinel HA Appliance Installation,” on page 153](#)

31.1 Prerequisites

- ♦ Download the latest installer from the [NetIQ download Web site](#).
- ♦ If you are using the SLES operating system with kernel version 3.0.101 or later, you must manually load the watchdog driver in the computer. To find the appropriate watchdog driver for your computer hardware, contact your hardware vendor. To load the watchdog driver, perform the following:

1. In the command prompt, run the following command to load the watchdog driver in the current session:

```
/sbin/modprobe -v --ignore-install <watchdog driver name>
```

2. Add the following line to the `/etc/init.d/boot.local` file to ensure that the computer automatically loads the watchdog driver at every boot time:

```
/sbin/modprobe -v --ignore-install <watchdog driver name>
```

31.2 Upgrading a Traditional Sentinel HA Installation

- 1 Enable the maintenance mode on the cluster:

```
crm configure property maintenance-mode=true
```

Maintenance mode helps you to avoid any disturbance to the running cluster resources while you update Sentinel. You can run this command from any cluster node.

- 2 Verify whether the maintenance mode is active:

```
crm status
```

The cluster resources should appear in the unmanaged state.

- 3 Upgrade the passive cluster node:

- 3a Stop the cluster stack:

```
rcopenais stop
```

Stopping the cluster stack ensures that the cluster resources remain accessible and avoids fencing of nodes.

- 3b Log in as `root` to the server where you want to upgrade Sentinel.

- 3c Extract the install files from the tar file:

```
tar xfz <install_filename>
```

3d Run the following command in the directory where you extracted the install files:

```
./install-sentinel --cluster-node
```

3e After the upgrade is complete, restart the cluster stack:

```
rcopenais start
```

Repeat Step 3 for all passive cluster nodes.

3f Remove the autostart scripts so that the cluster can manage the product.

```
cd /
```

```
insserv -r sentinel
```

4 Upgrade the active cluster node:

4a Back up your configuration, then create an ESM export.

For more information about backing up data, see “[Backing Up and Restoring Data](#)” in the *NetIQ Sentinel Administration Guide*.

4b Stop the cluster stack:

```
rcopenais stop
```

Stopping the cluster stack ensures that the cluster resources remain accessible and avoids fencing of nodes.

4c Log in as `root` to the server where you want to upgrade Sentinel.

4d Run the following command to extract the install files from the tar file:

```
tar xfz <install_filename>
```

4e Run the following command in the directory where you extracted the install files:

```
./install-sentinel
```

4f After the upgrade is complete, start the cluster stack:

```
rcopenais start
```

4g Remove the autostart scripts so that the cluster can manage the product.

```
cd /
```

```
insserv -r sentinel
```

4h Run the following command to synchronize any changes in the configuration files:

```
run csync2 -x -v
```

5 Disable the maintenance mode on the cluster:

```
crm configure property maintenance-mode=false
```

You can run this command from any cluster node.

6 Verify whether the maintenance mode is inactive:

```
crm status
```

The cluster resources should appear in the Started state.

7 (Optional) Verify whether the Sentinel upgrade is successful:

```
rcsentinel version
```

31.3 Upgrading a Sentinel HA Appliance Installation

You can upgrade a Sentinel HA appliance installation by using the Zypper patch and also through WebYast.

- ♦ [Section 31.3.1, “Upgrading Sentinel HA Appliance by Using Zypper,” on page 153](#)
- ♦ [Section 31.3.2, “Upgrading Sentinel HA Appliance Through WebYast,” on page 154](#)

31.3.1 Upgrading Sentinel HA Appliance by Using Zypper

You must register all the appliance nodes through WebYast before the upgrade. For more information, see [Section 13.3.3, “Registering for Updates,” on page 82](#). If you do not register the appliance, Sentinel displays a yellow warning.

- 1 Enable the maintenance mode on the cluster.

```
crm configure property maintenance-mode=true
```

Maintenance mode helps you to avoid any disturbance to the running cluster resources while you update the Sentinel software. You can run this command from any cluster node.

- 2 Verify whether the maintenance mode is active.

```
crm status
```

The cluster resources should appear in the unmanaged state.

- 3 Upgrade the passive cluster node:

- 3a Download updates for the Sentinel HA appliance.

```
zypper -v patch -d
```

This command downloads updates for packages installed on the appliance including Sentinel to `/var/cache/zypp/packages`.

- 3b Stop the cluster stack.

```
rcopenais stop
```

Stopping the cluster stack ensures that the cluster resources remain accessible and avoids fencing of nodes.

- 3c After you download the updates, install the updates using the following command:

```
rpm -Uvh /var/cache/zypp/packages/sentinel_server_7000_x86_64-Updates/rpm/noarch/*.rpm /var/cache/zypp/packages/sentinel_server_7000_x86_64-Updates/rpm/x86_64/*.rpm /var/cache/zypp/packages/sentinel_server_7000_x86_64-Updates/rpm/i586/*.rpm --excludepath=/var/opt/novell/
```

- 3d Run the following script to complete the upgrade process:

```
/var/adm/update-scripts/sentinel_server_ha_x86_64-update-<version>-overlay_files.sh
```

- 3e After the upgrade is complete, restart the cluster stack.

```
rcopenais start
```

Repeat Step 3 for all the passive cluster nodes.

- 4 Upgrade the active cluster node:

- 4a Back up your configuration, then create an ESM export.

For more information on backing up data, see [“Backing Up and Restoring Data”](#) in the *NetIQ Sentinel Administration Guide*.

4b Stop the cluster stack.

```
rcopenais stop
```

Stopping the cluster stack ensures that the cluster resources remain accessible and avoids fencing of nodes.

4c Log in to the Sentinel appliance as an administrator.

4d To upgrade the Sentinel appliance, click **Appliance** to launch WebYaST.

4e To check whether there are any updates, click **Updates**.

4f Select and apply the updates.

The updates might take few minutes to complete. After the update is successful, the WebYaST login page appears.

Before upgrading the appliance, WebYaST automatically stops the Sentinel service. You must manually restart this service after the upgrade is complete.

4g Clear your Web browser cache to view the latest Sentinel version.

4h After the upgrade is complete, restart the cluster stack.

```
rcopenais start
```

4i Run the following command to synchronize any changes in the configuration files:

```
run csync2 -x -v
```

5 Disable the maintenance mode on the cluster.

```
crm configure property maintenance-mode=false
```

You can run this command from any cluster node.

6 Verify whether the maintenance mode is inactive.

```
crm status
```

The cluster resources should appear in the Started state.

7 (Optional) Verify whether the Sentinel upgrade is successful:

```
rcsentinel version
```

31.3.2 Upgrading Sentinel HA Appliance Through WebYast

You must register all the appliance nodes through WebYast before the upgrade. For more information, see [Section 13.3.3, “Registering for Updates,”](#) on page 82. If you do not register the appliance, Sentinel displays a yellow warning.

1 Enable the maintenance mode on the cluster.

```
crm configure property maintenance-mode=true
```

Maintenance mode helps you to avoid any disturbance to the running cluster resources while you update the Sentinel software. You can run this command from any cluster node.

2 Verify whether the maintenance mode is active.

```
crm status
```

The cluster resources should appear in the unmanaged state.

3 Upgrade the passive cluster nodes:

3a Stop the cluster stack.

```
rcopenais stop
```

Stopping the cluster stack ensures that the cluster resources remain accessible and avoids fencing of nodes.

3b Specify the URL of passive cluster node using port 4984 to launch WebYaST as `https://<IP_address>:4984`, where `<IP_address>` is the IP address of passive cluster node. Log in to the Sentinel appliance as an administrator.

3c To check whether there are any updates, click **Updates**.

3d Select and apply the updates.

The updates might take few minutes to complete. After the update is successful, the WebYaST login page appears.

3e After the upgrade is complete, restart the cluster stack.

```
rcopenais start
```

Repeat [Step 4](#) for all passive cluster nodes.

4 Upgrade the active cluster node:

4a Back up your configuration, then create an ESM export.

For more information on backing up data, see [“Backing Up and Restoring Data”](#) in the *NetIQ Sentinel Administration Guide*.

4b Stop the cluster stack.

```
rcopenais stop
```

Stopping the cluster stack ensures that the cluster resources remain accessible and avoids fencing of nodes.

4c Log in to the Sentinel appliance as an administrator.

4d To upgrade the Sentinel appliance, click **Appliance** to launch WebYaST.

4e To check whether there are any updates, click **Updates**.

4f Select and apply the updates.

The updates might take few minutes to complete. After the update is successful, the WebYaST login page appears.

Before upgrading the appliance, WebYaST automatically stops the Sentinel service. You must manually restart this service after the upgrade is complete.

4g Clear your Web browser cache to view the latest Sentinel version.

4h After the upgrade is complete, restart the cluster stack.

```
rcopenais start
```

4i Run the following command to synchronize any changes in the configuration files:

```
run csync2 -x -v
```

5 Disable the maintenance mode on the cluster.

```
crm configure property maintenance-mode=false
```

You can run this command from any cluster node.

6 Verify whether the maintenance mode is inactive.

```
crm status
```

The cluster resources should appear in the Started state.

7 (Optional) Verify whether the Sentinel upgrade is successful:

```
rcsentinel version
```

32 Backup and Recovery

The highly available failover cluster described in this document provides a level of redundancy so that if the service fails on one node in the cluster, it will automatically failover and recover on another node in the cluster. When an event like this happens, it's important to bring the node that failed back into an operational state so that the redundancy in the system can be restored and protect in the case of another failure. This section talks about restoring the failed node under a variety of failure conditions.

- ♦ [Section 32.1, "Backup," on page 157](#)
- ♦ [Section 32.2, "Recovery," on page 157](#)

32.1 Backup

While a highly available failover cluster like the one described in this document provides a layer of redundancy, it is still important to regularly take a traditional backup of the configuration and data, which would not be easy to recover from if lost or corrupted. The section "[Backing Up and Restoring Data](#)" in the *NetIQ Sentinel Administration Guide* describes how to use Sentinel's built-in tools for creating a backup. These tools should be used on the active node in the cluster because the passive node in the cluster will not have the required access to the shared storage device. Other commercially available backup tools could be used instead and may have different requirements on which node they can be used.

32.2 Recovery

- ♦ [Section 32.2.1, "Transient Failure," on page 157](#)
- ♦ [Section 32.2.2, "Node Corruption," on page 157](#)
- ♦ [Section 32.2.3, "Cluster Data Configuration," on page 158](#)

32.2.1 Transient Failure

If the failure was a temporary failure and there is no apparent corruption to the application and operating system software and configuration, then simply clearing the temporary failure, for example rebooting the node, will restore the node to an operational state. The cluster management user interface can be used to fail back the running service back to the original cluster node, if desired.

32.2.2 Node Corruption

If the failure caused a corruption in the application or operating system software or configuration that is present on the node's storage system, then the corrupted software will need to be reinstalled. Repeating the steps for adding a node to the cluster described earlier in this document will restore the node to an operational state. The cluster management user interface can be used to fail back the running service back to the original cluster node, if desired.

32.2.3 Cluster Data Configuration

If data corruption occurs on the shared storage device in a way that the shared storage device can't recover from, this would result in the corruption affecting the entire cluster in a way that cannot be automatically recovered from using the highly available failover cluster described in this document. The section "[Backing Up and Restoring Data](#)" in the *NetIQ Sentinel Administration Guide* describes how to use Sentinel's built-in tools for restoring from a backup. These tools should be used on the active node in the cluster because the passive node in the cluster will not have the required access to the shared storage device. Other commercially available backup and restore tools could be used instead and may have different requirements on which node they can be used.

VII Appendices

- ◆ [Appendix A, “Troubleshooting,” on page 161](#)
- ◆ [Appendix B, “Uninstalling,” on page 163](#)

A Troubleshooting

This section contains some of the issues that might occur during installation, along with the actions to work around the issues.

A.1 Failed Installation Because of an Incorrect Network Configuration

During the first boot, if the installer finds that the network settings are incorrect, an error message is displayed. If the network is unavailable, installing Sentinel on the appliance fails.

To resolve this issue, properly configure the network settings. To verify the configuration, use the `ifconfig` command to return the valid IP address, and use the `hostname -f` command to return the valid hostname.

A.2 The UUID Is Not Created for Imaged Collector Managers or Correlation Engine

If you image a Collector Manager server (for example, by using ZENworks Imaging) and restore the images on different machines, Sentinel does not uniquely identify the new instances of the Collector Manager. This happens because of duplicate UUIDs.

You must generate a new UUID by performing the following steps on the newly installed Collector Manager systems:

- 1 Delete the `host.id` or `sentinel.id` file that is located in the `/var/opt/novell/sentinel/data` folder.
- 2 Restart the Collector Manager.

The Collector Manager automatically generates the UUID.

A.3 Web Interface is Blank in Internet Explorer After Logging in

If the Internet Security Level is set to High, a blank page appears after logging in to Sentinel and the file download pop-up might be blocked by the browser. To work around this issue, you need to first set the security level to Medium-high and then change to Custom level as follows:

1. Navigate to **Tools > Internet Options > Security** and set the security level to **Medium-high**.
2. Make sure that the **Tools > Compatibility View** option is not selected.
3. Navigate to **Tools > Internet Options > Security tab > Custom Level**, then scroll down to the **Downloads** section and select **Enable** under the **Automatic prompting for file downloads** option.

B Uninstalling

This appendix provides information about uninstalling Sentinel and post-uninstallation tasks.

- ♦ [Section B.1, “Uninstallation Checklist,” on page 163](#)
- ♦ [Section B.2, “Uninstalling Sentinel,” on page 163](#)
- ♦ [Section B.3, “Post-Uninstallation Tasks,” on page 165](#)

B.1 Uninstallation Checklist

Use the following checklist to uninstall Sentinel:

- Uninstall the Sentinel server.
- Uninstall the Collector Manager and Correlation Engine, if any.
- Perform post-uninstallation tasks to complete the Sentinel uninstallation.

B.2 Uninstalling Sentinel

An uninstall script is available to help you remove a Sentinel installation. Before performing a new installation, you should perform all of the following steps to ensure there are no files or system settings remaining from a previous installation.

WARNING: These instructions involve modifying operating system settings and files. If you are not familiar with modifying these system settings and files, please contact your system administrator.

B.2.1 Uninstalling the Sentinel Server

Use the following steps to uninstall the Sentinel server:

- 1 Log in to the Sentinel server as `root`.

NOTE: You cannot uninstall Sentinel server as a non-root user, if the installation is performed as a `root` user. However, a non-root user can uninstall the Sentinel server if the installation was performed by non-root user.

- 2 Access the following directory:

```
/opt/novell/sentinel/setup/
```

- 3 Run the following command:

```
./uninstall-sentinel
```

- 4 When prompted to reconfirm that you want to proceed with the uninstall, press `y`.
The script first stops the service and then removes it completely.

B.2.2 Uninstalling the Collector Manager and Correlation Engine

Use the following steps to uninstall the Collector Manager and Correlation Engine:

- 1 Log in as `root` to the Collector Manager and Correlation Engine computer.

NOTE: You can not uninstall the remote Collector Manager or remote Correlation Engine as a non-root user, if the installation was performed as a `root` user. However, a non-root user can uninstall, if the installation was done as a non-root user.

- 2 Go to the following location:

```
/opt/novell/sentinel/setup
```

- 3 Run the following command:

```
./uninstall-sentinel
```

The script displays a warning that the Collector Manager or Correlation Engine, and all associated data will be completely removed.

- 4 Enter `y` to remove the Collector Manager or Correlation Engine.

The script first stops the service and then removes it completely. However, the Collector Manager and Correlation Engine icon is still displayed in inactive state in the Web interface.

- 5 Perform the following additional steps to manually delete the Collector Manager and Correlation Engine in the Web interface:

Collector Manager:

1. Access **Event Source Management > Live View**.
2. Right-click the Collector Manager you want to delete, then click **Delete**.

Correlation Engine:

1. Log in to the Sentinel Web interface as an administrator.
2. Expand **Correlation**, then select the Correlation Engine that you want to delete.
3. Click the **Delete** button (garbage can icon).

B.2.3 Uninstalling the NetFlow Collector Manager

Use the following steps to uninstall the NetFlow Collector Manager:

- 1 Log in to the NetFlow Collector Manager computer.

NOTE: You must log in with the same user permission that was used to install the NetFlow Collector Manager.

- 2 Change to the following directory:

```
/opt/novell/sentinel/setup
```

- 3 Run the following command:

```
./uninstall-sentinel
```

- 4 Enter `y` to uninstall the Collector Manager.

The script first stops the service and then uninstalls it completely.

B.3 Post-Uninstallation Tasks

Uninstalling the Sentinel server does not remove the Sentinel Administrator User from the operating system. You must manually remove that user.

After you uninstall Sentinel, certain systems settings remain. These settings should be removed before performing a “clean” installation of Sentinel, particularly if the Sentinel uninstallation encountered errors.

To manually clean up the Sentinel system settings:

- 1 Log in as `root`.
- 2 Ensure that all Sentinel processes are stopped.
- 3 Remove the contents of `/opt/novell/sentinel` or wherever the Sentinel software was installed.
- 4 Make sure no one is logged in as the Sentinel Administrator operating system user (novell by default), then remove the user, the home directory, and the group.

```
userdel -r novell
```

```
groupdel novell
```

- 5 Restart the operating system.

